

Load Balancing Denodo Design Studio

Version 1.0.0



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1. About this Brief

This brief outlines the steps required to configure a load balanced Denodo Design Studio environment utilizing Loadbalancer.org appliances. It covers the configuration of the load balancers and also any Denodo Design Studio configuration changes that are required to enable load balancing.

For more information about initial appliance deployment, network configuration and using the Web User Interface (WebUI), please also refer to the [Administration Manual](#).

2. Loadbalancer.org Appliances Supported

All our products can be used with Denodo Design Studio. For full specifications of available models please refer to <https://www.loadbalancer.org/products/enterprise>.

Some features may not be available or fully supported in all cloud platforms due to platform specific limitations. For more details, please refer to the "Main Differences to our Standard (Non-Cloud) Product" section in the appropriate cloud platform [Quick Start Guide](#) or check with Loadbalancer.org support.

3. Software Versions Supported

3.1. Loadbalancer.org Appliance

- v8.13.5 and later

Note

The screenshots used throughout this document aim to track the latest Loadbalancer.org software version. If you're using an older version, or the very latest, the screenshots presented here may not match your WebUI exactly.

3.2. Denodo Design Studio

- v9 and later

4. Denodo Design Studio

Denodo Design Studio is a web-based interface within the Denodo Platform used by data engineers to model, create, and manage virtualized data services. It provides a drag-and-drop interface for connecting to data sources, designing complex views, and publishing integrated data via REST, GraphQL or JDBC/ODBC.

5. Load Balancing Denodo Design Studio

Note

It's highly recommended that you have a working Denodo Design Studio environment first before implementing the load balancer.

5.1. Load Balancing & HA Requirements

Load balancing Denodo Design Studio ensures high availability, improves performance, and prevents session



timeouts for users querying large datasets. By distributing web interface traffic across multiple nodes, it prevents single-server overload, ensures continuous availability if a node fails, and maintains responsive performance during complex, long-running queries.

5.2. Virtual Service (VIP) Requirements

To provide load balancing and HA for Denodo Design Studio, the following VIPs are required:

Ref.	VIP Name	Mode	Port(s)	Persistence Mode	Health Check
VIP 1	Denodo	L7 SNAT (HTTP)	9090	HTTP Cookie	HTTPS (GET)
VIP 2	DenodoJDBC	L7 SNAT (TCP)	9999	Source IP	Connect to Port
VIP 3	DenodoODBC	L7 SNAT (TCP)	9996	Source IP	Connect to Port

5.3. SSL/TLS Termination

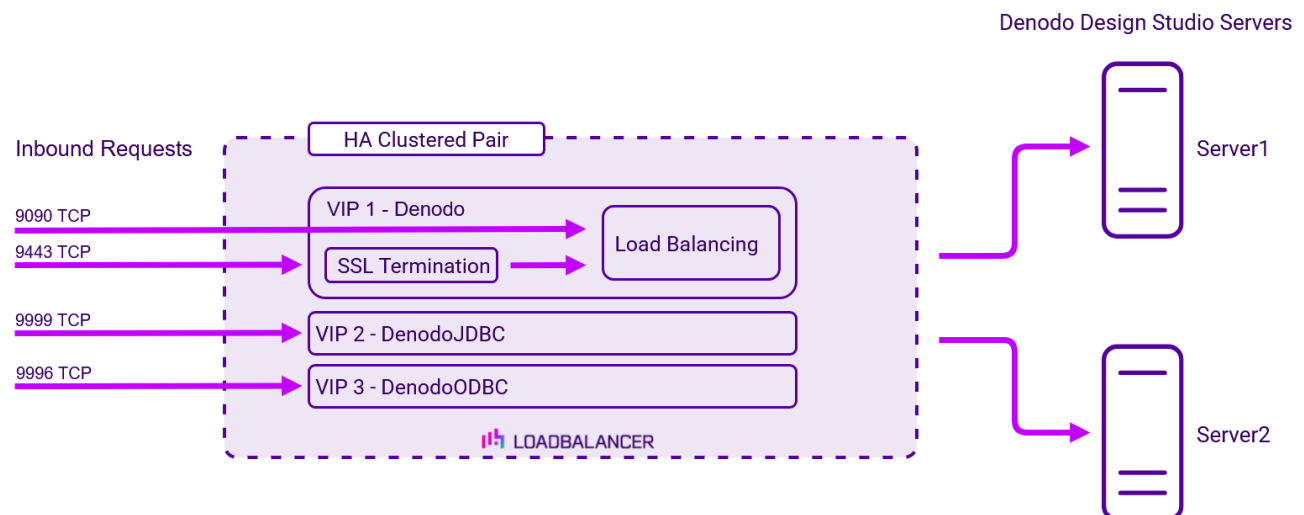
SSL Termination is configured on the load balancer for the following VIP:

