# Load Balancing Netsweeper

Version 1.2.0

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# 1. About this Guide

This guide details the steps required to configure a load balanced Netsweeper environment utilizing Loadbalancer.org appliances. It covers the configuration of the load balancers and also any Netsweeper configuration changes that are required to enable load balancing.

For more information about initial appliance deployment, network configuration and using the Web User Interface (WebUI), please also refer to the Administration Manual.

# 2. Loadbalancer.org Appliances Supported

All our products can be used with Netsweeper. For full specifications of available models please refer to https://www.loadbalancer.org/products/enterprise.

Some features may not be available or fully supported in all cloud platforms due to platform specific limitations. For more details, please refer to the "Main Differences to our Standard (Non-Cloud) Product" section in the appropriate cloud platform Quick Start Guide or check with Loadbalancer.org support.

# 3. Software Versions Supported

### 3.1. Loadbalancer.org Appliance

• V8.9.1 and later

	The screenshots used throughout this document aim to track the latest Loadbalancer.org
8 Note	software version. If you're using an older version, or the very latest, the screenshots presented
	here may not match your WebUI exactly.

### 3.2. Netsweeper

• All versions

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# 4. Netsweeper

Netsweeper is a Linux-based web filtering software developed by the Netsweeper corporation. It provides functions for filtering malicious and inappropriate web content, which can help with meeting compliance and regulatory requirements.

The Netsweeper software comes as both a virtual and hardware product, both of which can be effectively load balanced using Loadbalancer.org appliances. Load balancing a Netsweeper installation makes it highly available to avoid service interruption, easily scalable to meet changing levels of service demand, and simple to maintain by allowing Netsweepers to be gracefully removed from service ahead of disruptive maintenance tasks like reboots.

# 5. Netsweeper Deployment Modes

Three modes of Netsweeper operation are officially supported with Loadbalancer.org appliances:

- Explicit Mode: Proxy settings are explicitly set on each client device. Browser settings on client PCs must be changed to point to the virtual service (VIP) on the load balancer. (*Explicit Mode setup instructions.*)
- **Transparent Mode:** Policy based routing (PBR) is used at the router/firewall that handles client traffic. These rules at the router/firewall ensure that the required traffic (typically HTTP & HTTPS traffic on ports 80 and 443) is sent transparently to the load balancer. (*Transparent Mode setup instructions.*)
- Non-Transparent Mode: Proxy settings are explicitly set on each client device. Browser settings on client PCs must be changed to point at the virtual service (VIP) on the load balancer. (*Non-Transparent Mode setup instructions.*)



# 6. Deployment Concept

For a Netsweeper deployment, the load balancer is deployed using *Layer 4 DR Mode* (direct routing, aka DSR / direct server return). This is a very high performance solution which is well suited to web filters and proxies.

SolutionThe load balancer can be deployed as a single unit, although Loadbalancer.org recommends a<br/>clustered pair for resilience & high availability. Please refer to the section Configuring HA -<br/>Adding a Secondary Appliance in the appendix for more details on configuring a clustered pair.

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# 7. Configuring Netsweeper for Load Balancing

The following instructions apply to **all options/modes** of operation for load balancing Netsweeper, and **must** be carried out on *every deployment*.

### 7.1. Firewall Configuration

Netsweeper uses several different network ports to function. Any firewalls that handle Netsweeper traffic should have the following network port rules configured so that Netsweeper works correctly:

- Open inbound ports: 80, 8080, 8081, 3431, 3432
- Open outbound ports: 25, 53, 80, 443, 3436

### 7.2. DR Mode Considerations

#### 7.2.1. The ARP problem

DR mode works by changing the MAC addresses of inbound packets to match the Netsweeper server selected by the load balancing algorithm. To enable DR mode to operate:

- Each Netsweeper server must be configured to accept packets destined for both the VIP address **and** the Netsweeper server's IP address (RIP). This is because in DR mode the destination address of load balanced packets is the VIP address, while for all other traffic, such as health checks, administration traffic, etc., the destination address is the Netsweeper server's own IP address (the RIP). The Netsweeper service must also respond to both addresses.
- Each Netsweeper server must be configured so that it does not respond to ARP requests for the VIP address: only the load balancer should do this.

Configuring the Netsweeper servers in this way is referred to as "Solving the ARP problem". The steps presented below detail the Netsweeper-recommended solution to the ARP problem.

