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1. About this Guide

This guide details the steps required to configure a load balanced Panzura CloudFS environment utilizing Loadbalancer.org appliances. It covers the configuration of the load balancers and also any Panzura CloudFS configuration changes that are required to enable load balancing.

For more information about initial appliance deployment, network configuration and using the Web User Interface (WebUI), please also refer to the Administration Manual.

2. Loadbalancer.org Appliances Supported

All our products can be used for load balancing Panzura CloudFS. For full specifications of available models please refer to https://www.loadbalancer.org/products. Some features may not be supported in all cloud platforms due to platform specific limitations, please check with Loadbalancer.org support for further details.

3. Loadbalancer.org Software Versions Supported

- V8.3.8 and later

4. Panzura CloudFS Software Versions Supported

- Panzura CloudFS V7.1.9x and later

5. Panzura CloudFS

The Panzura Cloud File System (PCFS) is a distributed cloud file system used for storing application data that spans the globe, granting users in various geographical locations fast and consistent access to that data.

Panzura CloudFS capabilities include:

- Providing instances at each site that connect to each other and to a master data source. These instances can be deployed as either a virtual machine (VM), or as an in-cloud instance
- Frequently used files are cached at each office for fast access
- Files are kept constantly synchronized across all sites
- Users can access the same file at the same time
- The master copy is kept synchronized with the public or private cloud provider of your choice
- Byte-range global locking technology protects files from being accidentally overwritten

6. Load Balancing Panzura CloudFS

It’s highly recommended that you have a working Panzura CloudFS environment first before implementing the load balancer. The Panzura instances should be configured on a Master/Subordinate configuration when being deployed behind a load balancer.

Load Balancing & HA Requirements

The function of the load balancer is to distribute inbound connections across a cluster of Panzura CloudFS nodes, to provide a highly available and scalable service. Two virtual services are used to load balance the different
aspects of Panzura CloudFS.

**Persistence (aka Server Affinity)**
Persistence is not needed as the Panzura CloudFS Master and Subordinates synchronise configuration between themselves.

**Virtual Service (VIP) Requirements**
To provide load balancing for Panzura CloudFS, the following VIPs are required:

- **SMB**: for Windows print and file sharing cluster
- **NFS**: Network file system cluster

**Port Requirements**
The following table shows the ports that are load balanced:

<table>
<thead>
<tr>
<th>Port</th>
<th>Protocols</th>
<th>Uses</th>
</tr>
</thead>
<tbody>
<tr>
<td>111</td>
<td>TCP/RPC</td>
<td>Remote Procedure Call / portmap traffic (RPC)</td>
</tr>
<tr>
<td>445</td>
<td>TCP/SMB</td>
<td>Windows File and print sharing</td>
</tr>
<tr>
<td>2049</td>
<td>TCP/NFS</td>
<td>NFS daemon process (nfsd)</td>
</tr>
</tbody>
</table>

7. **Deployment Concept**

VIPs = Virtual IP Addresses

The load balancer can be deployed as a single unit, although Loadbalancer.org recommends a clustered pair for resilience & high availability. Please refer to Configuring HA - Adding a Secondary Appliance for more details on configuring a clustered pair.
8. Load Balancer Deployment Methods

The load balancer can be deployed in 4 fundamental ways: Layer 4 DR mode, Layer 4 NAT mode, Layer 4 SNAT mode, and Layer 7 SNAT mode.

For Panzura CloudFS, using either layer 4 NAT mode or layer 7 SNAT mode is recommended. Layer 4 DR mode is not recommended due to operating system restrictions on the Panzura CloudFS nodes.

These modes are described below and are used for the configurations presented in this guide. For configuring using NAT mode please refer to Appliance Configuration for Panzura CloudFS – Using Layer 4 NAT Mode, and for configuring using layer 7 SNAT mode refer to Appliance Configuration for Panzura CloudFS – Using Layer 7 SNAT Mode.

Layer 4 NAT Mode

Layer 4 NAT mode is a high performance solution, although not as fast as layer 4 DR mode. This is because real server responses must flow back to the client via the load balancer rather than directly as with DR mode.