- VIP1 - **Denodo**

This provides a corresponding HTTPS Virtual Service for this VIP. Certificates in PEM or PFX format can be uploaded to the load balancer.

6. Deployment Concept

Once the load balancer is deployed, clients connect to the Virtual Services (VIPs) rather than connecting directly to one of the Denodo Design Studio servers. These connections are then load balanced across the Denodo Design Studio servers to distribute the load according to the load balancing algorithm selected.



Note

The load balancer can be deployed as a single unit, although [Loadbalancer.org](https://loadbalancer.org) recommends a clustered pair for resilience & high availability. Please refer to the section [Configuring HA - Adding a Secondary Appliance](#) in the appendix for more details on configuring a clustered pair.



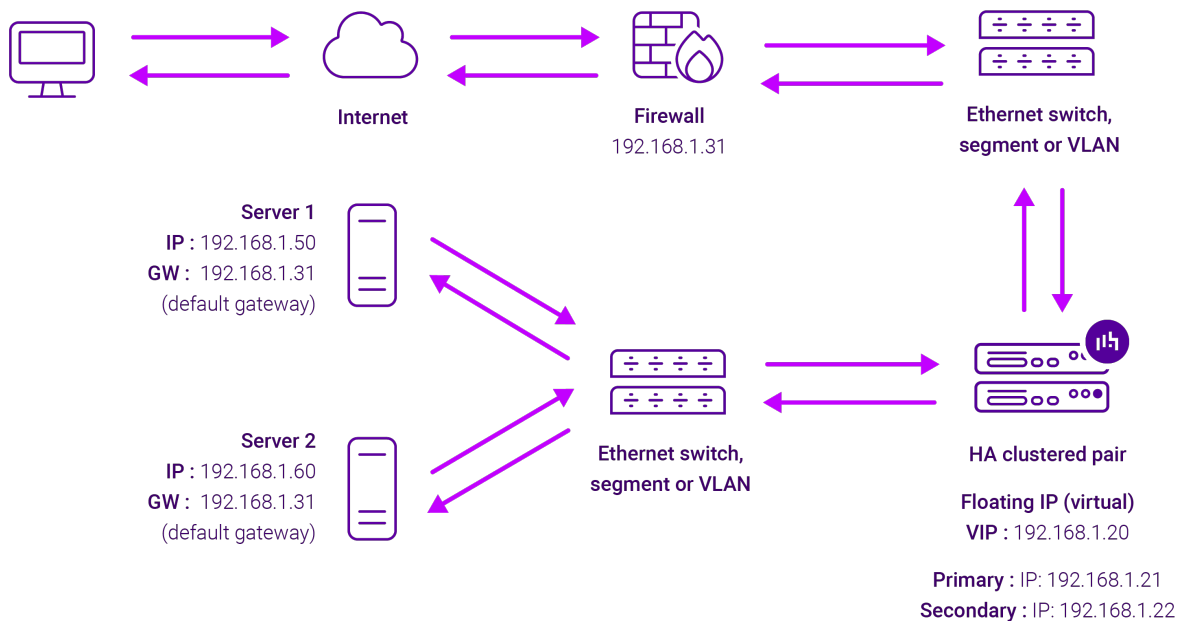
7. Load Balancer Deployment Methods

The load balancer can be deployed in 4 fundamental ways: *Layer 4 DR mode*, *Layer 4 NAT mode*, *Layer 4 SNAT mode*, and *Layer 7 SNAT mode*.

For Denodo Design Studio, layer 7 SNAT mode is recommended. This mode is described below and is used for the configuration presented in this guide.