#### 7.2.2. Solving the ARP Problem

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iptables can be used on each Netsweeper server to identify incoming packets that are addressed to a virtual IP address (VIP) and redirect those packets to the server itself. This is achieved using the **REDIRECT** target in iptables, which performs the necessary NAT to make this possible. This allows a Netsweeper to accept packets addressed to a VIP without the Netsweeper owning the VIP.

Execute the following command to put the necessary iptables rule in place to redirect traffic for a single IPv4 VIP address. Note that iptables rules added in this way *will not persist across reboots*. To make such a rule permanent, either add the rule to an iptables firewall script, if one is provided with the Linux distribution in question, or add the command to an appropriate startup script such as /etc/rc.local on each Netsweeper.

```
iptables -t nat -A PREROUTING -d <IPv4-VIP> -j REDIRECT
```

The VIP address should be changed to match the virtual service in question, for example:

The example above will redirect any incoming packets destined for 10.0.0.21 (the virtual service) locally, i.e. to the primary address of the incoming interface on the Netsweeper.

If a real server is responsible for serving *multiple* VIPs then additional iptables rules should be added to cover each VIP.

# 8. Loadbalancer.org Appliance – the Basics

#### 8.1. Virtual Appliance

A fully featured, fully supported 30 day trial is available if you are conducting a PoC (Proof of Concept) deployment. The VA is currently available for VMware, Virtual Box, Hyper-V, KVM, XEN and Nutanix AHV and has been optimized for each Hypervisor. By default, the VA is allocated 2 vCPUs, 4GB of RAM and has a 20GB virtual disk. The Virtual Appliance can be downloaded here.

ំ Note	The same download is used for the licensed product, the only difference is that a license key file (supplied by our sales team when the product is purchased) must be applied using the appliance's WebUI.
ំ Note	Please refer to Virtual Appliance Installation and the ReadMe.txt text file included in the VA download for additional information on deploying the VA using the various Hypervisors.
ំ Note	The VA has 4 network adapters. For VMware only the first adapter ( <b>eth0</b> ) is connected by default. For HyperV, KVM, XEN and Nutanix AHV all adapters are disconnected by default. Use the network configuration screen within the Hypervisor to connect the required adapters.

### 8.2. Initial Network Configuration

After boot up, follow the instructions on the appliance console to configure the management IP address, subnet mask, default gateway, DNS servers and other network and administrative settings.

(!) Important Be sure to set a secure password for the load balancer, when prompted during the setup routine.

### 8.3. Accessing the Appliance WebUI

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The WebUI is accessed using a web browser. By default, users are authenticated using Apache authentication. Users can also be authenticated against LDAP, LDAPS, Active Directory or Radius - for more information, please refer to External Authentication.

Image: Second systemThere are certain differences when accessing the WebUI for the cloud appliances. For details,<br/>please refer to the relevant Quick Start / Configuration Guide.

1. Using a browser, navigate to the following URL:

ំ Note	You'll receive a warning about the WebUI's SSL certificate. This is due to the default self signed certificate that is used. If preferred, you can upload your own certificate - for more information, please refer to Appliance Security Features.
ំ Note	If you need to change the port, IP address or protocol that the WebUI listens on, please refer to Service Socket Addresses.

#### https://<IP-address-configured-during-the-network-setup-wizard>:9443/lbadmin/

#### 2. Log in to the WebUI using the following credentials:

#### Username: loadbalancer

Password: <configured-during-network-setup-wizard>

8 Note	To change the password, use the WebUI menu option: <i>Maintenance &gt; Passwords</i> .	
--------	--	--

Once logged in, the WebUI will be displayed as shown below:

