

Load Balancing Fiserv DNA SAF Server

Version 2.1.0



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1. About this Guide

This guide details the steps required to configure a load balanced Fiserv DNA SAF Server environment utilizing Loadbalancer.org appliances. It covers the configuration of the load balancers and also any Fiserv DNA SAF Server configuration changes that are required to enable load balancing.

For more information about initial appliance deployment, network configuration and using the Web User Interface (WebUI), please also refer to the Administration Manual.

2. Loadbalancer.org Appliances Supported

All our products can be used with Fiserv DNA SAF Server. For full specifications of available models please refer to https://www.loadbalancer.org/products/enterprise.

Some features may not be available or fully supported in all cloud platforms due to platform specific limitations. For more details, please refer to the "Main Differences to our Standard (Non-Cloud) Product" section in the appropriate cloud platform Quick Start Guide or check with Loadbalancer.org support.

3. Software Versions Supported

3.1. Loadbalancer.org Appliance

V8.9.1 and later

8 Note

The screenshots used throughout this document aim to track the latest Loadbalancer.org software version. If you're using an older version, or the very latest, the screenshots presented here may not match your WebUI exactly.

3.2. Fisery DNA SAF Server

All versions

4. Fisery DNA SAF Server

Fiserv is a provider of financial services and technologies. Fiserv's DNA SAF server is one part of their product offering. In order to make the service highly available and to ensure uptime, it is recommended to deploy multiple SAF servers and place a highly available pair of load balancers in front of them.

5. Load Balancing Fiserv DNA SAF Server

8 Note

It's highly recommended that you have a working Fiserv DNA SAF Server environment first before implementing the load balancer.

5.1. Persistence (aka Server Affinity)

Source IP affinity is required for a load balanced Fiserv DNA SAF Server deployment to function correctly. This is



enabled by default when creating the virtual service as described in this document.

5.2. Virtual Service (VIP) Requirements

To provide load balancing and HA for Fiserv DNA SAF Server, only a single VIP is required:

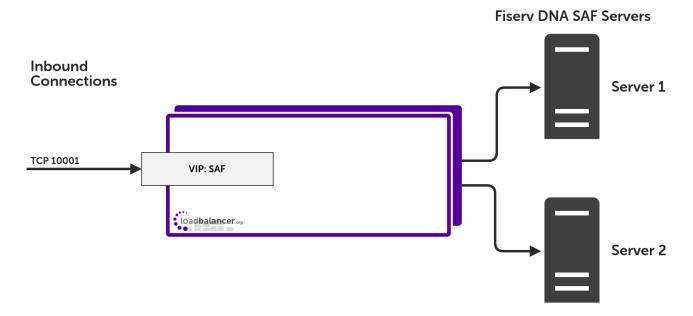
SAF

5.3. Port Requirements

The following table shows information regarding the port that is load balanced:

Port	Protocols	Use
10001	TCP	DNA SAF service

6. Deployment Concept



VIP = Virtual IP Address

8 Note

The load balancer can be deployed as a single unit, although Loadbalancer.org recommends a clustered pair for resilience & high availability. Please refer to the section Configuring HA - Adding a Secondary Appliance in the appendix for more details on configuring a clustered pair.

7. Loadbalancer.org Appliance - the Basics

7.1. Virtual Appliance

A fully featured, fully supported 30 day trial is available if you are conducting a PoC (Proof of Concept) deployment. The VA is currently available for VMware, Virtual Box, Hyper-V, KVM, XEN and Nutanix AHV and has been optimized for each Hypervisor. By default, the VA is allocated 2 vCPUs, 4GB of RAM and has a 20GB virtual disk. The Virtual Appliance can be downloaded here.

The same download is used for the licensed product, the only difference is that a (supplied by our sales team when the product is purchased) must be applied usin appliance's WebUI.	
8 Note	Please refer to Virtual Appliance Installation and the ReadMe.txt text file included in the VA download for additional information on deploying the VA using the various Hypervisors.
8 Note	The VA has 4 network adapters. For VMware only the first adapter (eth0) is connected by default. For HyperV, KVM, XEN and Nutanix AHV all adapters are disconnected by default. Use the network configuration screen within the Hypervisor to connect the required adapters.

