Table of Contents

1. About this Guide ...................................................... 3
2. Loadbalancer.org Appliances Supported .......................... 3
3. Software Versions Supported ...................................... 3
   3.1. Loadbalancer.org Appliance ................................. 3
   3.2. Cloudian HyperFile ...................................... 3
4. Cloudian HyperFile .................................................. 3
5. Load Balancing Cloudian HyperFile ............................... 4
   5.1. Load Balancing & HA Requirements ....................... 4
   5.2. Persistence (aka Server Affinity) ......................... 4
   5.3. Virtual Service (VIP) Requirements ...................... 4
   5.4. Port Requirements ....................................... 4
6. Deployment Concept ................................................ 4
7. Load Balancer Deployment Methods ............................... 5
   7.1. Layer 4 DR Mode ........................................ 5
   7.2. Layer 7 SNAT Mode ..................................... 6
   7.3. Our Recommendation ..................................... 7
8. Configuring Cloudian HyperFile for Load Balancing ........... 8
   8.1. Configuring for Layer 4 DR Mode ......................... 8
   8.2. Configuring for Layer 7 SNAT Mode ...................... 8
9. Loadbalancer.org Appliance – the Basics ......................... 8
   9.1. Virtual Appliance ........................................ 8
   9.2. Initial Network Configuration ............................ 9
   9.3. Accessing the Appliance WebUI ........................... 9
      Main Menu Options ..................................... 10
   9.4. Appliance Software Update ................................ 11
      Determining the Current Software Version ................. 11
      Checking for Updates using Online Update ............... 11
      Using Offline Update ................................... 11
   9.5. Ports Used by the Appliance ............................... 12
   9.6. HA Clustered Pair Configuration .......................... 13
10. Appliance Configuration for Cloudian HyperFile – Using Layer 4 DR Mode ........................................ 13
   10.1. Configuring the Virtual Service (VIP) .................. 13
   10.2. Defining the Real Servers (RIPs) ....................... 14
11. Appliance Configuration for Cloudian HyperFile – Using Layer 7 SNAT Mode ........................................ 15
   11.1. Configuring the Virtual Service (VIP) .................. 15
   11.2. Defining the Real Servers (RIPs) ....................... 16
   11.3. Finalizing the Configuration ............................. 17
12. Testing & Verification ............................................. 17
   12.1. Using System Overview ................................ 17
   12.2. Layer 4 DR mode specific test .......................... 17
13. Technical Support .................................................. 18
14. Further Documentation ............................................ 18
15. Appendix .......................................................... 19
   15.1. Configuring HA - Adding a Secondary Appliance .... 19
      Non-Replicated Settings .................................. 19
      Configuring the HA Clustered Pair ...................... 20
16. Document Revision History ...................................... 22
1. About this Guide

This guide details the steps required to configure a load balanced Cloudian HyperFile environment utilizing Loadbalancer.org appliances. It covers the configuration of the load balancers and also any Cloudian HyperFile configuration changes that are required to enable load balancing.

For more information about initial appliance deployment, network configuration and using the Web User Interface (WebUI), please also refer to the Administration Manual.

2. Loadbalancer.org Appliances Supported

All our products can be used for load balancing Cloudian HyperFile. For full specifications of available models please refer to https://www.loadbalancer.org/products.

Some features may not be available or fully supported in all cloud platforms due to platform specific limitations. For more details, please refer to the "Main Differences to our Standard (Non-Cloud) Product" section in the appropriate cloud platform Quick Start Guide or check with Loadbalancer.org support.

3. Software Versions Supported

3.1. Loadbalancer.org Appliance

- V8.9.1 and later

The screenshots used throughout this document aim to track the latest Loadbalancer.org software version. If you’re using an older version, or the very latest, the screenshots presented here may not match your WebUI exactly.

3.2. Cloudian HyperFile

- Version 3.6.1 and later

4. Cloudian HyperFile

Cloudian HyperFile is a scale-out NAS platform that provides file system protocols for clients and transparent data tiering to object storage (Cloudian HyperStore). Client applications write data to HyperFile and then HyperFile manages the underlying storage tiers, leveraging its native information lifecycle management (ILM) capabilities.