7.1. Layer 7 SNAT Mode

Layer 7 SNAT mode uses a proxy (HAProxy) at the application layer. Inbound requests are terminated on the load balancer and HAProxy generates a new corresponding request to the chosen Real Server. As a result, Layer 7 is typically not as fast as the Layer 4 methods. Layer 7 is typically chosen when either enhanced options such as SSL termination, cookie based persistence, URL rewriting, header insertion/deletion etc. are required, or when the network topology prohibits the use of the layer 4 methods. The image below shows an example network diagram for this mode.



- Because layer 7 SNAT mode is a full proxy, Real Servers in the cluster can be on any accessible network including across the Internet or WAN.
- Layer 7 SNAT mode is not transparent by default, i.e. the Real Servers will not see the source IP address of the client, they will see the load balancer's own IP address by default, or any other local appliance IP address if preferred (e.g. the VIP address). This can be configured per layer 7 VIP. If required, the load balancer can be configured to provide the actual client IP address to the Real Servers in 2 ways. Either by inserting a header that contains the client's source IP address, or by modifying the Source Address field of the IP packets and replacing the IP address of the load balancer with the IP address of the client. For more information on these methods please refer to [Transparency at Layer 7](#).
- Layer 7 SNAT mode can be deployed using either a one-arm or two-arm configuration. For two-arm deployments, **eth1** is typically used for client side connections and **eth0** is used for Real Server connections, although this is not mandatory since any interface can be used for any purpose.



- Requires no mode-specific configuration changes to the load balanced Real Servers.
- Port translation is possible with Layer 7 SNAT mode, e.g. VIP:80 → RIP:8080 is supported.
- You should not use the same RIP:PORT combination for layer 7 SNAT mode VIPs and layer 4 SNAT mode VIPs because the required firewall rules conflict.

8. Loadbalancer.org Appliance – the Basics

8.1. Virtual Appliance

A fully featured, fully supported 30 day trial is available if you are conducting a PoC (Proof of Concept) deployment. The VA is currently available for VMware, Virtual Box, Hyper-V, KVM, XEN and Nutanix AHV and has been optimized for each Hypervisor. By default, the VA is allocated 2 vCPUs, 4GB of RAM and has a 20GB virtual disk. The Virtual Appliance can be downloaded [here](#).

Note

The same download is used for the licensed product, the only difference is that a license key file (supplied by our sales team when the product is purchased) must be applied using the appliance's WebUI.

Note

Please refer to [Virtual Appliance Installation](#) and the ReadMe.txt text file included in the VA download for additional information on deploying the VA using the various Hypervisors.

Note

The VA has 4 network adapters. For VMware only the first adapter (**eth0**) is connected by default. For HyperV, KVM, XEN and Nutanix AHV all adapters are disconnected by default. Use the network configuration screen within the Hypervisor to connect the required adapters.

8.2. Initial Network Configuration

After boot up, follow the instructions on the appliance console to configure the management IP address, subnet mask, default gateway, DNS servers and other network and administrative settings.

Important

Be sure to set a secure password for the load balancer, when prompted during the setup routine.

8.3. Accessing the Appliance WebUI

The WebUI is accessed using a web browser. By default, users are authenticated using Apache authentication. Users can also be authenticated against LDAP, LDAPS, Active Directory or Radius - for more information, please refer to [External Authentication](#).

Note

There are certain differences when accessing the WebUI for the cloud appliances. For details, please refer to the relevant [Quick Start / Configuration Guide](#).

1. Using a browser, navigate to the following URL:

`https://<IP-address-configured-during-the-network-setup-wizard>:9443/lbadmin/`



 **Note**

You'll receive a warning about the WebUI's SSL certificate. This is due to the default self signed certificate that is used. If preferred, you can upload your own certificate - for more information, please refer to [Appliance Security Features](#).

 **Note**

If you need to change the port, IP address or protocol that the WebUI listens on, please refer to [Service Socket Addresses](#).

2. Log in to the WebUI using the following credentials:

Username: loadbalancer

Password: <configured-during-network-setup-wizard>

 **Note**

To change the password, use the WebUI menu option: **Maintenance > Passwords**.