#### IL LOADBALANCER

#### Enterprise VA Max

	Primary   Secondary Active   Passive Link	8 Second
em Overview		
l Configuration	WARNING: YOUR TRIAL IS DUE TO EXPIRE IN 30 DAYS.	
ter Configuration	Buy with confidence. All purchases come with a 90 day money back guarantee.	
tenance	Aiready bought? Enter your incense key nere	
Configuration	Buy NOW	
	System Overview @ 2025-05	-08 12:37:21 UT
i.	Would you like to run the Setup Wizard?	
at	Accept Dismiss	
	VIRTUAL SERVICE ♦         IP ♦         PORTS ♦         CONNS ♦         PROTOCOL ♦         METHOD ♦         N	IODE 🗢
	No Virtual Services configured.	
	200 k 150 k 200 k 50 k 0 Wed 18:00 Thu 00:00 Thu 06:00 Thu 1 RX 28 Min, 2713 Avg, 27344772 Total, TX 0 Min, 13777 Avg, 138872181 Total,	100L/TOBIOETIXER 2:00
	System Load Average	RRDT
	1.0 9 0.8 0.6 5 0.4 0.2 0.0 Wed 18:00 Thu 00:00 Thu 06:00 Thu 10 1m average 0.00 Min, 0.08 Avg, 0.68 Max 15m average 0.00 Min, 0.04 Avg, 0.30 Max 15m average 0.00 Min, 0.02 Avg, 0.12 Max	2:00
	Memory Usage	PR
	rac*	010

3. You'll be asked if you want to run the Setup Wizard. Click **Dismiss** if you're following a guide or want to configure the appliance manually. Click **Accept** to start the Setup Wizard.

1 Note The Setup Wizard can only be used to configure Layer 7 services.	
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#### 8.3.1. Main Menu Options

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System Overview - Displays a graphical summary of all VIPs, RIPs and key appliance statistics
Local Configuration - Configure local host settings such as IP address, DNS, system time etc.
Cluster Configuration - Configure load balanced services such as VIPs & RIPs
Maintenance - Perform maintenance tasks such as service restarts and creating backups
View Configuration - Display the saved appliance configuration settings
Reports - View various appliance reports & graphs
Logs - View various appliance logs
Support - Create a support download, contact the support team & access useful links

Live Chat - Start a live chat session with one of our Support Engineers

### 8.4. Appliance Software Update

We recommend that the appliance is kept up to date to ensure that you benefit from the latest bug fixes, security updates and feature improvements. Both online and offline update are supported.

ဒီ Note	For full details, please refer to Appliance Software Update in the Administration Manual.
8 Note	Services may need to be restarted/reloaded after the update process completes or in some cases a full appliance restart may be required. We therefore recommend performing the update during a maintenance window.

#### 8.4.1. Online Update

The appliance periodically contacts the Loadbalancer.org update server (**update.loadbalancer.org**) and checks for updates. This is the default behavior and can be disabled if preferred. If an update is found, a notification similar to the example below will be displayed at the top of the WebUI:

Information: Upda	ate 8.13.2 is now availat	ble for this appliance.		
Online Update				

Click **Online Update**. A summary of all new features, improvements, bug fixes and security updates included in the update will be displayed. Click **Update** at the bottom of the page to start the update process.

(!) Important Do not navigate away whilst the update is ongoing, this may cause the update to fail.

The update can take several minutes depending on download speed and upgrade version. Once complete, the following message will be displayed:



If services need to be reloaded/restarted or the appliance needs a full restart, you'll be prompted accordingly.

#### 8.4.2. Offline Update

If the appliance does not have access to the Internet, offline update can be used.

To check for the latest version, please refer to our product roadmap page available here. To obtain the latest offline update files contact support@loadbalancer.org.

To perform an offline update:

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- 1. Using the WebUI, navigate to: *Maintenance > Software Update*.
- 2. Select Offline Update.
- 3. The following screen will be displayed:

#### Software Update

#### Offline Update

The following steps will lead you through offline update.

- 1. Contact Loadbalancer.org support to obtain the offline update archive and checksum.
  - 2. Save the archive and checksum to your local machine.
  - 3. Select the archive and checksum files in the upload form below.
  - 4. Click Upload and Install to begin the update process.

Archive: Choose File No file chosen Checksum: Choose File No file chosen

Upload and Install

- 4. Select the Archive and Checksum files.
- 5. Click Upload and Install.
- 6. If services need to be reloaded/restarted or the appliance needs a full restart, you'll be prompted accordingly.

