



Enterprise Azure Quick Start Guide v8.4.3

Rev. 1.1.1

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1. Introduction

Azure is Microsoft's cloud platform. Azure is a comprehensive set of cloud services that developers and IT professionals use to build, deploy and manage applications through Microsoft's global network of data centers. It allows services to be deployed as and when required. Charges are made for what is used making it an extremely flexible and cost effective solution. The Loadbalancer.org Enterprise Azure cloud based load balancer allows customers to rapidly deploy and configure a feature rich load balancing solution within the Azure cloud.

2. About Enterprise Azure

The core software is based on customized versions of Centos 6.x/RHEL 6.x, Linux 4.9.x, LVS, HA-Linux, HAProxy, Pound, STunnel & Ldirectord.

Enterprise Azure can be deployed as a single instance although we always recommend that 2 appliance's are deployed as an HA clustered pair to avoid introducing a single point of failure.

Enterprise Azure is based on the same code base as our main hardware/virtual product. This means that Enterprise Azure supports many of the same features as the hardware & virtual based products. There are certain differences due to the way the Microsoft Azure environment works. The main differences are listed below.

Note:

Prior to v8.3.1, Enterprise Azure could only have a single IP address, so all work-load and management services had to be accessed via the same IP. From v8.3.1, multiple IP addresses can be assigned to the appliance which enables support for multiple VIPs on different IP addresses.

MAIN DIFFERENCES TO OUR STANDARD (NON-CLOUD) PRODUCT

- Layer 4 DR mode is currently <u>not</u> supported.
 - In Azure, you should configure your HA pair <u>first</u> before setting up your load balanced services. This is different to the recommendation for our hardware/virtual products and is due to the way HA is handled. In our standard product, when a failover occurs, the <u>same</u> VIP address is brought up on the passive device. In Azure, in order to minimize the time taken for the failover a different approach is used. When creating a VIP on an Azure HA pair, 2 private IPs must be specified – one for the VIP when it's active on the Master and one for the VIP when it's active on the Slave. The IPs for the VIP on the Master & Slave are selected using drop-downs within the VIP configuration screen. An Azure load balancer is used in front of the Loadbalancer.org HA pair to direct inbound connections to the active appliance. Both Master & Slave appliances must be in the same Availability Set or deployed within the same Availability Zone / split across 2 different Availability Zones. Please refer to page 19 for more information on configuring an HA pair.

Note:

The private IPs for the VIP on the Master & Slave are selected using drop-downs within the VIP configuration screen. These drop-downs are only displayed <u>after</u> the pair is configured. They are populated with the IPs that are assigned to the network interface using the WebUI option: *Local Configuration > Network Interface Configuration.*

Adding VIPs after creating an HA pair (RECOMMENDED) – If you add VIPs after creating an HA pair, you'll be prompted for both IPs. Add the IPs you intend to use for the VIPs to the local interface on both Master & Slave and they'll be available in the drop-downs.



Creating an HA pair after configuring VIPs on the Master – If you add a Slave appliance and create an HA pair after adding VIPs to the Master appliance, the floating IPs that were automatically configured for each VIP must first be removed using the WebUI option: *Cluster Configuration > Floating IPs* and then added to the network interface instead. This will ensure that these IPs appear in the drop-downs mentioned above. You'll also need to configure IPs in a similar way on the Slave device so that corresponding Slave IPs can be selected for each VIP using the drop-downs.

- Layer 4 NAT mode where the default gateway on the load balanced real servers is required to be the load balancer is **not** supported. Routing rules for the real server subnet must be changed instead. Please refer to the example on page <u>48</u> for more details on configuring this.
- Layer 7 SNAT mode with TProxy enabled where the default gateway on the load balanced real servers is required to be the load balancer is <u>not</u> supported. Routing rules for the real server subnet must be changed instead. Please refer to the example on page <u>53</u> for more details on configuring this.

WHY USE ENTERPRISE AZURE?

Microsoft Azure's load balancer provides basic load balancing functionality but is limited in several areas. Loadbalancer.org's Enterprise Azure load balancer provides the following additional features & advantages:

- 1. Supports comprehensive Layer 7 load balancing
- 2. Load balances both Azure based and non-Azure based servers
- 3. Supports Round Robin and Least Connection connection distribution algorithms
- 4. Supports customizable timeouts for custom applications beyond those offered by Azure
- 5. Supports comprehensive back-end server health-check options
- 6. Enables fallback servers to be configured and invoked when all load balanced servers/services fail
- 7. Provides extensive real time and historical statistics reports
- 8. Supports session distribution based on actual server load (utilizing Loadbalancer.org's feedback agent which is available for both Linux & Windows)
- 9. Supports SSL Termination
- 10. Supports Microsoft RDP Cookie based persistence
- 11. Supports full integration with Microsoft Remote Desktop Services Connection Broker

3. Azure Deployment Models

The Azure platform currently supports both the original Classic model and the latest Resource Manager model. To simplify the deployment and management of resources, Microsoft recommends that the Resource Manager model is used for new resources, and, if possible, existing resources are re-deployed through Resource Manager. For a more detailed comparison of Classic and Resource Manager models, please refer to this URL.