Once logged in, the WebUI will be displayed as shown below:

Primary | Secondary Active | Passive Link 8 Seconds ↻

System Overview

Local Configuration

Cluster Configuration

Maintenance

View Configuration

Reports

Logs

Support

Live Chat

WARNING: YOUR TRIAL IS DUE TO EXPIRE IN 30 DAYS.

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System Overview ?

2025-05-08 12:37:21 UTC

Would you like to run the Setup Wizard?

[Accept](#)
[Dismiss](#)

VIRTUAL SERVICE IP PORTS CONNS PROTOCOL METHOD MODE

No Virtual Services configured.

Network Bandwidth

■ RX 28 Min, 2713 Avg, 27344772 Total.
■ TX 0 Min, 13777 Avg, 138872181 Total.

System Load Average

■ 1m average 0.00 Min, 0.08 Avg, 0.68 Max
■ 5m average 0.00 Min, 0.04 Avg, 0.30 Max
■ 15m average 0.00 Min, 0.02 Avg, 0.12 Max

Memory Usage

- You'll be asked if you want to run the Setup Wizard. Click **Dismiss** if you're following a guide or want to configure the appliance manually. Click **Accept** to start the Setup Wizard.

i **Note** The Setup Wizard can only be used to configure Layer 7 services.

8.3.1. Main Menu Options

- System Overview** - Displays a graphical summary of all VIPs, RIPs and key appliance statistics
- Local Configuration** - Configure local host settings such as IP address, DNS, system time etc.
- Cluster Configuration** - Configure load balanced services such as VIPs & RIPs
- Maintenance** - Perform maintenance tasks such as service restarts and creating backups
- View Configuration** - Display the saved appliance configuration settings
- Reports** - View various appliance reports & graphs
- Logs** - View various appliance logs
- Support** - Create a support download, contact the support team & access useful links



Live Chat - Start a live chat session with one of our Support Engineers

8.4. Appliance Software Update

We recommend that the appliance is kept up to date to ensure that you benefit from the latest bug fixes, security updates and feature improvements. Both online and offline update are supported.

 **Note**

For full details, please refer to [Appliance Software Update](#) in the Administration Manual.

 **Note**

Services may need to be restarted/reloaded after the update process completes or in some cases a full appliance restart may be required. We therefore recommend performing the update during a maintenance window.

8.4.1. Online Update

The appliance periodically contacts the Loadbalancer.org update server (**update.loadbalancer.org**) and checks for updates. This is the default behavior and can be disabled if preferred. If an update is found, a notification similar to the example below will be displayed at the top of the WebUI:

Information: Update 8.13.5 is now available for this appliance.

Online Update

Click **Online Update**. A summary of all new features, improvements, bug fixes and security updates included in the update will be displayed. Click **Update** at the bottom of the page to start the update process.

 **Important**

Do not navigate away whilst the update is ongoing, this may cause the update to fail.

The update can take several minutes depending on download speed and upgrade version. Once complete, the following message will be displayed:

Information: Update completed successfully. Return to **system overview**.

If services need to be reloaded/restarted or the appliance needs a full restart, you'll be prompted accordingly.

8.4.2. Offline Update

If the appliance does not have access to the Internet, offline update can be used.

To check for the latest version, please refer to our product roadmap page available [here](#). To obtain the latest offline update files contact support@loadbalancer.org.

To perform an offline update:



1. Using the WebUI, navigate to: **Maintenance > Software Update**.
2. Select **Offline Update**.
3. The following screen will be displayed:

Software Update

Offline Update

The following steps will lead you through offline update.

1. Contact **Loadbalancer.org support** to obtain the offline update archive and checksum.
2. Save the archive and checksum to your local machine.
3. Select the archive and checksum files in the upload form below.
4. Click *Upload and Install* to begin the update process.

Archive: No file chosen

Checksum: No file chosen

4. Select the *Archive* and *Checksum* files.
5. Click **Upload and Install**.
6. If services need to be reloaded/restarted or the appliance needs a full restart, you'll be prompted accordingly.