- The load balancer translates all requests from the external Virtual Service to the internal Real Servers.
- Normally eth0 is used for the internal network and eth1 is used for the external network although this is not mandatory. If the Real Servers require Internet access, Autonat should be enabled using the WebUI option: Cluster Configuration > Layer 4 - Advanced Configuration, the external interface should be selected.
- NAT mode can be deployed in the following ways:

  Two-arm (using 2 Interfaces), 2 subnets (as shown above) - One interface on the load balancer is connected to subnet1 and the second interface and Real Servers are connected to subnet2. The VIP is brought up in subnet1. The default gateway on the Real Servers is set to be an IP address in subnet2 on the load balancer. Clients can be located in subnet1 or any remote subnet provided they can route to the VIP.

  Two-arm (using 1 Interface), 2 subnets - same as above except that a single interface on the load balancer is allocated 2 IP addresses, one in each subnet.
One-arm (using 1 Interface), 1 subnet - Here, the VIP is brought up in the same subnet as the Real Servers. For clients located in remote networks the default gateway on the Real Servers must be set to be an IP address on the load balancer. For clients located on the same subnet, return traffic would normally be sent directly to the client bypassing the load balancer which would break NAT mode. To address this, the routing table on the Real Servers must be modified to force return traffic to go via the load balancer. For more information please refer to One-Arm (Single Subnet) NAT Mode.

- If you want Real Servers to be accessible on their own IP address for non-load balanced services, e.g. SMTP or RDP, you will need to setup individual SNAT and DNAT firewall script rules for each Real Server or add additional VIPs for this.
- Port translation is possible with Layer 4 NAT mode, e.g. VIP:80 → RIP:8080 is supported.
- NAT mode is transparent, i.e. the Real Server will see the source IP address of the client.

NAT Mode Packet re-Writing

In NAT mode, the inbound destination IP address is changed by the load balancer from the Virtual Service IP address (VIP) to the Real Server. For outbound replies the load balancer changes the source IP address of the Real Server to be the Virtual Services IP address.

The following table shows an example NAT mode setup:

<table>
<thead>
<tr>
<th>Protocol</th>
<th>VIP</th>
<th>Port</th>
<th>RIP</th>
<th>Port</th>
</tr>
</thead>
<tbody>
<tr>
<td>TCP</td>
<td>10.0.0.20</td>
<td>80</td>
<td>192.168.1.50</td>
<td>80</td>
</tr>
</tbody>
</table>

In this simple example all traffic destined for IP address 10.0.0.20 on port 80 is load-balanced to the real IP address 192.168.1.50 on port 80.

Packet rewriting works as follows:

1) The incoming packet for the web server has source and destination addresses as:

<table>
<thead>
<tr>
<th>Source</th>
<th>Destination</th>
<th>VIP</th>
<th>Port</th>
</tr>
</thead>
<tbody>
<tr>
<td>x.x.x.x:34567</td>
<td>10.0.0.20:80</td>
<td>10.0.0.20</td>
<td>80</td>
</tr>
</tbody>
</table>

2) The packet is rewritten and forwarded to the backend server as:

<table>
<thead>
<tr>
<th>Source</th>
<th>Destination</th>
<th>VIP</th>
<th>Port</th>
</tr>
</thead>
<tbody>
<tr>
<td>x.x.x.x:34567</td>
<td>192.168.1.50:80</td>
<td>192.168.1.50</td>
<td>80</td>
</tr>
</tbody>
</table>

3) Replies return to the load balancer as:

<table>
<thead>
<tr>
<th>Source</th>
<th>Destination</th>
<th>VIP</th>
<th>Port</th>
</tr>
</thead>
<tbody>
<tr>
<td>192.168.1.50:80</td>
<td>x.x.x.x:34567</td>
<td>192.168.1.50</td>
<td>80</td>
</tr>
</tbody>
</table>

4) The packet is written back to the VIP address and returned to the client as:

<table>
<thead>
<tr>
<th>Source</th>
<th>Destination</th>
<th>VIP</th>
<th>Port</th>
</tr>
</thead>
<tbody>
<tr>
<td>10.0.0.20:80</td>
<td>x.x.x.x:34567</td>
<td>10.0.0.20</td>
<td>80</td>
</tr>
</tbody>
</table>

Layer 7 SNAT Mode

Layer 7 SNAT mode uses a proxy (HAProxy) at the application layer. Inbound requests are terminated on the load
balancer and HAProxy generates a new corresponding request to the chosen Real Server. As a result, Layer 7 is typically not as fast as the Layer 4 methods. Layer 7 is typically chosen when either enhanced options such as SSL termination, cookie based persistence, URL rewriting, header insertion/deletion etc. are required, or when the network topology prohibits the use of the layer 4 methods.