### 8.5. Ports Used by the Appliance

By default, the appliance uses the following TCP & UDP ports:

Protocol	Port	Purpose
ТСР	22 *	SSH
TCP & UDP	53 *	DNS / GSLB
TCP & UDP	123	NTP
TCP & UDP	161 *	SNMP
UDP	6694	Heartbeat between Primary & Secondary appliances in HA mode
ТСР	7778	HAProxy persistence table replication
ТСР	9000 *	Gateway service (Centralized/Portal Management)
ТСР	9080 *	WebUI - HTTP (disabled by default)
ТСР	9081 *	Nginx fallback page
ТСР	9443 *	WebUI - HTTPS
ТСР	25565 *	Shuttle service (Centralized/Portal Management)

8 Note

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The ports used for SSH, GSLB, SNMP, the WebUI, the fallback page, the gateway service and the shuttle service can be changed if required. For more information, please refer to Service Socket

### 8.6. HA Clustered Pair Configuration

Loadbalancer.org recommend that load balancer appliances are deployed in pairs for high availability. In this guide a single unit is deployed first, adding a secondary unit is covered in the section Configuring HA - Adding a Secondary Appliance of the appendix.

# 9. Option 1 – Explicit Mode

# 9.1. Netsweeper Network Alias Configuration

The following steps should be carried out on the Netsweeper software instances to configure them for load balancing using layer 4 DR mode.

These instructions will create a network alias for the eth0 network interface so that it can be assigned an additional IP address. This is required for layer 4 DR mode operation.

- 1. Establish an SSH session with the Netsweeper software.
- 2. Login to the *admin* account using the appropriate credentials.
- 3. Change to the network-scripts directory by executing the following command:

cd /etc/sysconfig/network-scripts

4. Execute the following command to create the configuration file for the eth0 network interface alias:

cp ifcfg-eth0 ifcfg-eth0:0

5. Open the newly-created configuration file for editing, by executing the command:

nano ifcfg-eth0:0

6. Edit the following lines in the configuration file to make it read like so:

```
DEVICE=eth0:0
ONBOOT=YES
BOOTPROTO=static
IPADDR=<Insert Virtual IP Address>
NETMASK=<Insert Subnet Mask For Network>
GATEWAY=<Insert Default Gateway Address>
NAME=Ethernet
```

- 7. Press **Control+X** to prompt to exit the text editor, then press **Y** and hit the **Enter** key to save the changes.
- 8. Bring up the newly added eth0 network interface alias by executing the command:

## 9.2. Loadbalancer Appliance Configuration

#### 9.2.1. Configuring the Virtual Service (VIP)

- Using the web user interface, navigate to *Cluster Configuration > Layer 4 Virtual Services* and click on Add a new Virtual Service.
- 2. Define the Label for the virtual service as required, e.g. Netsweeper VIP.
- 3. Set the Virtual Service IP Address field to the required IP address, e.g. 192.168.85.140.
- 4. Set the *Ports* field to **31280**.
- 5. Set the *Protocol* to **TCP**.
- 6. Set the Forwarding Method to Direct Routing.
- 7. Click Update to create the virtual service.

#### Layer 4 - Add a new Virtual Service

Virtual Service				
Label	Netsweeper VIP			?
IP Address	192.168.85.140			?
Ports	31280			?
Protocol				
Protocol	ТСР	~		?
Forwarding				
Forwarding Method	Direct Routing			?
			Cancel	Update

#### 9.2.2. Defining the Real Servers (RIPs)

- Using the web user interface, navigate to *Cluster Configuration > Layer 4 Real Servers* and click on Add a new Real Server next to the newly created VIP.
- 2. Define the *Label* for the real server as required, e.g. **Netsweeper 1**.
- 3. Set the Real Server IP Address field to the required IP address, e.g. 192.168.85.200.
- 4. Click Update.

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5. Repeat these steps to add additional Netsweepers as real servers as required.

#### Layer 4 Add a new Real Server - Netsweeper\_VIP

Label	Netsweeper 1	0
Real Server IP Address	192.168.85.200	0
Weight	100	0
Minimum Connections	0	0
Maximum Connections	0	9
	Cancel	Update

### 9.3. Client Browser Configuration

On every client machine, the web browsers' proxy settings should be changed to use the VIP address of the new load balanced service on port 31280.

Presented below is an example in the Chrome browser using a VIP address of 192.168.81.38:

🚱 Internet Properties	?	$\times$
🏫 Local Area Network (LAN) Settings		×
Automatic configuration Automatic configuration may override manual settings. To enuse of manual settings, disable automatic configuration. Automatically detect settings Use automatic configuration script Address	isure the	:
Proxy server Use a proxy server for your LAN (These settings will not a dial-up or VPN connections). Address: 192.168.81.38 Port: 31280 Adv Bypass proxy server for local addresses	apply to	]
OK	Cancel	
Local Area Network (LAN) settings		
LAN Settings do not apply to dial-up connections. LAN Select Settings above for dial-up settings.	settings	
OK Cancel	Ap	ply

Once this is done, the proxy and filter setup can be tested on a client machine as follows:

- 1. Close all running instances of the web browser.
- 2. Re-open the web browser, which should now be using the explicit proxy settings.
- 3. Try to access a website which should be blocked by Netsweeper.