HyperFile provides capabilities including:

- Local data caching and tiering to Cloudian HyperStore object storage
- Bi-modal access to data (data tiered from HyperFile to object storage can be read through HyperFile’s file protocols or directly through HyperStore’s S3 interface)
- Integrated data protection via snapshots
- Active Directory / LDAP integration and user quotas
5. Load Balancing Cloudian HyperFile

**Note**
It's highly recommended that you have a working Cloudian HyperFile environment first before implementing the load balancer.

5.1. Load Balancing & HA Requirements
To allow a Cloudian HyperFile deployment to be load balanced, the HyperFile nodes must be deployed in a multi-controller configuration sharing an NFS volume.

5.2. Persistence (aka Server Affinity)
Source IP address persistence is required to successfully load balance Cloudian HyperFile. This is true for both the layer 4 DR mode and layer 7 load balancing scenarios described in this document.

5.3. Virtual Service (VIP) Requirements
To provide load balancing and HA for Cloudian HyperFile, a single VIP is used which covers all of the ports needed.

5.4. Port Requirements
The following table shows the ports that are load balanced:

<table>
<thead>
<tr>
<th>Port</th>
<th>Protocols</th>
<th>Uses</th>
</tr>
</thead>
<tbody>
<tr>
<td>111</td>
<td>TCP/RPC</td>
<td>Remote Procedure Call / portmap traffic (RPC)</td>
</tr>
<tr>
<td>1110</td>
<td>TCP/NFS</td>
<td>Cluster status service</td>
</tr>
<tr>
<td>2049</td>
<td>TCP/NFS</td>
<td>NFS daemon process (nfsd)</td>
</tr>
<tr>
<td>4045</td>
<td>TCP/NFS</td>
<td>Network lock manager process (nlockmgr)</td>
</tr>
</tbody>
</table>

Additional high ports, as well as the above mentioned ports using *UDP*, are used for NFS version 3 and below.

As described later in this document, using * to cover all ports in a layer 4 setup is recommended for NFS version 3 and below.

6. Deployment Concept
VIP = Virtual IP Address

Note: The load balancer can be deployed as a single unit, although Loadbalancer.org recommends a clustered pair for resilience & high availability. Please refer to Clustered Pair Configuration - Adding a Secondary Unit for more details on configuring a clustered pair.

7. Load Balancer Deployment Methods

The load balancer can be deployed in 4 fundamental ways: **Layer 4 DR mode**, **Layer 4 NAT mode**, **Layer 4 SNAT mode**, and **Layer 7 SNAT mode**.

For Cloudian HyperFile, using either layer 4 DR mode or layer 7 SNAT mode is recommended. **If using NFS version 3 and below, layer 4 DR mode should be used** due to the wide range of ports that are used in these older versions of the NFS protocol.

These modes are described below and are used for the configurations presented in this guide. For configuring using DR mode please refer to Appliance Configuration for Cloudian HyperFile - Using Layer 4 DR Mode, and for configuring using layer 7 SNAT mode refer to Appliance Configuration for Cloudian HyperFile - Using Layer 7 SNAT Mode.

7.1. Layer 4 DR Mode

Layer 4 DR (Direct Routing) mode is a very high performance solution that requires little change to your existing infrastructure.

Note: Kemp, Brocade, Barracuda & A10 Networks call this *Direct Server Return* and F5 call it *nPath*. 
DR mode works by changing the destination MAC address of the incoming packet to match the selected Real Server on the fly which is very fast.

When the packet reaches the Real Server it expects the Real Server to own the Virtual Services IP address (VIP). This means that each Real Server (and the load balanced application) must respond to both the Real Server’s own IP address and the VIP.

The Real Server should not respond to ARP requests for the VIP. Only the load balancer should do this. Configuring the Real Server in this way is referred to as "Solving the ARP Problem". For more information please refer to DR Mode Considerations.

On average, DR mode is 8 times quicker than NAT mode for HTTP and much faster for other applications such as Remote Desktop Services, streaming media and FTP.

