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1. About this Guide
This guide details the steps required to configure a load balanced RSA Authentication Manager environment utilizing Loadbalancer.org appliances. It covers the configuration of the load balancers and also any RSA Authentication Manager configuration changes that are required to enable load balancing.

For more information about initial appliance deployment, network configuration and using the Web User Interface (WebUI), please also refer to the relevant Administration Manual:

- v7 Administration Manual
- v8 Administration Manual

2. Loadbalancer.org Appliances Supported
All our products can be used with Authentication Manager. The complete list of models is shown below:

<table>
<thead>
<tr>
<th>Discontinued Models</th>
<th>Current Models *</th>
</tr>
</thead>
<tbody>
<tr>
<td>Enterprise R16</td>
<td>Enterprise R20</td>
</tr>
<tr>
<td>Enterprise VA R16</td>
<td>Enterprise MAX</td>
</tr>
<tr>
<td>Enterprise VA</td>
<td>Enterprise 10G</td>
</tr>
<tr>
<td>Enterprise R320</td>
<td>Enterprise 40G</td>
</tr>
<tr>
<td></td>
<td>Enterprise Ultra</td>
</tr>
<tr>
<td></td>
<td>Enterprise VA R20</td>
</tr>
<tr>
<td></td>
<td>Enterprise VA MAX</td>
</tr>
<tr>
<td></td>
<td>Enterprise AWS</td>
</tr>
<tr>
<td></td>
<td>Enterprise AZURE **</td>
</tr>
<tr>
<td></td>
<td>Enterprise GCP **</td>
</tr>
</tbody>
</table>

* For full specifications of these models please refer to: http://www.loadbalancer.org/products/hardware

** Some features may not be supported, please check with Loadbalancer.org support

3. Loadbalancer.org Software Versions Supported

- V7.6.4 and later

4. RSA Authentication Manager Software Versions Supported

- RSA Authentication Manager – v8.0 & later
5. RSA Authentication Manager

RSA Authentication Manager is a multi-factor authentication solution that verifies authentication requests and centrally administers authentication policies for enterprise networks. Authentication Manager can be used to manage security tokens (RSA SecureID Tokens), users, multiple applications, agents, and resources across physical sites, and to help secure access to network and web-accessible applications, such as SSL-VPNs and web portals.

6. Load Balancing Authentication Manager

Note: It's highly recommended that you have a working RSA Authentication Manager environment first before implementing the load balancer.

Load Balancing & HA Requirements

A load balancer distributes authentication requests and facilitates failover between multiple Web Tier Servers. Adding a load balancer to your deployment provides the following benefits:

- The load balancer distributes Risk Based Authentication (RBA) requests between the primary and the replica Web Tiers.
- The load balancer can be configured to forward Self-Service Console requests coming through the HTTPS port to the Web Tier or the primary instance hosting the Self-Service Console. If the primary instance is not functioning and a replica instance is promoted to take its place, users can continue to use the same URL for the Self-Service Console.
- Provides failover if one of the Authentication Manager instances or Web Tiers experiences downtime.

Persistence (aka Server Affinity)

The load balancer must send a client to the same server repeatedly during a session. The load balancer must send the client to the same Authentication Manager instance or Web Tier server, depending on your deployment scenario, during an authentication session.

X-Forwarded-For Headers

Since the load balancer acts as a proxy, all Web Tier requests appear to come from the load balancer. RSA/EMC recommend that X-Forwarded-For headers should be enabled on the load balancer – this is the default configuration for layer 7 VIPs.

Port Requirements

The following table shows the port list that must be load balanced.

<table>
<thead>
<tr>
<th>TCP Port</th>
<th>Uses</th>
</tr>
</thead>
<tbody>
<tr>
<td>443 or 7023</td>
<td>HTTPS or HTTPS alternative port</td>
</tr>
</tbody>
</table>
Load Balancer Deployment
To load balance the Web Tier, a single VIP is required as shown below. Clients then connect to the Virtual Service (VIP) on the load balancer rather than connecting directly to one of the Web Tier servers. These connections are then load balanced across the Web Tier servers distribute the load according to the load balancing algorithm selected.

VIPs = Virtual IP Addresses

Note: The load balancer can be deployed as a single unit, although Loadbalancer.org recommends a clustered pair for resilience & high availability. Please refer to section 1 in the appendix on page 16 for more details on configuring a clustered pair.