This can be verified by checking the Netsweeper logs, under Netsweeper Web Appliance > Logs > Request Log

Files. There should be a new log entry for the blocked web page used in the browser test.

# 10. Option 2 – Transparent Mode

### 10.1. Netsweeper Network Alias Configuration

The following steps should be carried out on Netsweeper software instances to configure them for load balancing using layer 4 DR mode.

These instructions will create a network alias for the loopback adaptor so that it can be assigned an additional IP address. This is required for layer 4 DR mode operation.

- 1. Establish an SSH session with the Netsweeper software.
- 2. Login to the *admin* account using the appropriate credentials.
- 3. Change to the network-scripts directory by executing the following command:

cd /etc/sysconfig/network-scripts

4. Execute the following command to create the configuration file for the loopback adaptor alias:

cp ifcfg-lo ifcfg-lo:0

5. Open the newly-created configuration file for editing, by executing the command:

nano ifcfg-lo:0

6. Edit the following lines in the configuration file to make it read like so:

```
DEVICE=lo:0
ONBOOT=YES
BOOTPROTO=static
IPADDR=<Insert Virtual IP Address>
NETMASK=255.255.255.255
GATEWAY=<Insert Default Gateway Address>
NAME=loopback
```

- 7. Press Control+X to prompt to exit the text editor, then press Y and hit the Enter key to save the changes.
- 8. Bring up the newly added loopback adaptor alias by executing the command:

service network restart

### 10.2. Loadbalancer Appliance Configuration

#### 10.2.1. Configuring the Virtual Service (VIP)

- Using the web user interface, navigate to *Cluster Configuration > Layer 4 Virtual Services* and click on Add a new Virtual Service.
- 2. Define the Label for the virtual service as required, e.g. Proxy.
- 3. Set the Protocol to Firewall Marks.
- 4. Set the *Firewall Mark Identifier* to 1.
- 5. Ignore the greyed-out *Ports* field as this is not used.
- 6. Set the Forwarding Method to Direct Routing.
- 7. Click Update to create the virtual service.

#### Layer 4 - Add a new Virtual Service

Virtual Service		
Label	Ргоху	3
Firewall Mark Identifier	1	0
Ports	80	0
Protocol		
Protocol	Firewall Marks 🗸	0
Forwarding		
Forwarding Method	Direct Routing 🗸	0
		Cancel Update

#### 10.2.2. Defining the Real Servers (RIPs)

- Using the web user interface, navigate to *Cluster Configuration > Layer 4 Real Servers* and click on Add a new Real Server next to the newly created VIP.
- 2. Define the *Label* for the real server as required, e.g. **Netsweeper 1**.
- 3. Set the Real Server IP Address field to the required IP address, e.g. 192.168.85.200.
- 4. Click Update.

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5. Repeat these steps to add additional Netsweepers as real servers as required.

#### Layer 4 Add a new Real Server - Proxy

Label	Netsweeper 1	0
Real Server IP Address	192.168.85.200	?
Weight	100	0
Minimum Connections	0	?
Maximum Connections	0	0

#### 10.2.3. Firewall Script Configuration

Making transparent mode work requires making changes to the load balancer's firewall script. The following instructions should be followed to make the necessary changes.

	The <i>Firewall Script</i> page is <b>locked</b> by default on Loadbalancer.org appliances as part of "Secure Mode" which makes applying the changes described below impossible.
8 Note	To enable editing of the firewall script, navigate to <i>Local Configuration &gt; Security</i> , set <i>Appliance</i> <i>Security Mode</i> to <b>Custom</b> , and click the <b>Update</b> button to apply the change. Editing the <i>Firewall</i> <i>Script</i> page will then be possible.