Layer 7 SNAT mode is a full proxy and therefore load balanced Real Servers do not need to be changed in any way.

Because layer 7 SNAT mode is a full proxy, any server in the cluster can be on any accessible subnet including across the Internet or WAN.

Layer 7 SNAT mode is not transparent by default, i.e. the Real Servers will not see the source IP address of the client, they will see the load balancer’s own IP address by default, or any other local appliance IP address if preferred (e.g. the VIP address). This can be configured per layer 7 VIP.

If required, the load balancer can be configured to provide the actual client IP address to the Real Servers in 2 ways. Either by inserting a header that contains the client’s source IP address, or by modifying the Source Address field of the IP packets and replacing the IP address of the load balancer with the IP address of the client. For more information on these methods please refer to Transparency at Layer 7.

Layer 7 SNAT mode can be deployed using either a one-arm or two-arm configuration.

Port translation is possible with Layer 7 SNAT mode, e.g. VIP:80 → RIP:8080 is supported.

You should not use the same RIP:PORT combination for layer 7 SNAT mode VIPs and layer 4 SNAT mode VIPs because the required firewall rules conflict.

**Our Recommendation**

Where possible, we recommend that Layer 7 SNAT mode is used. This mode offers great performance with minimal to no changes required on the real servers and can be deployed in one-arm or two-arm mode. HAProxy is a high performance solution, but since it operates as a full proxy, it cannot perform as fast as the layer 4 solutions. Layer 7 SNAT mode is non-transparent by default, i.e. the Real Servers will see the source IP address of the load balancer.
9. Configuring Panzura CloudFS for Load Balancing

Configuring for Layer 4 NAT Mode

For layer 4 NAT mode to work, every Panzura CloudFS node must be configured so that its gateway points to a floating IP on the load balancer(s).

Configuring for Layer 7 SNAT Mode (recommended)

No changes are required on the Panzura CloudFS nodes for layer 7 SNAT mode.

10. Loadbalancer.org Appliance – the Basics

Virtual Appliance

A fully featured, fully supported 30 day trial is available if you are conducting a PoC (Proof of Concept) deployment. The VA is currently available for VMware, Virtual Box, Hyper-V, KVM, XEN and Nutanix AHV and has been optimized for each Hypervisor. By default, the VA is allocated 2 vCPUs, 4GB of RAM and has a 20GB virtual disk. The Virtual Appliance can be downloaded here.

Note

The same download is used for the licensed product, the only difference is that a license key file (supplied by our sales team when the product is purchased) must be applied using the appliance’s WebUI.

Note

Please refer to The Virtual Appliance - Hypervisor Deployment and the ReadMe.txt text file included in the VA download for more detailed information on deploying the VA using various Hypervisors.

Note

For the VA, 4 NICs are included but only eth0 is connected by default at power up. If the other NICs are required, these should be connected using the network configuration screen within the Hypervisor.

Initial Network Configuration

After boot up, follow the instructions on the console to configure the IP address, subnet mask, default gateway, DNS and other network settings.

Important

Be sure to set a secure password for the load balancer, when prompted during the setup routine.

Accessing the WebUI

The WebUI is accessed using a web browser. Appliance authentication is based on Apache .htaccess files. User admin tasks such as adding users and changing passwords can be performed using the WebUI menu option: Maintenance > Passwords.

Note

A number of compatibility issues have been found with various versions of Internet Explorer and Edge. The WebUI has been tested and verified using both Chrome & Firefox.
If required, users can also be authenticated against LDAP, LDAPS, Active Directory or Radius. For more information please refer to External Authentication.

1. Using a browser, access the WebUI using the following URL:


2. Log in to the WebUI:

   Username: loadbalancer
   Password: <configured-during-network-setup-wizard>

   To change the password, use the WebUI menu option: Maintenance > Passwords.