4. Accessing Microsoft Azure

To start using Microsoft Azure, you'll need an Azure account. If you don't already have one you can create one at the following URL: <u>https://azure.microsoft.com/en-gb/free/</u>

5. Azure Management

Azure resources can be managed in 3 ways:



- Azure Portal
- Azure PowerShell
- Azure CLI

ACCESSING THE AZURE PORTAL

The Azure Portal is available here.

AZURE POWERSHELL & AZURE CLI

- Information on how to obtain, install and configure PowerShell is available <u>here</u>.
- Information on how to obtain, install and configure Azure CLI is available here.

6. Deploying Enterprise Azure From the Marketplace

- 1. Login to the Azure Portal
- 2. Select Virtual Machines
- 3. Click Add

Configure Basic Settings

		٦
Subscription * 🛈	Loadbalancer.org Pay-As-You-Go	
Resource group * ①	QS-RG1 V]
	Create new	
Instance details		
Virtual machine name * 🕕	LB1 V	
Region * (i)	(Europe) UK South	
Availability options ①	Availability set]
Availability set * 🔋	AS1 ~	
	Create new	
Image * 🕡	Advanced Load Balancer ADC for Azure BYOL	
	Browse all public and private images	
Azure Spot instance ①	Ves 💿 No	
Size * 🛈	Standard_A1 - 1 vcpus, 1.75 GiB memory (£35.91/month)]
	Select size	
Administrator account		
Authentication type (i)	SSH public key 💿 Password	
Username * 🔅	lbuser 🗸	
Password * 🕕	·····	-
Confirm password * 🕕	•••••••••••••••••	-



- 1. Configure the *Subscription & Resource group* settings according to your requirements
- 2. Enter a suitable name for the instance, e.g. LB1
- 3. Select the required *Region*
- 4. Configure the Availability options according to your requirements

For an HA clustered pair, both VMs must be in the same Availability Set or deployed within the same Availability Zone / split across 2 different Availability Zones. Please refer to page 19 for more details on setting up an HA pair.

- 5. Select the required *Image* to do this, click **Browse all public and private images** then enter "Loadbalancer.org" in the Marketplace search box and hit <ENTER>
- 6. Select one of the available options:

Load Balancer for Azure R20 – hourly billing with up to 5 VIPs, each with up to 4 RIPs Load Balancer for Azure MAX – hourly billing with unlimited VIPs / RIPs Advanced Load Balancer ADC for Azure BYOL – for purchasing & applying your own license

Note:

The BYOL version will work completely unrestricted for 30 days without any license applied. During this period, only Azure usage charges will apply. After the 30 days, the trial will still function, but no configuration changes will be possible until the license is applied.

7. Select the required *Size* – this can be changed by expanding the drop-down and selecting one of our recommended image sizes. Or alternatively by clicking **Select size** and choosing from the expanded list of options.

Note:

The Image size required depends on the anticipated workload. For more details on the image size that best suits your requirements, please refer to the following Microsoft links: <u>Sizes for</u> <u>Virtual Machines</u> and <u>Linux Virtual Machine Pricing</u>. The standard A1 with 1 vCPU & 1.75GB RAM is primarily meant for PoC deployments and low traffic websites and application. For a non PoC deployment we recommend at least 2 vCPUs and 4GB RAM. For further help and advice please contact support@loadbalancer.org.

8. Select the required *Authentication type –* a **Password** or an **SSH Public key** can be used

Note:

Please refer to page <u>16</u> for more details on creating and using SSH keys.

- 9. If using password authentication, enter a suitable Username & Password
- 10. Click Next : Disks >

Configure Disk Settings



Disk option:	5				
OS disk type	* ()	Standard SSD			\sim
Encryption ty	/pe *	(Default) Encryp	otion at-rest with a pla	tform-managed key	\sim
Enable Ultra	Disk compatibility 🛈	🔵 Yes 💿 No Ultra Disk compa		for this VM size and location.	
Data disks You can add temporary d	-	al data disks for your vi	tual machine or attacl	n existing disks. This VM also con	nes with a
LUN	Name	Size (GiB)	Disk type	Host caching	
Create and a	ttach a new disk Att	ach an existing disk			
∨ Advan	ced				

1. Select the required *OS disk type* – by default this is set to **Standard SSD**, this can be changed if required. Typically, the default setting is appropriate for most deployments.