7.2. Initial Network Configuration

After boot up, follow the instructions on the appliance console to configure the management IP address, subnet mask, default gateway, DNS servers and other network and administrative settings.

(1) Important Be sure to set a secure password for the load balancer, when prompted during the setup routine.

7.3. Accessing the Appliance WebUI

The WebUI is accessed using a web browser. By default, users are authenticated using Apache authentication. Users can also be authenticated against LDAP, LDAPS, Active Directory or Radius - for more information, please refer to External Authentication.

Note

There are certain differences when accessing the WebUI for the cloud appliances. For details, please refer to the relevant Quick Start / Configuration Guide.

1. Using a browser, navigate to the following URL:

https://<IP-address-configured-during-the-network-setup-wizard>:9443/lbadmin/

å Note	You'll receive a warning about the WebUI's SSL certificate. This is due to the default self signed certificate that is used. If preferred, you can upload your own certificate - for more information, please refer to Appliance Security Features.
0 31-1-	If you need to change the port, IP address or protocol that the WebUI listens on, please

Note refer to Service Socket Addresses.

2. Log in to the WebUI using the following credentials:

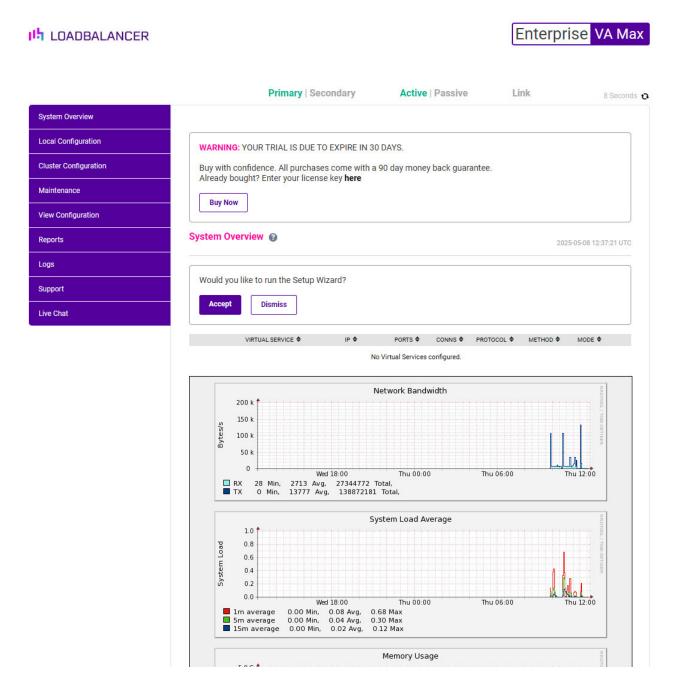
Username: loadbalancer

Password: <configured-during-network-setup-wizard>

8 Note

To change the password, use the WebUI menu option: *Maintenance > Passwords*.

Once logged in, the WebUI will be displayed as shown below:



3. You'll be asked if you want to run the Setup Wizard. Click **Dismiss** if you're following a guide or want to configure the appliance manually. Click **Accept** to start the Setup Wizard.

 \S Note The Setup Wizard can only be used to configure Layer 7 services.

7.3.1. Main Menu Options

System Overview - Displays a graphical summary of all VIPs, RIPs and key appliance statistics **Local Configuration** - Configure local host settings such as IP address, DNS, system time etc. **Cluster Configuration** - Configure load balanced services such as VIPs & RIPs



Maintenance - Perform maintenance tasks such as service restarts and creating backups

View Configuration - Display the saved appliance configuration settings

Reports - View various appliance reports & graphs

Logs - View various appliance logs

Support - Create a support download, contact the support team & access useful links

Live Chat - Start a live chat session with one of our Support Engineers

7.4. Appliance Software Update

We recommend that the appliance is kept up to date to ensure that you benefit from the latest bug fixes, security updates and feature improvements. Both online and offline update are supported.

8 Note	For full details, please refer to Appliance Software Update in the Administration Manual.		
8 Note	Services may need to be restarted/reloaded after the update process completes or in some cases a full appliance restart may be required. We therefore recommend performing the update during a maintenance window.		