Once logged in, the WebUI will be displayed as shown below:
Note: The WebUI for the VA is shown, the hardware and cloud appliances are very similar. The yellow licensing related message is platform & model dependent.

3. You'll be asked if you want to run the Setup Wizard. If you click Accept the Layer 7 Virtual Service configuration wizard will start. If you want to configure the appliance manually, simple click Dismiss.

Main Menu Options

System Overview - Displays a graphical summary of all VIPs, RIPS and key appliance statistics
Local Configuration - Configure local host settings such as IP address, DNS, system time etc.
Cluster Configuration - Configure load balanced services such as VIPs & RIPS
Maintenance - Perform maintenance tasks such as service restarts and taking backups
View Configuration - Display the saved appliance configuration settings
Reports - View various appliance reports & graphs
HA Clustered Pair Configuration

Loadbalancer.org recommend that load balancer appliances are deployed in pairs for high availability. In this guide a single unit is deployed first, adding a secondary unit is covered in Configuring HA - Adding a Secondary Appliance.


Configuring the SMB Virtual Service (VIP)

1. Using the web user interface, navigate to Cluster Configuration > Layer 4– Virtual Services and click on Add a new Virtual Service.
2. Define the Label for the virtual service as required, e.g. Panzura-SMB.
3. Set the Virtual Service IP Address field to the required IP address, e.g. 192.168.86.140.
4. Set the Ports field to 445.
5. Set the Protocol to TCP.
6. Change the Forwarding Method to NAT.
7. Click Update to create the virtual service.

8. Click Modify next to the newly created VIP.
9. Ensure that the Persistence Enable checkbox is unchecked.
10. Set the Health Checks Check Type to Connect to port.
11. Set the Check Port to 445.
12. Click Update.

Defining the Real Servers (RIPs)

1. Using the web user interface, navigate to Cluster Configuration > Layer 4 – Real Servers and click on Add a new Real Server next to the newly created VIP.
2. Define the Label for the real server as required, e.g. Panzura1.
3. Set the Real Server IP Address field to the required IP address, e.g. 172.24.11.138.
4. Click Update.
5. Repeat these steps to add additional Panzura servers as required.

![Layer 4 Add a new Real Server - Panzura-SMB](image)

Configuring the NFS Virtual Service (VIP)

1. Using the web user interface, navigate to Cluster Configuration > Layer 4 – Virtual Services and click on Add a new Virtual Service.
2. Define the Label for the virtual service as required, e.g. Panzura-NFS.
3. Set the Virtual Service IP Address field to the required IP address, e.g. 192.168.86.140.
4. Set the Ports field to 111, 2049.
5. Set the Protocol to TCP.
6. Change the Forwarding Method to NAT.
7. Click Update to create the virtual service.
8. Click **Modify** next to the newly created VIP.

9. Ensure that the **Persistence Enable** checkbox is unchecked.

10. Set the **Health Checks Check Type** to **Connect to port**.

11. Set the **Check Port** to **2049**.

12. Click **Update**.

**Defining the Real Servers (RIPs)**

1. Using the web user interface, navigate to **Cluster Configuration > Layer 4 – Real Servers** and click on **Add a new Real Server** next to the newly created VIP.

2. Define the **Label** for the real server as required, e.g. **Panzura1**.

3. Set the **Real Server IP Address** field to the required IP address, e.g. **172.24.11.138**.

4. Click **Update**.

5. Repeat these steps to add additional Panzura servers as required.
Finalizing the Configuration

For layer 4 NAT mode to work every Panzura CloudFS node must be configured so that its gateway points to a floating IP of the load balancer.

Creating a floating IP for the Panzura CloudFS gateway address

1. Using the web user interface, navigate to Cluster Configuration > Floating IPs.

2. Specify the new floating IP.

3. Click Add Floating IP.

Note: When using a clustered pair, ensure that the Secondary also has a static IP address assigned that's in the same subnet as the floating IP being added. Failure to do so will result in heartbeat issues during a failover.

Note: Floating IPs are not deleted automatically when Virtual Services are removed or the IP address is changed, this must be done manually.