8.5. Ports Used by the Appliance

By default, the appliance uses the following TCP & UDP ports:

Protocol	Port	Purpose
TCP	22	SSH
TCP & UDP	53	GSLB
TCP & UDP	123	NTP
TCP & UDP	161	SNMP
UDP	6694	Heartbeat between Primary & Secondary appliances in HA mode
TCP	7778	HAProxy persistence table replication
TCP	9000	Gateway service for ADC Portal comms
TCP	9080	WebUI - HTTP (disabled by default)
TCP	9081	Nginx fallback server
TCP	9443	WebUI - HTTPS
TCP	25565	Shuttle service for ADC Portal comms

Note

All ports listed above except port 123 (NTP) can be changed if required.



- To change the port used for heartbeat, refer to [Configuring High Availability](#)
- To change the port used for HAProxy replication, refer to [Layer 7 - Advanced Configuration](#)
- To change other ports, refer to [Service Socket Addresses](#)

8.6. HA Clustered Pair Configuration

Loadbalancer.org recommend that load balancer appliances are deployed in pairs for high availability. In this guide a single unit is deployed first, adding a secondary unit is covered in the section [Configuring HA - Adding a Secondary Appliance](#) of the appendix.

9. Configuring Denodo Design Studio for Load Balancing

To ensure that Denodo Design Studio is correctly configured to function in a cluster, follow the steps in [Setup of the deployment scripts in the Solution Manager](#).

10. Appliance Configuration for Denodo Design Studio

10.1. Update Appliance WebUI Binding

Denodo Design Studio uses port 9443 for HTTPS traffic. This clashes with the default settings for the WebUI. To solve this, the WebUI binding must be changed to either use a different port or a specific management IP address rather than all IPs which is the default.

To change the binding for the WebUI:

1. Using the WebUI, navigate to *Local Configuration > Physical - Advanced Configuration*.
2. In the *Service Socket Addresses* section at the top, either:
 - Select a specific IP address for the HTTPS binding, e.g. **10.10.50.250**:

Service Socket Addresses				
WebUI	http	*	9080	Delete
	https	10.10.50.250	9443	Delete Add

- Or change the port for the HTTPS binding, e.g. **9445**:

Service Socket Addresses				
WebUI	http	*	9080	Delete
	https	*	9445	Delete Add

3. Scroll to the bottom and click **Update**.

10.2. VIP 1 - Denodo



10.2.1. Upload the SSL Certificate

1. Using the WebUI, navigate to *Cluster Configuration > SSL Certificate* and click **Add a new SSL Certificate**.
2. Select the option **Upload prepared PEM/PFX file**.
3. Enter the following details:

I would like to:

- Upload prepared PEM/PFX file
- Create a new SSL Certificate Signing Request (CSR)
- Create a new Self-Signed SSL Certificate.

Label:

File to upload: denodo-cert.pem

- Specify an appropriate *Label*, e.g. **denodo-cert**.
 - Click **Choose File**.
 - Browse to and select the relevant PEM or PFX file.
 - For PFX files specify the password if required.
4. Click **Upload Certificate**.

10.2.2. Virtual Service (VIP) Configuration

1. Using the WebUI, navigate to *Cluster Configuration > Layer 7 – Virtual Services* and click **Add a new Virtual Service**.
2. Click **[Advanced]**.
3. Enable (check) the *Create HAProxy SSL Termination* checkbox.
4. Enter the following details:

Virtual Service		[Advanced -]
Manual Configuration	<input type="checkbox"/>	?
Create Backend Only	<input type="checkbox"/>	?
Label	<input type="text" value="Denodo"/>	?
IP Address	<input type="text" value="10.10.50.56"/>	?
Ports	<input type="text" value="9090"/>	?
Protocol		[Advanced +]
Layer 7 Protocol	<input type="text" value="HTTP Mode"/>	?
Termination		
Create HAProxy SSL Termination	<input checked="" type="checkbox"/>	?
Termination Port	<input type="text" value="9443"/>	?
SSL Certificate	<input type="text" value="denodo-cert"/>	?
CA Certificate	<input type="text" value="Do not validate clients"/>	?
CA Certificate Verification	<input type="text" value="Required"/>	?

- Specify an appropriate *Label* for the Virtual Service, e.g. **Denodo**.
- Set the *Virtual Service IP Address* field to the required IP address, e.g. **10.10.50.56**.
- Set the *Ports* field to **9090**.
- Set the *Layer 7 Protocol* to **HTTP Mode**.
- In the *Termination* section:
 - Set the *Termination Port* to **9443**.
 - Select the *SSL Certificate* uploaded previously, e.g. **denodo-cert**.