- 1. Using the web user interface, navigate to *Maintenance > Firewall Script*.
- 2. Under the "Manual Firewall Marks" section, uncomment the following three lines and change the value of "VIP1" to the IP address that the virtual service should listen on:

```
VIP1="10.0.0.1"
iptables -t mangle -A PREROUTING -p tcp -d $VIP1 --dport 80 -j MARK --set-mark 1
iptables -t mangle -A PREROUTING -p tcp -d $VIP1 --dport 443 -j MARK --set-mark 1
```

3. Press the *Update* button to apply the changes.

### 10.3. Additional Netsweeper Configuration

Further configuration changes need to be made on the Netsweeper software.

The following steps should be followed to make the necessary changes.

- 1. Establish an SSH session with the Netsweeper software.
- 2. Login to the *admin* account using the appropriate credentials.
- 3. Change to the netsweeper/etc directory by executing the following command:

cd /usr/local/netsweeper/etc

4. Open the Netsweeper port mapping configuration file for editing, by executing the command:

nano nsportmap.conf

5. Add the following two lines of text so that the file looks like so:



- 6. Press Control+X to prompt to exit the text editor, then press Y and hit the Enter key to save the changes.
- 7. Open the Netsweeper proxy configuration file for editing, by executing the command:

nano nsproxy.conf

8. Locate the section above Access control settings and add the following lines:



- 9. Press **Control+X** to prompt to exit the text editor, then press **Y** and hit the **Enter** key to save the changes.
- 10. Restart the port mapping service by executing the command

service nsportmapctl restart

11. Restart the proxy service by executing the command

service nsproxyctl restart

12. Start the port mapping service by executing the command

service nsportmapctl start

After making these changes, the Netsweeper software should now work in a transparent mode-style deployment.

# 11. Option 3 – Non-Transparent Mode

### 11.1. Client Browser Configuration

For a non-transparent deployment, first follow through **all** of the instructions for Option 2 – Transparent Mode.

An additional step is needed to turn a transparent deployment into a non-transparent deployment. On every client machine, the web browsers' proxy settings should be changed to use the VIP address of the new load balanced service on port 31280.

Presented below is an example in the Chrome browser using a VIP address of 192.168.81.38:

🏤 Internet Properties	?	$\times$
😭 Local Area Network (LAN) Settings	>	$\langle  $
Automatic configuration Automatic configuration may override manual settings. To ensu use of manual settings, disable automatic configuration.	ire the	
Automatically detect settings		
Use automatic configuration script		
Address		
Proxy server		1
Use a proxy server for your LAN (These settings will not app dial-up or VPN connections).	ly to	
Address: 192.168.81.38 Port: 31280 Advan	ced	
Bypass proxy server for local addresses		
ОК Са	incel	]
Local Area Network (LAN) settings		_
LAN Settings do not apply to dial-up connections. LAN se Select Settings above for dial-up settings.	ttings	
OK Cancel	Appl	y

# 12. Testing & Verification

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For additional guidance on diagnosing and resolving any issues you may have, please also refer to Diagnostics & Troubleshooting.

### 12.1. Using System Overview

The System Overview can be viewed in the WebUI. It shows a graphical view of all VIPs & RIPs (i.e. the Netsweepers) and shows the state/health of each server as well as the state of the cluster as a whole. The example below shows a transparent mode deployment where all three Netsweepers are healthy and available to accept connections:

<sup>8</sup> Note

#### System Overview 👔

		VIRTUAL SERVICE 🗢	IP 🗢	PORTS 🖨	CONNS 🗢	PROTOCOL 🜩	METHOD \$	MODE 🗢	
	1	Proxy	1	N\A	0	FWM	Layer 4	DR	2.4
П		REAL SERVER	IP	PORTS	WEIGHT	CONNS			
	1	Netsweeper 1	192.168.85.200	N\A	100	0	Drain	Halt	8.41
	1	Netsweeper 2	192.168.85.201	N\A	100	0	Drain	Halt	8.41
	1	Netsweeper 3	192.168.85.202	N\A	100	0	Drain	Halt	2.4

# 13. Technical Support

For more details about configuring the appliance and assistance with designing your deployment please don't hesitate to contact the support team using the following email address: support@loadbalancer.org.

# 14. Further Documentation

For additional information, please refer to the Administration Manual.

# 15. Appendix

### 15.1. Configuring HA - Adding a Secondary Appliance

Our recommended configuration is to use a clustered HA pair of load balancers to provide a highly available and resilient load balancing solution. We recommend that the Primary appliance is fully configured first, then the Secondary appliance can be added to create an HA pair. Once the HA pair is configured, load balanced services must be configured and modified on the Primary appliance. The Secondary appliance will be automatically kept in sync.