The load balancer must have an interface in the same subnet as the Real Servers to ensure layer 2 connectivity which is required for DR mode to operate.

The VIP can be brought up on the same subnet as the Real Servers or on a different subnet provided that the load balancer has an interface in that subnet.

Port translation is not possible with DR mode, e.g. VIP:80 → RIP:8080 is not supported.

DR mode is transparent, i.e. the Real Server will see the source IP address of the client.

### 7.2. Layer 7 SNAT Mode

Layer 7 SNAT mode uses a proxy (HAProxy) at the application layer. Inbound requests are terminated on the load balancer and HAProxy generates a new corresponding request to the chosen Real Server. As a result, Layer 7 is typically not as fast as the Layer 4 methods. Layer 7 is typically chosen when either enhanced options such as SSL termination, cookie based persistence, URL rewriting, header insertion/deletion etc. are required, or when the network topology prohibits the use of the layer 4 methods.
Because layer 7 SNAT mode is a full proxy, any server in the cluster can be on any accessible subnet including across the Internet or WAN.

Layer 7 SNAT mode is not transparent by default, i.e. the Real Servers will not see the source IP address of the client, they will see the load balancer’s own IP address by default, or any other local appliance IP address if preferred (e.g. the VIP address). This can be configured per layer 7 VIP. If required, the load balancer can be configured to provide the actual client IP address to the Real Servers in 2 ways. Either by inserting a header that contains the client’s source IP address, or by modifying the Source Address field of the IP packets and replacing the IP address of the load balancer with the IP address of the client. For more information on these methods please refer to Transparency at Layer 7.

Layer 7 SNAT mode can be deployed using either a one-arm or two-arm configuration. For two-arm deployments, eth0 is normally used for the internal network and eth1 is used for the external network although this is not mandatory.

Requires no mode-specific configuration changes to the load balanced Real Servers.

Port translation is possible with Layer 7 SNAT mode, e.g. VIP:80 → RIP:8080 is supported.

You should not use the same RIP:PORT combination for layer 7 SNAT mode VIPs and layer 4 SNAT mode VIPs because the required firewall rules conflict.

7.3. Our Recommendation

Where possible, we recommend that Layer 4 Direct Routing (DR) mode is used. This mode offers the best possible performance since replies go directly from the Real Servers to the client, not via the load balancer. It’s also relatively simple to implement. Ultimately, the final choice does depend on your specific requirements and infrastructure.

If DR mode cannot be used, for example if the real servers are located in remote routed networks, then SNAT mode is recommended.

If the load balancer is deployed in AWS or Azure, layer 7 SNAT mode must be used as layer 4 direct routing is not
Currently possible on these platforms.

8. Configuring Cloudian HyperFile for Load Balancing

8.1. Configuring for Layer 4 DR Mode

Layer 4 DR mode should be used if NFS version 3 and below is used.

For layer 4 DR mode to work, every HyperFile node must be configured so that its loopback adaptor owns the VIP address.

The change to the loopback adaptor should be set from the command line by writing a script to ensure that the change is persistent across reboots.

- The script should be put in the directory /etc/rc2.d and its filename must begin with a capital letter S. For example: /etc/rc2.d/Sloopbackscript
- An example script that can be used is presented below - the example VIP address of 192.168.88.69 should be changed to match the VIP address being used:

```bash
#!/bin/sh
#
# This is to redirect ARP requests to the HyperFile VIP
#
ifconfig lo0:1 plumb
ifconfig lo0:1 192.168.88.69 netmask 255.255.255.255 up
```

8.2. Configuring for Layer 7 SNAT Mode

No changes are required on the HyperFile nodes for layer 7 SNAT mode.

9. Loadbalancer.org Appliance – the Basics

9.1. Virtual Appliance

A fully featured, fully supported 30 day trial is available if you are conducting a PoC (Proof of Concept) deployment. The VA is currently available for VMware, Virtual Box, Hyper-V, KVM, XEN and Nutanix AHV and has been optimized for each Hypervisor. By default, the VA is allocated 2 vCPUs, 4GB of RAM and has a 20GB virtual disk. The Virtual Appliance can be downloaded here.