Load Balancer Deployment Mode
Layer 7 SNAT mode (HAProxy) is recommended for RSA Authentication Manager and is used for the configuration presented in this guide. This mode offers good performance and is simple to configure since it requires no configuration changes to the RSA servers.

Layer 4 DR mode, NAT mode and SNAT mode can also be used if preferred. For DR mode you’ll need to solve the ARP problem on each RSA server (please see the Administration Manual and search for “DR mode considerations”), for NAT mode the default gateway of the RSA servers must be the load balancer.

RSA Authentication Manager Configuration

1. Log on to the Operation console and go to: Deployment Configuration -> Virtual Host & Load Balancing
2. Enter your SuperAdmin credentials and click OK

3. Check the box: Configure a virtual host and load balancers then fill in the FQHN (Fully Qualified Host Name) of your Load Balancer and the IP Address, leave the default port number to 443 and finally click on save
RSA Operations Console

Virtual Host & Load Balancing

If you plan to add web tiers and/or load balancers to your deployment, you must create a virtual host.

If you plan to use a load balancer, you must provide the load balancer IP address to prevent authentication failures. This update requires restarting the primary and replica appliances.

Note: The system cannot confirm that the details you enter are accurate. Test authentication after making your changes.

Settings
- Virtual Host & Load Balancing: [on] Configure a virtual host and load balancers
- Virtual Hostname: (example.com)
- Port Number: 443
- Load Balancer Details: IP: 10.140.130.12

RSA Authentication Manager Topology Diagrams
7. Loadbalancer.org Appliance – the Basics

Virtual Appliance Download & Deployment
A fully featured, fully supported 30 day trial is available if you are conducting a PoC (Proof of Concept) deployment. The VA is currently available for VMware, Virtual Box, Hyper-V, KVM and XEN and has been optimized for each Hypervisor. By default, the VA is allocated 1 CPU, 2GB of RAM and has an 8GB virtual disk. The Virtual Appliance can be downloaded here.

Note: The same download is used for the licensed product, the only difference is that a license key file (supplied by our sales team when the product is purchased) must be applied using the appliance’s WebUI.

Note: Please refer to the Administration Manual and the ReadMe.txt text file included in the VA download.
for more detailed information on deploying the VA using various Hypervisors.

Initial Network Configuration
The IP address, subnet mask, default gateway and DNS settings can be configured in several ways as detailed below:

Method 1 - Using the Network Setup Wizard at the console
After boot up, follow the instructions on the console to configure the IP address, subnet mask, default gateway and DNS settings.

Method 2 - Using the WebUI
Using a browser, connect to the WebUI on the default IP address/port: https://192.168.2.21:9443
To set the IP address & subnet mask, use: Local Configuration > Network Interface Configuration
To set the default gateway, use: Local Configuration > Routing
To configure DNS settings, use: Local Configuration > Hostname & DNS

Accessing the Web User Interface (WebUI)

1. Browse to the following URL: https://192.168.2.21:9443/lbadmin/
   (replace with your IP address if it’s been changed)
   * Note the port number → 9443

2. Login to the WebUI:
   
   Username: loadbalancer
   Password: loadbalancer

   Note: To change the password, use the WebUI menu option: Maintenance > Passwords.

Once logged in, the WebUI will be displayed as shown below:
HA Clustered Pair Configuration

Loadbalancer.org recommend that load balancer appliances are deployed in pairs for high availability. In this guide a single unit is deployed first, adding a secondary slave unit is covered in section 1 of the Appendix on page 15.
8. Appliance Configuration for RSA Authentication Manager

Configure Layer 7 Global Settings
To ensure that client connections remain open during periods of inactivity, the Client Timeout and Server Timeout values must be changed from their default values of 43 seconds and 45 seconds respectively to 5 minutes. To do this follow the steps below:

1. Using the WebUI, navigate to: Cluster Configuration > Layer 7 – Advanced Configuration

![Layer 7 Configuration](image)

2. Change **Client Timeout** to **300000** as shown above (i.e. 5 minutes)
   
   N.B. You can also enter **5m** rather than 300000

3. Change **Real Server Timeout** to **300000** as shown above (i.e. 5 minutes)
   
   N.B. You can also enter **5m** rather than 300000

4. Click the **Update** button to save the settings

Configure the Virtual Service (VIP)