The clustered HA pair uses Heartbeat to determine the state of the other appliance. Should the active device (normally the Primary) suffer a failure, the passive device (normally the Secondary) will take over.

#### 15.1.1. Non-Replicated Settings

A number of settings are not replicated as part of the Primary/Secondary pairing process and therefore must be manually configured on the Secondary appliance. These are listed by WebUI menu option in the table below:

WebUI Main Menu Option	Sub Menu Option	Description
Local Configuration	Hostname & DNS	Hostname and DNS settings
Local Configuration	Network Interface Configuration	Interface IP addresses, bonding configuration and VLANs
Local Configuration	Routing	Default gateways and static routes
Local Configuration	System Date & time	Time and date related settings
Local Configuration	Physical – Advanced Configuration	Various appliance settings
Local Configuration	Portal Management	Portal management settings
Local Configuration	Security	Security settings
Local Configuration	SNMP Configuration	SNMP settings
Local Configuration	Graphing	Graphing settings
Local Configuration	License Key	Appliance licensing
Maintenance	Backup & Restore	Local XML backups
Maintenance	Software Updates	Appliance software updates
Maintenance	Firewall Script	Firewall (iptables) configuration
Maintenance	Firewall Lockdown Wizard	Appliance management lockdown settings

(!) Important

Make sure that where any of the above have been configured on the Primary appliance, they're also configured on the Secondary.



#### 15.1.2. Configuring the HA Clustered Pair

1If you have already run the firewall lockdown wizard on either appliance, you'll need to ensure<br/>that it is temporarily disabled on both appliances whilst performing the pairing process.

- 1. Deploy a second appliance that will be the Secondary and configure initial network settings.
- 2. Using the WebUI on the Primary appliance, navigate to: *Cluster Configuration > High-Availability Configuration*.

Create a	Clustered	Pair
orcute u	orabicica	

Local IP address
192.168.110.40 🗸
IP address of new peer
192.168.110.41
Password for <i>loadbalancer</i> user on peer
•••••
Add new node

3. Specify the IP address and the *loadbalancer* user's password for the Secondary (peer) appliance as shown in the example above.

#### 4. Click Add new node.

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**Create a Clustered Pair** 

5. The pairing process now commences as shown below:

	Local IP address
	192.168.110.40
<b>IP:</b> 192.168.110.40	IP address of new peer
Attempting to pair	192.168.110.41
	Password for loadbalancer user on peer
IT LUADBALANCER Secondary	•••••
<b>IP:</b> 192.168.110.41	configuring

6. Once complete, the following will be displayed on the Primary appliance:

#### High Availability Configuration - primary

바 LOADBALANCER	Primary	Break Clustered Pair
	<b>IP:</b> 192.168.110.40	
바 LOADBALANCER	Secondary	
	<b>IP:</b> 192.168.110.41	

7. To finalize the configuration, restart heartbeat and any other services as prompted in the "Commit changes" message box at the top of the screen.

গ্র Note	Clicking the <b>Restart Heartbeat</b> button on the Primary appliance will also automatically restart heartbeat on the Secondary appliance.
ំ Note	For more details on configuring HA with 2 appliances, please refer to Appliance Clustering for HA.
ំ Note	For details on testing and verifying HA, please refer to Clustered Pair Diagnostics.



# 16. Document Revision History

Version	Date	Change	Reason for Change	Changed By
1.0.0	3 March 2018	Initial version		АН
1.0.1	27 March 2018	Change of 'ARP problem' solution to use iptables method, based on feedback from Netsweeper	Required updates	AH
1.0.2	21 May 2018	Terminology change at the request of Netsweeper	Required updates	АН
1.0.3	6 December 2018	Added the new "Company Contact Information" page	Required updates	АН
1.1.0	9 December 2019	Styling and layout	General styling updates	АН
1.1.1	17 January 2020	Added note explaining how to disable "Secure Mode" to unlock the firewall script page	Required update	RJC
1.1.2	26 August 2020	New title page Updated Canadian contact details	Branding update Change to Canadian contact details	AH
1.2.0	26 April 2023	Converted the document to AsciiDoc Significant updates to bring the document into line with current documentation format New document theme Modified diagram colours	Document updates required moving it to the new documentation system Branding update	AH

# IL LOADBALANCER

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