- The same download is used for the licensed product, the only difference is that a license key file (supplied by our sales team when the product is purchased) must be applied using the appliance’s WebUI.
- Please refer to Virtual Appliance Installation and the ReadMe.txt text file included in the VA.
download for additional information on deploying the VA using the various Hypervisors.

**Note**
The VA has 4 network adapters. For VMware only the first adapter (eth0) is connected by default. For HyperV, KVM, XEN and Nutanix AHV all adapters are disconnected by default. Use the network configuration screen within the Hypervisor to connect the required adapters.

9.2. Initial Network Configuration

After boot up, follow the instructions on the appliance console to configure the management IP address, subnet mask, default gateway, DNS servers and other network and administrative settings.

**Important**
Be sure to set a secure password for the load balancer, when prompted during the setup routine.

9.3. Accessing the Appliance WebUI

The WebUI is accessed using a web browser. By default, users are authenticated using Apache authentication. Users can also be authenticated against LDAP, LDAPS, Active Directory or Radius - for more information, please refer to External Authentication.

**Note**
There are certain differences when accessing the WebUI for the cloud appliances. For details, please refer to the relevant Quick Start / Configuration Guide.

1. Using a browser, navigate to the following URL:


   **Note**
   You'll receive a warning about the WebUI's SSL certificate. This is due to the default self signed certificate that is used. If preferred, you can upload your own certificate - for more information, please refer to Appliance Security Features.

   **Note**
   If you need to change the port, IP address or protocol that the WebUI listens on, please refer to Service Socket Addresses.

2. Log in to the WebUI using the following credentials:

   **Username:** loadbalancer  
   **Password:** <configured-during-network-setup-wizard>

   **Note**
   To change the password, use the WebUI menu option: Maintenance > Passwords.

Once logged in, the WebUI will be displayed as shown below:
3. You’ll be asked if you want to run the Setup Wizard which can be used to configure layer 7 services. Click **Dismiss** if you’re following a guide or want to configure the appliance manually or click **Accept** to start the wizard.

**Main Menu Options**

**System Overview** - Displays a graphical summary of all VIPs, RIPs and key appliance statistics

**Local Configuration** - Configure local host settings such as IP address, DNS, system time etc.

**Cluster Configuration** - Configure load balanced services such as VIPs & RIPs

**Maintenance** - Perform maintenance tasks such as service restarts and taking backups

**View Configuration** - Display the saved appliance configuration settings

**Reports** - View various appliance reports & graphs

**Logs** - View various appliance logs

**Support** - Create a support download, contact the support team & access useful links

**Live Chat** - Start a live chat session with one of our Support Engineers
9.4. Appliance Software Update

To ensure that the appliance(s) are running the latest software version, we recommend a software update check is performed.

Determining the Current Software Version

The software version is displayed at the bottom of the WebUI as shown in the example below:

Checking for Updates using Online Update

1. Using the WebUI, navigate to: Maintenance > Software Update.
2. Select Online Update.
3. If the latest version is already installed, a message similar to the following will be displayed:

   **Information:** Version v8.11.1 is the current release. No updates are available

4. If an update is available, you'll be presented with a list of new features, improvements, bug fixes and security related updates.
5. Click Online Update to start the update process.

   **Note** Do not navigate away whilst the update is ongoing, this may cause the update to fail.

6. Once complete (the update can take several minutes depending on download speed and upgrade version) the following message will be displayed:

   **Information:** Update completed successfully.

7. If services need to be reloaded/restarted or the appliance needs a full restart, you'll be prompted accordingly.

Using Offline Update

If the load balancer does not have access to the Internet, offline update can be used.
To perform an offline update:

1. Using the WebUI, navigate to: Maintenance > Software Update.
2. Select Offline Update.
3. The following screen will be displayed:

   **Software Update**

   **Offline Update**

   The following steps will lead you through offline update.

   1. Contact support@loadbalancer.org to obtain the offline update archive and checksum.
   2. Save the archive and checksum to your local machine.
   3. Select the archive and checksum files in the upload form below.
   4. Click Upload and Install to begin the update process.