7.4.1. Online Update

The appliance periodically contacts the Loadbalancer.org update server (**update.loadbalancer.org**) and checks for updates. This is the default behavior and can be disabled if preferred. If an update is found, a notification similar to the example below will be displayed at the top of the WebUI:

Information: Update 8.13.1 is now available for this appliance.

Online Update

Click **Online Update**. A summary of all new features, improvements, bug fixes and security updates included in the update will be displayed. Click **Update** at the bottom of the page to start the update process.

(1) Important Do not navigate away whilst the update is ongoing, this may cause the update to fail.

The update can take several minutes depending on download speed and upgrade version. Once complete, the following message will be displayed:

Information: Update completed successfully. Return to system overview.

If services need to be reloaded/restarted or the appliance needs a full restart, you'll be prompted accordingly.

7.4.2. Offline Update

If the appliance does not have access to the Internet, offline update can be used.



To check for the latest version, please refer to our product roadmap page available here. To obtain the latest offline update files contact support@loadbalancer.org.

To perform an offline update:

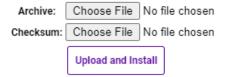
- 1. Using the WebUI, navigate to: Maintenance > Software Update.
- 2. Select Offline Update.
- 3. The following screen will be displayed:

Software Update

Offline Update

The following steps will lead you through offline update.

- 1. Contact Loadbalancer.org support to obtain the offline update archive and checksum.
- 2. Save the archive and checksum to your local machine.
- 3. Select the archive and checksum files in the upload form below.
- 4. Click Upload and Install to begin the update process.



- 4. Select the Archive and Checksum files.
- 5. Click Upload and Install.
- 6. If services need to be reloaded/restarted or the appliance needs a full restart, you'll be prompted accordingly.

7.5. Ports Used by the Appliance

By default, the appliance uses the following TCP & UDP ports:

Protocol	Port	Purpose
TCP	22 *	SSH
TCP & UDP	53 *	DNS / GSLB
TCP & UDP	123	NTP
TCP & UDP	161 *	SNMP
UDP	6694	Heartbeat between Primary & Secondary appliances in HA mode
TCP	7778	HAProxy persistence table replication
TCP	9000 *	Gateway service (Centralized/Portal Management)
TCP	9080 *	WebUI - HTTP (disabled by default)
TCP	9081 *	Nginx fallback page
TCP	9443 *	WebUI - HTTPS

Protocol	Port	Purpose
TCP	25565 *	Shuttle service (Centralized/Portal Management)

The ports used for SSH, GSLB, SNMP, the WebUI, the fallback page, the gateway service and the shuttle service can be changed if required. For more information, please refer to Service Socket Addresses.

7.6. HA Clustered Pair Configuration

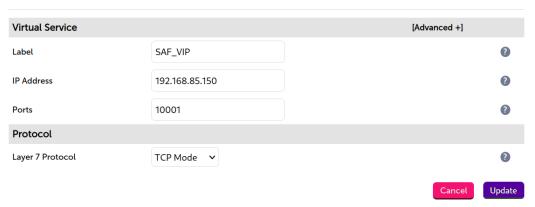
Loadbalancer.org recommend that load balancer appliances are deployed in pairs for high availability. In this guide a single unit is deployed first, adding a secondary unit is covered in the section Configuring HA - Adding a Secondary Appliance of the appendix.

8. Appliance Configuration for Fiserv DNA SAF Server

8.1. Configuring the Virtual Service (VIP)

- Using the web user interface, navigate to Cluster Configuration > Layer 7 Virtual Services and click on Add a new Virtual Service.
- 2. Define the Label for the virtual service as required, e.g. SAF_VIP.
- 3. Set the Virtual Service IP Address field to the required IP address, e.g. 192.168.85.150.
- 4. Set the *Ports* field to **10001**.
- 5. Set the Layer 7 Protocol to TCP Mode.
- 6. Click **Update** to create the virtual service.

Layer 7 - Add a new Virtual Service



- 7. Click **Modify** next to the newly created VIP.
- 8. In the Other section click Advanced to expand the menu.
- 9. Check the **Timeout** checkbox.
- 10. Set Client Timeout to 1h (one hour).
- 11. Set Real Server Timeout to 1h (one hour).