5. Click **Update** to create the Virtual Service.

6. Now click **Modify** next to the newly created VIP.

7. Scroll down to the *Persistence* section.

- Ensure that *Persistence Mode* is set to **HTTP Cookie**.
- Set the *HTTP Cookie Name* to **JSESSIONID**.

8. Scroll down to the *Health Checks* section.

- Set *Health Checks* to **Negotiate HTTPS (GET)**.
- Set *Request to Send* to **/denodo-design-studio**.

9. Scroll to the *ACL Rules* section.



10. Click the **Add Rule** button, configure the following ACL rule:

```
Type:          path
Bool:          Equals
URL/Text:      /
Action:        URL Prefix
Location/Value: /denodo-design-studio
```

Click **OK**.

Once added, the rule will appear as follows:

ACL Rules				
Type	Bool	URL/Text	Action	Redirect
path	Equals	/	URL Prefix	/denodo-design-studio

[Remove](#)

11. Scroll to the *Fallback Server* section.

- Enable (check) *Disable Fallback*.

12. Scroll to the *SSL* section.

- Enable (check) *Enable Backend Encryption*.

13. Scroll to the *Other* section and click **[Advanced]**.

- Enable (check) *Force to HTTPS*.
- Ensure that *HTTPS Redirect Code* is set to **301 (Moved Permanently)**.
- Set the *HTTPS Redirect Port* to **9443**.

14. Leave all other settings at their default value.

15. Click **Update**.

10.2.3. Configure the Associated Real Servers (RIPs)

1. Using the WebUI, navigate to *Cluster Configuration > Layer 7 – Real Servers* and click on **Add a new Real Server** next to the newly created VIP.

Label	<input type="text" value="Denodo1"/>	?
Real Server IP Address	<input type="text" value="10.10.51.112"/>	?
Real Server Port	<input type="text" value="9443"/>	?
Re-Encrypt to Backend	<input checked="" type="checkbox"/>	?
Redirect URL	<input type="text"/>	?
Weight	<input type="text" value="100"/>	?

2. Enter an appropriate *Label* (name) for the Real Server, e.g. **Denodo1**.
3. Set the *Real Server IP Address* field to the required IP address, e.g. **10.10.51.112**.
4. Set the *Real Server Port* field to **9443**.
5. Ensure that *Re-Encrypt to Backend* is enabled (checked).
6. Leave all other settings at their default value.
7. Click **Update**.
8. Repeat these steps to add additional Real Servers as required.

10.3. VIP 2 - DenodoJDBC

10.3.1. Virtual Service (VIP) Configuration

1. Using the WebUI, navigate to *Cluster Configuration > Layer 7 – Virtual Services* and click **Add a new Virtual Service**.

Virtual Service		[Advanced +]
Label	<input type="text" value="DenodoJDBC"/>	?
IP Address	<input type="text" value="10.11.50.56"/>	?
Ports	<input type="text" value="9999"/>	?
Protocol		[Advanced +]
Layer 7 Protocol	<input type="text" value="TCP Mode"/>	?

2. Enter an appropriate *Label* (name) for the Virtual Service, e.g. **DenodoJDBC**.
3. Set the *Virtual Service IP Address* field to the required IP address, e.g. **10.10.50.56**.
4. Set *Ports* to **9999**.

5. Set the *Layer 7 Protocol* to **TCP Mode**.
6. Click **Update**.
7. Now click **Modify** next to the newly created VIP.
8. Scroll down to the *Connection Distribution Method* section.
 - Change the *Balance Mode* to **Weighted Round Robin**.
9. Leave all other settings at their default value.
10. Click **Update**.

10.3.2. Configure the Associated Real Servers (RIPs)

1. Using the WebUI, navigate to *Cluster Configuration > Layer 7 – Real Servers* and click on **Add a new Real Server** next to the newly created VIP.

Label	<input type="text" value="Denodo1"/>	?
Real Server IP Address	<input type="text" value="10.10.51.112"/>	?
Real Server Port	<input type="text" value="9999"/>	?
Re-Encrypt to Backend	<input type="checkbox"/>	?
Weight	<input type="text" value="100"/>	?