   **Archive:** Choose File  
   No file chosen

   **Checksum:** Choose File  
   No file chosen

   ![Upload and Install button](image)

4. Select the Archive and Checksum files.
5. Click Upload and Install.
6. If services need to be reloaded/restarted or the appliance needs a full restart, you'll be prompted accordingly.

## 9.5. Ports Used by the Appliance

By default, the appliance uses the following TCP & UDP ports:

<table>
<thead>
<tr>
<th>Protocol</th>
<th>Port</th>
<th>Purpose</th>
</tr>
</thead>
<tbody>
<tr>
<td>TCP</td>
<td>22 *</td>
<td>SSH</td>
</tr>
<tr>
<td>TCP &amp; UDP</td>
<td>53 *</td>
<td>DNS / GSLB</td>
</tr>
<tr>
<td>TCP &amp; UDP</td>
<td>123</td>
<td>NTP</td>
</tr>
<tr>
<td>TCP &amp; UDP</td>
<td>161 *</td>
<td>SNMP</td>
</tr>
<tr>
<td>UDP</td>
<td>6694</td>
<td>Heartbeat between Primary &amp; Secondary appliances in HA mode</td>
</tr>
<tr>
<td>TCP</td>
<td>7778</td>
<td>HAProxy persistence table replication</td>
</tr>
<tr>
<td>TCP</td>
<td>9000 *</td>
<td>Gateway service (Centralized/Portal Management)</td>
</tr>
<tr>
<td>TCP</td>
<td>9080 *</td>
<td>WebUI - HTTP (disabled by default)</td>
</tr>
<tr>
<td>TCP</td>
<td>9081 *</td>
<td>Nginx fallback page</td>
</tr>
</tbody>
</table>
### 9.6. HA Clustered Pair Configuration

Loadbalancer.org recommend that load balancer appliances are deployed in pairs for high availability. In this guide a single unit is deployed first, adding a secondary unit is covered in Clustered Pair Configuration - Adding a Secondary Unit.

### 10. Appliance Configuration for Cloudian HyperFile – Using Layer 4 DR Mode

#### 10.1. Configuring the Virtual Service (VIP)

1. Using the web user interface, navigate to Cluster Configuration > Layer 4– Virtual Services and click on Add a new Virtual Service.
2. Define the Label for the virtual service as required, e.g. HyperFile.
3. Set the Virtual Service IP Address field to the required IP address, e.g. 192.168.85.140.
4. Set the Ports field to * (this wildcard sets the VIP to use all ports).
5. Set the Protocol to TCP/UDP.
7. Click Update to create the virtual service.

---

<table>
<thead>
<tr>
<th>Protocol</th>
<th>Port</th>
<th>Purpose</th>
</tr>
</thead>
<tbody>
<tr>
<td>TCP</td>
<td>9443</td>
<td>WebUI - HTTPS</td>
</tr>
<tr>
<td>TCP</td>
<td>25565</td>
<td>Shuttle service (Centralized/Portal Management)</td>
</tr>
</tbody>
</table>
8. Click **Modify** next to the newly created VIP.

9. Ensure that the **Persistence Enable** checkbox is checked and that the **Timeout** is set to **300** (this should already be configured by default).

10. Set the **Health Checks Check Type** to **Connect to port**.

11. Set the **Check Port** to **2049**.

12. Click **Update**.

### 10.2. Defining the Real Servers (RIPs)

1. Using the web user interface, navigate to **Cluster Configuration > Layer 4 – Real Servers** and click on **Add a new Real Server** next to the newly created VIP.

2. Define the **Label** for the real server as required, e.g. **hyperfile-node1**.

3. Set the **Real Server IP Address** field to the required IP address, e.g. **192.168.85.200**.

4. Click **Update**.

5. Repeat these steps to add additional HyperFile servers as required.
11. Appliance Configuration for Cloudian HyperFile – Using Layer 7 SNAT Mode

11.1. Configuring the Virtual Service (VIP)

1. Using the web user interface, navigate to Cluster Configuration > Layer 7 – Virtual Services and click on Add a new Virtual Service.
2. Define the Label for the virtual service as required, e.g. HyperFile.
3. Set the Virtual Service IP Address field to the required IP address, e.g. 192.168.85.150.
4. Set the Ports field to 111,1110,2049,4045.
5. Set the Layer 7 Protocol to TCP Mode.
6. Click Update to create the virtual service.