Configuring the SMB Virtual Service (VIP)
1. Using the web user interface, navigate to Cluster Configuration > Layer 7 – Virtual Services and click on Add a new Virtual Service.
2. Define the Label for the virtual service as required, e.g. Panzura-SMB.
3. Set the Virtual Service IP Address field to the required IP address, e.g. 192.168.85.140.
4. Set the Ports field to 445.
5. Set the Layer 7 Protocol to TCP Mode.
6. Click Update to create the virtual service.

7. Click Modify next to the newly created VIP.
8. Set Persistence Mode to None.
9. Set Health Checks to Connect to port.
10. In the Other section click Advanced to expand the menu.
11. Check the Timeout checkbox.
12. Set Client Timeout to 5m (the m is for minutes).
13. Set Real Server Timeout to 5m.
14. Click Update.

Defining the Real Servers (RIPs)
1. Using the web user interface, navigate to Cluster Configuration > Layer 7 – Real Servers and click on Add a new Real Server next to the newly created VIP.
2. Define the Label for the real server as required, e.g. Panzura1.
3. Set the *Real Server IP Address* field to the required IP address, e.g. **172.24.11.138**.

4. Click *Update*.

5. Repeat these steps to add additional Panzura CloudFS nodes as real servers as required.

### Configuring the NFS Virtual Service (VIP)

1. Using the web user interface, navigate to *Cluster Configuration > Layer 7 – Virtual Services* and click on *Add a new Virtual Service*.

2. Define the *Label* for the virtual service as required, e.g. **Panzura-NFS**.

3. Set the *Virtual Service IP Address* field to the required IP address, e.g. **192.168.85.140**.

4. Set the *Ports* field to **111, 2049**.

5. Set the *Layer 7 Protocol* to **TCP Mode**.

6. Click *Update* to create the virtual service.

7. Click *Modify* next to the newly created VIP.
8. Set *Persistence Mode* to None.
9. Set *Health Checks* to Connect to port.
10. In the Other section click Advanced to expand the menu.
11. Check the Timeout checkbox.
12. Set Client Timeout to 5m (the m is for minutes).
13. Set Real Server Timeout to 5m.
14. Click Update.

**Defining the Real Servers (RIPs)**

1. Using the web user interface, navigate to *Cluster Configuration > Layer 7 – Real Servers* and click on Add a new Real Server next to the newly created VIP.
2. Define the Label for the real server as required, e.g. Panzura1.
3. Set the Real Server IP Address field to the required IP address, e.g. 172.24.11.138.
4. Click Update.
5. Repeat these steps to add additional Panzura CloudFS nodes as real servers as required.

![Layer 7 Add a new Real Server - Panzura-NFS](image)

**Finalizing the Configuration**
To apply the new settings, HAProxy must be reloaded as follows:

1. Using the WebUI, navigate to: Maintenance > Restart Services and click Reload HAProxy.

**13. Testing & Verification**

**Using System Overview**
The System Overview can be viewed in the WebUI. It shows a graphical view of all VIPs & RIPs (i.e. the Panzura CloudFS nodes) and shows the state/health of each server as well as the state of the cluster as a whole. The example below shows that all three HyperFile nodes are healthy and available to accept connections:
14. Technical Support

For more details about configuring the appliance and assistance with designing your deployment please don’t hesitate to contact the support team using the following email address: support@loadbalancer.org.

15. Further Documentation


16. Conclusion

Loadbalancer.org appliances provide a very cost effective solution for highly available load balanced Panzura CloudFS environments.
17. Appendix

Configuring HA - Adding a Secondary Appliance

Our recommended configuration is to use a clustered HA pair of load balancers to provide a highly available and resilient load balancing solution.

We recommend that the Primary appliance should be configured first, then the Secondary should be added. Once the Primary and Secondary are paired, all load balanced services configured on the Primary are automatically replicated to the Secondary over the network using SSH/SCP.

Note

For Enterprise Azure, the HA pair should be configured first. In Azure, when creating a VIP using an HA pair, 2 private IPs must be specified – one for the VIP when it’s active on the Primary and one for the VIP when it’s active on the Secondary. Configuring the HA pair first, enables both IPs to be specified when the VIP is created.

The clustered HA pair uses Heartbeat to determine the state of the other appliance. Should the active device (normally the Primary) suffer a failure, the passive device (normally the Secondary) will take over.