1. Using the WebUI, navigate to: Cluster Configuration > Layer 7 – Virtual Service and click Add a New Virtual Service

2. Enter the following details:
3. Enter an appropriate label for the VIP, e.g. RSA-WEB
4. Set the Virtual Service IP address field to the required IP address, e.g. 192.168.10.100
5. Set the Virtual Service Ports field to 443
6. Click Update

**Define the Real Servers (RIPs)**
1. Using the WebUI, navigate to: Cluster Configuration > Layer 7 – Real Servers and click Add a new Real Server next to the newly created VIP
2. Enter the following details:

   ![Real Server Configuration](image)

   3. Enter an appropriate label for the RIP, e.g. WT1
   4. Change the Real Server IP Address field to the required IP address, e.g. 192.168.10.101
   5. Change the Real Server Port field to 443
   6. Click Update
   7. Repeat the above steps to add your other Web Tier server(s)

**Finalizing the Configuration**
To apply the new settings, HAProxy must be restarted as follows:
1. Using the WebUI, navigate to: Maintenance > Restart Services and click Restart HAProxy

**9. Testing & Verification**

**Using System Overview**
The System Overview is accessed using the WebUI. It shows a graphical view of the VIP and the RIPs (i.e. the Web Tier Servers) and shows the state/health of each server as well as the state of the each cluster as a whole. The example below shows that both servers are healthy and available to accept connections.
Layer 7 Statistics Report

The Layer 7 Statistics report gives a summary of all layer 7 configuration and running stats as shown below. This can be accessed in the WebUI using the option: Reports > Layer 7 Status. In this example, WT1 is up and available, WT2 is down.

Appliance Logs

Logs can be very useful when trying to diagnose issues. Layer 7 logging is not enabled by default (because its extremely verbose) and can be enabled using the WebUI option: Cluster Configuration > Layer 7 – Advanced Configuration, and then viewed using the option: Logs > Layer 7.

10. Technical Support

If you have any questions regarding the appliance or would like assistance designing your deployment, please don't hesitate to contact our support team: support@loadbalancer.org.
11. Further Documentation

12. Conclusion
Loadbalancer.org appliances provide a very cost effective solution for highly available load balanced RSA Authentication Manager environments.
13. Appendix

1 – Clustered Pair Configuration – Adding a Slave Unit

If you initially configured just the master unit and now need to add a slave - our recommended procedure, please refer to the relevant section below for more details:

Note: A number of settings are not replicated as part of the master/slave pairing process and therefore must be manually configured on the slave appliance. These are listed below:

- Hostname & DNS settings
- Network settings including IP addresses, bonding configuration and VLANs
- Routing configuration including default gateways and static routes
- Date & time settings
- Physical – Advanced Configuration settings including Internet Proxy IP address & port, Firewall table size, SMTP relay and Syslog server
- SNMP settings
- Graphing settings
- Firewall Script & Firewall Lockdown Script settings
- Software updates

Version 7:
Please refer to Chapter 8 – Appliance Clustering for HA in the v7 Administration Manual.

Version 8:
To add a slave node – i.e. create a highly available clustered pair:

- Deploy a second appliance that will be the slave and configure initial network settings
- Using the WebUI, navigate to: Cluster Configuration > High-Availability Configuration
• Specify the IP address and the loadbalancer users password (the default is 'loadbalancer') for the slave (peer) appliance as shown above

• Click Add new node

• The pairing process now commences as shown below:

![Create a Clustered Pair](image)

• Once complete, the following will be displayed:

![High Availability Configuration - Master](image)

• To finalize the configuration, restart heartbeat and any other services as prompted in the blue message box at the top of the screen

Note: Clicking the Restart Heartbeat button on the master appliance will also automatically restart heartbeat on the slave appliance.

Note: Please refer to chapter 9 – Appliance Clustering for HA in the Administration Manual for more detailed information on configuring HA with 2 appliances.
## 14. Document Revision History

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<td>Styling and layout</td>
<td>General styling updates</td>
<td>RJC</td>
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<td>28 August 2020</td>
<td>New title page</td>
<td>Branding update</td>
<td>AH</td>
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<td>Updated Canadian contact details</td>
<td>Change to Canadian contact details</td>
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</tbody>
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About Loadbalancer.org

Loadbalancer.org's mission is to ensure that its clients' businesses are never interrupted. The load balancer experts ask the right questions to get to the heart of what matters, bringing a depth of understanding to each deployment. Experience enables Loadbalancer.org engineers to design less complex, unbreakable solutions - and to provide exceptional personalized support.