Important

This load balancing method should not be used if NFS version 3 and below is to be used with HyperFile. Layer 4 DR mode should be used instead (see the previous section on how to set this up). This is because NFS versions 3 and below use additional high ports, as well as the standard ports but using UDP.
7. Click **Modify** next to the newly created VIP.

8. Set **Persistence Mode** to **Source IP**.

9. In the **Persistence** section click **Advanced** to expand the menu.

10. Set **Persistence Timeout** to **5** (the default units are minutes).

11. Set **Health Checks** to **Connect to port**.

12. In the **Health Checks** section click **Advanced** to expand the menu.

13. Set **Check Port** to **2049**.

14. In the **Other** section click **Advanced** to expand the menu.

15. Check the **Timeout** checkbox.

16. Set **Client Timeout** to **5m** (the m is for minutes).

17. Set **Real Server Timeout** to **5m**.

18. Click **Update**.

### 11.2. Defining the Real Servers (RIPS)

1. Using the web user interface, navigate to *Cluster Configuration > Layer 7 – Real Servers* and click on **Add a new Real Server** next to the newly created VIP.

2. Define the **Label** for the real server as required, e.g. **hyperfile-node1**.

3. Set the **Real Server IP Address** field to the required IP address, e.g. **192.168.85.200**.

4. Click **Update**.

5. Repeat these steps to add additional HyperStore nodes as real servers as required.
11.3. Finalizing the Configuration

To apply the new settings, HAProxy must be reloaded. This can be done using the button in the "Commit changes" box at the top of the screen or by using the **Restart Services** menu option:

1. Using the WebUI, navigate to: Maintenance > Restart Services.
2. Click **Reload HAProxy**.

12. Testing & Verification

For additional guidance on diagnosing and resolving any issues you may have, please also refer to **Diagnostics & Troubleshooting**.

12.1. Using System Overview

The System Overview can be viewed in the WebUI. It shows a graphical view of all VIPs & RIPs (i.e. the Cloudian HyperFile nodes) and shows the state/health of each server as well as the state of the cluster as a whole. The example below shows that all three HyperFile nodes are healthy and available to accept connections:

```
<table>
<thead>
<tr>
<th>VIRTUAL SERVICE</th>
<th>IP</th>
<th>PORTS</th>
<th>CONNS</th>
<th>PROTOCOL</th>
<th>METHOD</th>
<th>MODE</th>
</tr>
</thead>
<tbody>
<tr>
<td>HyperFile</td>
<td>192.168.85.150</td>
<td>111.1110..</td>
<td>0</td>
<td>TCP</td>
<td>Layer 7</td>
<td>Proxy</td>
</tr>
<tr>
<td>HyperFile-node1</td>
<td>192.168.85.200</td>
<td>111.1110.1..</td>
<td>100</td>
<td>0</td>
<td>Drain</td>
<td>Halt</td>
</tr>
<tr>
<td>HyperFile-node2</td>
<td>192.168.85.201</td>
<td>111.1110.2..</td>
<td>100</td>
<td>0</td>
<td>Drain</td>
<td>Halt</td>
</tr>
<tr>
<td>HyperFile-node3</td>
<td>192.168.85.202</td>
<td>111.1110.2..</td>
<td>100</td>
<td>0</td>
<td>Drain</td>
<td>Halt</td>
</tr>
</tbody>
</table>
```

12.2. Layer 4 DR mode specific test

If the layer 4 DR mode load balancing method has been used then an additional check can be performed to
confirm that the load balanced HyperFile deployment as a whole is functioning correctly.