Note

A number of settings are not replicated as part of the Primary/Secondary pairing process and therefore must be manually configured on the Secondary appliance. These are listed by WebUI menu option in the table below:

<table>
<thead>
<tr>
<th>WebUI Main Menu Option</th>
<th>Sub Menu Option</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Local Configuration</td>
<td>Hostname &amp; DNS</td>
<td>Hostname and DNS settings</td>
</tr>
<tr>
<td>Local Configuration</td>
<td>Network Interface</td>
<td>All network settings including IP address(es), bonding configuration and VLANs</td>
</tr>
<tr>
<td>Local Configuration</td>
<td>Routing</td>
<td>Routing configuration including default gateways and static routes</td>
</tr>
<tr>
<td>Local Configuration</td>
<td>System Date &amp; time</td>
<td>All time and date related settings</td>
</tr>
<tr>
<td>Local Configuration</td>
<td>Physical – Advanced</td>
<td>Various settings including Internet Proxy, Management Gateway,</td>
</tr>
<tr>
<td></td>
<td>Configuration</td>
<td>Firewall connection tracking table size, NIC offloading, SMTP relay,</td>
</tr>
<tr>
<td></td>
<td></td>
<td>logging and Syslog Server</td>
</tr>
<tr>
<td>Local Configuration</td>
<td>Security</td>
<td>Appliance security settings</td>
</tr>
<tr>
<td>Local Configuration</td>
<td>SNMP Configuration</td>
<td>Appliance SNMP settings</td>
</tr>
<tr>
<td>Local Configuration</td>
<td>Graphing</td>
<td>Appliance graphing settings</td>
</tr>
<tr>
<td>Local Configuration</td>
<td>License Key</td>
<td>Appliance licensing</td>
</tr>
<tr>
<td>Maintenance</td>
<td>Software Updates</td>
<td>Appliance software update management</td>
</tr>
<tr>
<td>Maintenance</td>
<td>Firewall Script</td>
<td>Appliance firewall (iptables) configuration</td>
</tr>
<tr>
<td>Maintenance</td>
<td>Firewall Lockdown Wizard</td>
<td>Appliance management lockdown settings</td>
</tr>
</tbody>
</table>

To add a Secondary node - i.e. create a highly available clustered pair:
1. Deploy a second appliance that will be the Secondary and configure initial network settings.

2. Using the WebUI, navigate to: *Cluster Configuration > High-Availability Configuration*.

3. Specify the IP address and the *loadbalancer* user’s password for the Secondary (peer) appliance as shown above.

4. Click *Add new node*.

5. The pairing process now commences as shown below:

6. Once complete, the following will be displayed:
7. To finalize the configuration, restart heartbeat and any other services as prompted in the blue message box at the top of the screen.

**Note**

Clicking the **Restart Heartbeat** button on the Primary appliance will also automatically restart heartbeat on the Secondary appliance.

**Note**

For more details on configuring HA with 2 appliances, please refer to [Appliance Clustering for HA](#).
### 18. Document Revision History

<table>
<thead>
<tr>
<th>Version</th>
<th>Date</th>
<th>Change</th>
<th>Reason for Change</th>
<th>Changed By</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.0.0</td>
<td>8 November 2019</td>
<td>Initial version</td>
<td></td>
<td>IG</td>
</tr>
<tr>
<td>1.0.1</td>
<td>11 December 2019</td>
<td>Changed some instructions based on feedback from Panzura</td>
<td>Required updates</td>
<td>IG</td>
</tr>
<tr>
<td>1.0.2</td>
<td>2 September 2020</td>
<td>New title page</td>
<td>Branding update</td>
<td>AH</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Updated Canadian contact details</td>
<td>Change to Canadian contact details</td>
<td></td>
</tr>
<tr>
<td>1.1.0</td>
<td>1 November 2021</td>
<td>Converted the document to AsciiDoc</td>
<td>Move to new documentation system</td>
<td>AH, RJC, ZAC</td>
</tr>
</tbody>
</table>
About Loadbalancer.org

Loadbalancer.org's mission is to ensure that its clients’ businesses are never interrupted. The load balancer experts ask the right questions to get to the heart of what matters, bringing a depth of understanding to each deployment. Experience enables Loadbalancer.org engineers to design less complex, unbreakable solutions - and to provide exceptional personalized support.