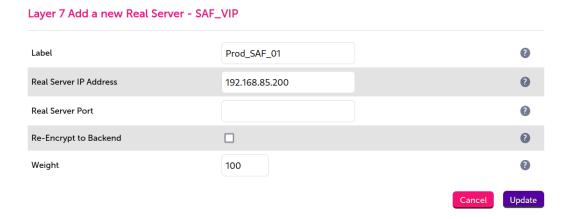




12. Click **Update**.

8.2. Defining the Real Servers (RIPs)

- 1. Using the web user interface, navigate to *Cluster Configuration > Layer 7 Real Servers* and click on **Add a new Real Server** next to the newly created VIP.
- 2. Define the *Label* for the real server as required, e.g. **Prod_SAF_01**.
- 3. Set the Real Server IP Address field to the required IP address, e.g. 192.168.85.200.
- 4. Click Update.
- 5. Repeat these steps to add additional servers as required.



8.3. Finalizing the Configuration

To apply the new settings, HAProxy must be reloaded. This can be done using the button in the "Commit changes" box at the top of the screen or by using the *Restart Services* menu option:

- 1. Using the WebUI, navigate to: Maintenance > Restart Services.
- 2. Click Reload HAProxy.

9. Testing & Verification

8 Note

For additional guidance on diagnosing and resolving any issues you may have, please also refer to Diagnostics & Troubleshooting.

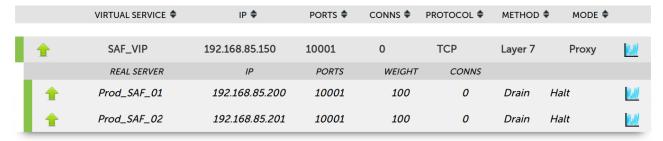
9.1. Using System Overview



The System Overview can be viewed in the WebUI. It shows a graphical view of all VIPs & RIPs (i.e. the Fiserv DNA SAF servers) and shows the state/health of each server as well as the state of the cluster as a whole. The example below shows that both DNA SAF servers are healthy and available to accept connections:



2022-02-07 18:19:54 UTC



10. Technical Support

For more details about configuring the appliance and assistance with designing your deployment please don't hesitate to contact the support team using the following email address: support@loadbalancer.org.

11. Further Documentation

For additional information, please refer to the Administration Manual.

12. Appendix

12.1. Configuring HA - Adding a Secondary Appliance

Our recommended configuration is to use a clustered HA pair of load balancers to provide a highly available and resilient load balancing solution. We recommend that the Primary appliance is fully configured first, then the Secondary appliance can be added to create an HA pair. Once the HA pair is configured, load balanced services must be configured and modified on the Primary appliance. The Secondary appliance will be automatically kept in sync.

Note

For Enterprise Azure, the HA pair should be configured first. For more information, please refer to the Azure Quick Start/Configuration Guide available in the documentation library

The clustered HA pair uses Heartbeat to determine the state of the other appliance. Should the active device (normally the Primary) suffer a failure, the passive device (normally the Secondary) will take over.

12.1.1. Non-Replicated Settings

A number of settings are not replicated as part of the Primary/Secondary pairing process and therefore must be manually configured on the Secondary appliance. These are listed by WebUI menu option in the table below:

WebUI Main Menu Option	Sub Menu Option	Description
Local Configuration	Hostname & DNS	Hostname and DNS settings
Local Configuration	Network Interface Configuration	Interface IP addresses, bonding configuration and VLANs
Local Configuration	Routing	Default gateways and static routes
Local Configuration	System Date & time	Time and date related settings
Local Configuration	Physical – Advanced Configuration	Various appliance settings
Local Configuration	Portal Management	Portal management settings
Local Configuration	Security	Security settings
Local Configuration	SNMP Configuration	SNMP settings
Local Configuration	Graphing	Graphing settings
Local Configuration	License Key	Appliance licensing
Maintenance	Backup & Restore	Local XML backups
Maintenance	Software Updates	Appliance software updates
Maintenance	Fallback Page	Fallback page configuration
Maintenance	Firewall Script	Firewall (iptables) configuration
Maintenance	Firewall Lockdown Wizard	Appliance management lockdown settings

(!) Important

Make sure that where any of the above have been configured on the Primary appliance, they're also configured on the Secondary.