After sending some test traffic to the virtual service, from the WebUI, navigate to Reports > Layer 4 Current Connections. Ensure that the test connections are not shown to be in the SYN_RECV state under the third column, ‘state’. Successful connections are shown as ESTABLISHED like so:

### Layer 4 Current Connections

<table>
<thead>
<tr>
<th>IPVS connection entries</th>
<th>pro expire state</th>
<th>source</th>
<th>virtual</th>
<th>destination</th>
</tr>
</thead>
<tbody>
<tr>
<td>IP 14:42 NONE 192.168.86.2:0 119.53.148.0:0 192.168.86.77:0</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>TCP 14:42 ESTABLISHED 192.168.86.2:669 192.168.86.69:2049 192.168.86.77:2049</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

If any of the connections are in the SYN_RECV state then it is very likely that the HyperFile nodes have not been correctly configured for layer 4 DR mode. Identify which nodes are affected, by looking at their IP address in the ‘destination’ column, and then refer to the section Configuring for Layer 4 DR Mode and ensure that all steps have been followed correctly.

13. Technical Support

For more details about configuring the appliance and assistance with designing your deployment please don’t hesitate to contact the support team using the following email address: support@loadbalancer.org.

14. Further Documentation

For additional information, please refer to the Administration Manual.
15. Appendix

15.1. Configuring HA - Adding a Secondary Appliance

Our recommended configuration is to use a clustered HA pair of load balancers to provide a highly available and resilient load balancing solution. We recommend that the Primary appliance is fully configured first, then the Secondary appliance can be added to create an HA pair. Once the HA pair is configured, load balanced services must be configured and modified on the Primary appliance. The Secondary appliance will be automatically kept in sync.

For Enterprise Azure, the HA pair should be configured first. For more information, please refer to the Azure Quick Start/Configuration Guide available in the documentation library.

The clustered HA pair uses Heartbeat to determine the state of the other appliance. Should the active device (normally the Primary) suffer a failure, the passive device (normally the Secondary) will take over.

Non-Replicated Settings

A number of settings are not replicated as part of the Primary/Secondary pairing process and therefore must be manually configured on the Secondary appliance. These are listed by WebUI menu option in the table below:

<table>
<thead>
<tr>
<th>WebUI Main Menu Option</th>
<th>Sub Menu Option</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Local Configuration</td>
<td>Hostname &amp; DNS</td>
<td>Hostname and DNS settings</td>
</tr>
<tr>
<td>Local Configuration</td>
<td>Network Interface</td>
<td>Interface IP addresses, bonding configuration and VLANs</td>
</tr>
<tr>
<td></td>
<td>Configuration</td>
<td></td>
</tr>
<tr>
<td>Local Configuration</td>
<td>Routing</td>
<td>Default gateways and static routes</td>
</tr>
<tr>
<td>Local Configuration</td>
<td>System Date &amp; time</td>
<td>Time and date related settings</td>
</tr>
<tr>
<td>Local Configuration</td>
<td>Physical – Advanced</td>
<td>Various appliance settings</td>
</tr>
<tr>
<td></td>
<td>Configuration</td>
<td></td>
</tr>
<tr>
<td>Local Configuration</td>
<td>Portal Management</td>
<td>Portal management settings</td>
</tr>
<tr>
<td>Local Configuration</td>
<td>Security</td>
<td>Security settings</td>
</tr>
<tr>
<td>Local Configuration</td>
<td>SNMP Configuration</td>
<td>SNMP settings</td>
</tr>
<tr>
<td>Local Configuration</td>
<td>Graphing</td>
<td>Graphing settings</td>
</tr>
<tr>
<td>Local Configuration</td>
<td>License Key</td>
<td>Appliance licensing</td>
</tr>
<tr>
<td>Maintenance</td>
<td>Backup &amp; Restore</td>
<td>Local XML backups</td>
</tr>
<tr>
<td>Maintenance</td>
<td>Software Updates</td>
<td>Appliance software updates</td>
</tr>
<tr>
<td>Maintenance</td>
<td>Fallback Page</td>
<td>Fallback page configuration</td>
</tr>
<tr>
<td>Maintenance</td>
<td>Firewall Script</td>
<td>Firewall (iptables) configuration</td>
</tr>
<tr>
<td>Maintenance</td>
<td>Firewall Lockdown Wizard</td>
<td>Appliance management lockdown settings</td>
</tr>
</tbody>
</table>
Make sure that where any of the above have been configured on the Primary appliance, they're also configured on the Secondary.