2. Enter an appropriate *Label* (name) for the Real Server, e.g. **Denodo1**.
3. Set the *Real Server IP Address* field to the required IP address, e.g. **10.10.51.112**.
4. Set the *Real Server Port* field to **9999**.
5. Leave all other settings at their default value.
6. Click **Update**.
7. Repeat these steps to add additional Real Servers as required.

10.4. VIP 3 - DenodoODBC

10.4.1. Virtual Service (VIP) Configuration

1. Using the WebUI, navigate to *Cluster Configuration > Layer 7 – Virtual Services* and click **Add a new Virtual Service**.

Virtual Service		[Advanced +]
Label	<input type="text" value="DenodoODBC"/>	?
IP Address	<input type="text" value="10.11.50.56"/>	?
Ports	<input type="text" value="9996"/>	?
Protocol		[Advanced +]
Layer 7 Protocol	<input type="text" value="TCP Mode"/>	?

2. Enter an appropriate *Label* (name) for the Virtual Service, e.g. **DenodoODBC**.
3. Set the *Virtual Service IP Address* field to the required IP address, e.g. **10.10.50.56**.
4. Set *Ports* to **9996**.
5. Set the *Layer 7 Protocol* to **TCP Mode**.
6. Click **Update**.
7. Now click **Modify** next to the newly created VIP.
8. Scroll down to the *Connection Distribution Method* section.
 - Change the *Balance Mode* to **Weighted Round Robin**.
9. Leave all other settings at their default value.
10. Click **Update**.

10.4.2. Configure the Associated Real Servers (RIPs)

1. Using the WebUI, navigate to *Cluster Configuration > Layer 7 – Real Servers* and click on **Add a new Real Server** next to the newly created VIP.

Label	<input type="text" value="Denodo1"/>	?
Real Server IP Address	<input type="text" value="10.10.51.112"/>	?
Real Server Port	<input type="text" value="9996"/>	?
Re-Encrypt to Backend	<input type="checkbox"/>	?
Weight	<input type="text" value="100"/>	?

2. Enter an appropriate *Label* (name) for the Real Server, e.g. **Denodo1**.
3. Set the *Real Server IP Address* field to the required IP address, e.g. **10.10.51.112**.

4. Set the *Real Server Port* field to **9996**.
5. Leave all other settings at their default value.
6. Click **Update**.
7. Repeat these steps to add additional Real Servers as required.

10.5. Finalizing the Configuration

To apply the new settings, HAProxy must be reloaded. This can be done using the button in the "Commit changes" box at the top of the screen or by using the Restart Services menu option:

1. Using the WebUI, navigate to: *Maintenance > Restart Services*.
2. Click **Reload HAProxy**.

11. Testing & Verification

Note

For additional guidance on diagnosing and resolving any issues you may have, please also refer to [Diagnostics & Troubleshooting](#).

11.1. Using System Overview

The System Overview can be viewed in the WebUI. It shows a graphical view of all Virtual Services & the associated Real Servers (i.e. the Denodo servers) and shows the state/health of each server as well as the overall state of each cluster. The example below shows that all servers are healthy (green) and available to accept connections:

System Overview ?

2026-05-28 10:22:07 UTC

	VIRTUAL SERVICE	IP	PORTS	CONN	PROTOCOL	METHOD	MODE	
	Denodo	10.10.50.56	9090	0	HTTP	Layer 7	Proxy	
	REAL SERVER	IP	PORTS	WEIGHT	CONN			
	Denodo1	10.10.51.112	9443	100	0	Drain	Halt	
	Denodo2	10.10.51.113	9443	100	0	Drain	Halt	
	DenodoJDBC	10.10.50.56	9999	0	TCP	Layer 7	Proxy	
	DenodoODBC	10.10.50.56	9996	0	TCP	Layer 7	Proxy	

11.2. Accessing Denodo Design Studio via the Load Balancer

Ensure that Denodo Design Studio operates correctly when accessed via the load balancer.

Note

Make sure that DNS is updated so that any FQDNs used point to the VIPs rather than individual servers.



12. Technical Support

For more details about configuring the appliance and assistance with designing your deployment please don't hesitate to contact the support team using the following email address: support@loadbalancer.org.

13. Further Documentation

For additional information, please refer to the [Administration Manual](#).