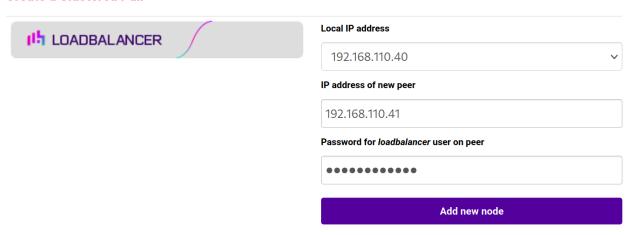
12.1.2. Configuring the HA Clustered Pair

8 Note

If you have already run the firewall lockdown wizard on either appliance, you'll need to ensure that it is temporarily disabled on both appliances whilst performing the pairing process.

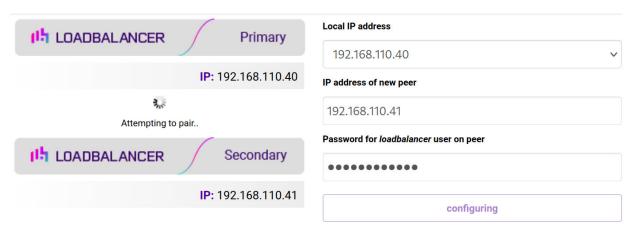
- 1. Deploy a second appliance that will be the Secondary and configure initial network settings.
- 2. Using the WebUI on the Primary appliance, navigate to: *Cluster Configuration > High-Availability Configuration*.

Create a Clustered Pair



- 3. Specify the IP address and the *loadbalancer* user's password for the Secondary (peer) appliance as shown in the example above.
- 4. Click Add new node.
- 5. The pairing process now commences as shown below:

Create a Clustered Pair

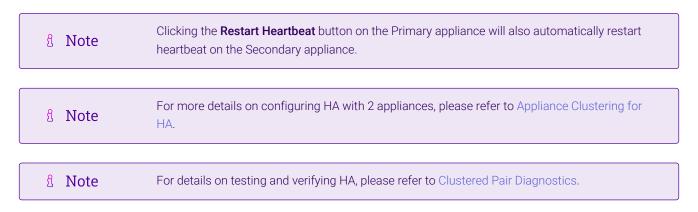


6. Once complete, the following will be displayed on the Primary appliance:

High Availability Configuration - primary



7. To finalize the configuration, restart heartbeat and any other services as prompted in the "Commit changes" message box at the top of the screen.



13. Document Revision History

Version	Date	Change	Reason for Change	Changed By
1.1.0	30 August 2019	Styling and layout	General styling updates	АН
1.1.1	28 August 2020	New title page	Branding update	АН
		Updated Canadian contact details	Change to Canadian contact	
		Updated health check and ACL options	details	
		Amended instructions for enabling TPROXY to include new option for per-VIP TPROXY	Changes to the appliance WebUI	
2.0.0	7 February 2022	Completely reworked document into more typical format	Move to new documentation system	АН
2.0.1	28 September 2022	Updated layer 7 VIP and RIP creation Reflect changes the web user interface		АН
2.0.2	5 January 2023	Combined software version information into one section	Housekeeping across all documentation	АН
		Added one level of section numbering		
		Added software update instructions		
		Added table of ports used by the appliance		
		Reworded 'Further Documentation' section		
		Removed references to the colour of certain UI elements		
2.0.3	2 February 2023	Updated screenshots	Branding update	AH
2.0.4	7 March 2023	Removed conclusion section	Updates across all documentation	AH
2.1.0	24 March 2023	New document theme	Branding update	АН
		Modified diagram colours		



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About Loadbalancer.org

Loadbalancer.org's mission is to ensure that its clients' businesses are never interrupted. The load balancer experts ask the right questions to get to the heart of what matters, bringing a depth of understanding to each deployment. Experience enables Loadbalancer.org engineers to design less complex, unbreakable solutions and to provide exceptional personalized support.