## Configuring the HA Clustered Pair

### Note
If you have already run the firewall lockdown wizard on either appliance, you'll need to ensure that it is temporarily disabled on both appliances whilst performing the pairing process.

1. Deploy a second appliance that will be the Secondary and configure initial network settings.
2. Using the WebUI on the Primary appliance, navigate to: **Cluster Configuration > High-Availability Configuration**.

### Create a Clustered Pair

<table>
<thead>
<tr>
<th>Local IP address</th>
<th>192.168.110.40</th>
</tr>
</thead>
<tbody>
<tr>
<td>IP address of new peer</td>
<td>192.168.110.41</td>
</tr>
<tr>
<td>Password for loadbalancer user on peer</td>
<td>***********</td>
</tr>
</tbody>
</table>

3. Specify the IP address and the loadbalancer user's password for the Secondary (peer) appliance as shown in the example above.
4. Click **Add new node**.
5. The pairing process now commences as shown below:

### Create a Clustered Pair

<table>
<thead>
<tr>
<th>Local IP address</th>
<th>192.168.110.40</th>
</tr>
</thead>
<tbody>
<tr>
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</tr>
<tr>
<td>Password for loadbalancer user on peer</td>
<td>***********</td>
</tr>
</tbody>
</table>

6. Once complete, the following will be displayed on the Primary appliance:
7. To finalize the configuration, restart heartbeat and any other services as prompted in the "Commit changes" message box at the top of the screen.

- **Note** Clicking the Restart Heartbeat button on the Primary appliance will also automatically restart heartbeat on the Secondary appliance.

- **Note** For more details on configuring HA with 2 appliances, please refer to Appliance Clustering for HA.

- **Note** For details on testing and verifying HA, please refer to Clustered Pair Diagnostics.
# 16. Document Revision History

<table>
<thead>
<tr>
<th>Version</th>
<th>Date</th>
<th>Change</th>
<th>Reason for Change</th>
<th>Changed By</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.0.0</td>
<td>8 November 2019</td>
<td>Initial version</td>
<td></td>
<td>IG,AH</td>
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<tr>
<td>1.0.1</td>
<td>18 November 2019</td>
<td>Removed the instruction to change each node’s default gateway to the VIP address in section ‘Configuring Cloudian HyperFile for Load Balancing’</td>
<td>The step in question was not required and was removed for simplicity</td>
<td>AH</td>
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<tr>
<td>1.0.2</td>
<td>1 September 2020</td>
<td>New title page, Updated Canadian contact details</td>
<td>Branding update, Change to Canadian contact details</td>
<td>AH</td>
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<tr>
<td>1.1.0</td>
<td>1 October 2021</td>
<td>Converted the document to AsciiDoc</td>
<td>Move to new documentation system</td>
<td>AH,RJC,ZAC</td>
</tr>
<tr>
<td>1.1.1</td>
<td>28 September 2022</td>
<td>Updated layer 7 VIP and RIP creation screenshots</td>
<td>Reflect changes in the web user interface</td>
<td>AH</td>
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<td>1.1.2</td>
<td>5 January 2023</td>
<td>Combined software version information into one section, Added one level of section numbering, Added software update instructions, Added table of ports used by the appliance, Reworded ‘Further Documentation’ section, Removed references to the colour of certain UI elements</td>
<td>Housekeeping across all documentation</td>
<td>AH</td>
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<tr>
<td>1.1.3</td>
<td>2 February 2023</td>
<td>Updated screenshots</td>
<td>Branding update</td>
<td>AH</td>
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<tr>
<td>1.1.4</td>
<td>7 March 2023</td>
<td>Removed conclusion section</td>
<td>Updates across all documentation</td>
<td>AH</td>
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<tr>
<td>1.2.0</td>
<td>24 March 2023</td>
<td>New document theme, Modified diagram colours</td>
<td>Branding update</td>
<td>AH</td>
</tr>
</tbody>
</table>
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