14. Appendix

14.1. Configuring HA - Adding a Secondary Appliance

Our recommended configuration is to use a clustered HA pair of load balancers to provide a highly available and resilient load balancing solution. We recommend that the Primary appliance is fully configured first, then the Secondary appliance can be added to create an HA pair. Once the HA pair is configured, load balanced services must be configured and modified on the Primary appliance. The Secondary appliance will be automatically kept in sync.

 **Note**

For Enterprise Azure, the HA pair should be configured first. For more information, please refer to the Azure Quick Start/Configuration Guide available in the [documentation library](#)

The clustered HA pair uses Heartbeat to determine the state of the other appliance. Should the active device (normally the Primary) suffer a failure, the passive device (normally the Secondary) will take over.

14.1.1. Non-Replicated Settings

A number of settings are not replicated as part of the Primary/Secondary pairing process and therefore must be manually configured on the Secondary appliance. These are listed by WebUI menu option in the table below:

WebUI Main Menu Option	Sub Menu Option	Description
Local Configuration	Hostname & DNS	Hostname and DNS settings
Local Configuration	Network Interface Configuration	Interface IP addresses, bonding configuration and VLANs
Local Configuration	Routing	Default gateways and static routes
Local Configuration	System Date & time	Time and date related settings
Local Configuration	Physical – Advanced Configuration	Various appliance settings
Local Configuration	Portal Management	Portal management settings
Local Configuration	Security	Security settings
Local Configuration	SNMP Configuration	SNMP settings
Local Configuration	Graphing	Graphing settings
Local Configuration	License Key	Appliance licensing
Maintenance	Backup & Restore	Local XML backups
Maintenance	Software Updates	Appliance software updates
Maintenance	Firewall Script	Firewall (iptables) configuration
Maintenance	Firewall Lockdown Wizard	Appliance management lockdown settings



(!) Important

Make sure that where any of the above have been configured on the Primary appliance, they're also configured on the Secondary.

14.1.2. Configuring the HA Clustered Pair

(!) Important

During HA pairing, all WebUI users and passwords are synchronized from the Primary to the Secondary. After clustering completes (you will be logged out of the Secondary when this occurs), the Primary's credentials should be used to login to both nodes.

Note

If you have already run the firewall lockdown wizard on either appliance, you'll need to ensure that it is temporarily disabled on both appliances whilst performing the pairing process.

1. Deploy a second appliance that will be the Secondary and configure initial network settings.
2. Using the WebUI on the Primary appliance, navigate to: *Cluster Configuration > High-Availability Configuration*.

Create a Clustered Pair

The screenshot shows a web interface for creating a clustered pair. On the left is a grey bar with the 'LOADBALANCER' logo. To the right is a form with three input fields: 'Local IP address' (10.11.40.55), 'IP address of new peer' (10.11.40.56), and 'Password for loadbalancer user on peer' (masked with dots). A purple button labeled 'Add new node' is at the bottom right.

3. Specify the IP address and the *loadbalancer* user's password for the Secondary (peer) appliance as shown in the example above.
4. Click **Add new node**.
5. The pairing process now commences as shown below:

Create a Clustered Pair

LOADBALANCER Primary IP: 10.11.40.55

Attempting to pair..

LOADBALANCER Secondary IP: 10.11.40.56

Local IP address: 10.11.40.55

IP address of new peer: 10.11.40.56

Password for loadbalancer user on peer:

configuring

6. Once complete, the following will be displayed on the Primary appliance:

High Availability Configuration - primary

LOADBALANCER Primary IP: 10.11.40.55

LOADBALANCER Secondary IP: 10.11.40.56

Break Clustered Pair

7. To finalize the configuration, restart heartbeat and any other services as prompted in the "Commit changes" message box at the top of the screen.

Note Clicking the **Restart Heartbeat** button on the Primary appliance will also automatically restart heartbeat on the Secondary appliance.

Note For more details on configuring HA with 2 appliances, please refer to [Configuring High Availability](#).

Note For details on testing and verifying HA, please refer to [Clustered Pair Diagnostics](#).

15. Document Revision History

Version	Date	Change	Reason for Change	Changed By
1.0.0	28 May 2026	Initial version		RJC





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