Note:

Information on the various disk types available in Azure can be found <u>here</u>. Comparative disk pricing is available <u>here</u>.

- 2. Select the required *Encryption type*
- 3. Click Next : Networking >

Configure Network Settings

Network interface		
When creating a virtual machine, a netwo	ork interface will be created for you.	
Virtual network * 🕡	QS-RG1-VNET1	\sim
	Create new	
Subnet * 🛈	Public-Subnet (10.1.3.0/24)	\sim
	Manage subnet configuration	
Public IP 🔋	(new) LB1-ip	\sim
	Create new	
NIC network security group 🕕	🔵 None 🔵 Basic 💿 Advanced	
	1 This VM image has preconfigured NSG rules	



Configure network security group *	VNET1-Public-Subnet-nsg
	Create new
Accelerated networking (i)	On On Off
	The selected image does not support accelerated networking.
Load balancing	
You can place this virtual machine in the	backend pool of an existing Azure load balancing solution. Learn more
Place this virtual machine behind an existing load balancing solution?	🔿 Yes 💿 No

- 1. Configure the Virtual network, Subnet & Public IP settings according to your requirements
- 2. Configure the Network Security Group settings according to your requirements

Microsoft recommends that where possible Network Security Groups are associated with subnets rather than individual interfaces since this simplifies management.

• If you choose to create a new NSG rather than selecting an existing one, the following inbound rules are included by default:

Inbound rules 🔒		
1010: HTTP_access		
Any	\checkmark	
Custom (TCP/9080)		
1020: HTTPS_access		
Any	\checkmark	
Custom (TCP/9443)	-	
1030: default-allow-ssh		
Any	\checkmark	
SSH (TCP/22)	-	
+ Add an inbound rule		

- These inbound rules are required for managing the load balancer. If you'll be deploying layer 7 services, TCP port 7777 can also be added this allows the HAProxy statistics page to be viewed
- The rules can be edited by clicking the *Create new* link under the network security group drop-down
 - Specify additional inbound rules for the ports used for your load balanced applications, e.g. TCP 80 and TCP 443 if you're load balancing web servers, TCP 3389 if you're load balancing RDP etc.
 - To specify additional inbound rules, click Add an inbound rule. The example below shows additional ports TCP/80 (for load balanced HTTP web server traffic) and TCP/443 (for load balanced HTTPS web server traffic) and TCP/7777 (for HAProxy stats)





The rules can also be edited after the NSG is created.

- Once the required rules have been defined, click OK
- 3. Under the "Load Balancing" section, if you have already configured a suitable Azure load balancer in order to setup an HA pair, choose **Yes** and select the relevant load balancer. Alternatively, the Azure load balancer can be created later, in which case select **No**.

Note:

When deploying an HA pair of Loadbalancer.org instances, they must be deployed behind an Azure load balancer. For more information please refer to page <u>19</u>.

4. Click Next : Management >

Configure Management Settings

urity management and advanced threat protection across hybrid cloud workloads.			
Your subscription is protected by Azure Security Center basic plan.			
● On ◯ Off			



Diagnostics storage account * ①	(new) qsrg1diag267 Create new	~
Identity System assigned managed identity ①	🔿 On 💽 Off	
Azure Active Directory Login with AAD credentials (Preview) ①	On On Off	
A This image does not support Login	with AAD.	
Auto-shutdown Enable auto-shutdown ①	🔿 On 💽 Off	

- 5. Configure the Management Settings according to your requirements
- 6. Click Next : Advanced >

Configure Advanced Settings

Extensions				
Extensions provide post-deployment conf	iguration and automation.			
Extensions ①	Select an extension to install			
1 The selected image does not support e	xtensions.			
Custom data				
Pass a script, configuration file, or other d the VM in a known location. Learn more a	lata into the virtual machine while it is being provisioned. The data will be saved on bout custom data for VMs $\ensuremath{\mathbf{c}}^2$			
Custom data				
1 Custom data on the selected image wi	II be processed by cloud-init. Learn more about custom data and cloud init ${f B}^n$			
Host				
Azure Dedicated Hosts allow you to provision and manage a physical server within our data centers that are dedicated to your Azure subscription. A dedicated host gives you assurance that only VMs from your subscription are on the host, flexibility to choose VMs from your subscription that will be provisioned on the host, and the control of platform maintenance at the level of the host. Learn more				
Host group ①	No host group found			



Proximity placement group				
Proximity placement groups allow you to group Azure resources physically closer together in the same region. Learn more				
Proximity placement group ①	No proximity placement groups found	\sim		
Generation 2 VMs support features such as UEFI-based boot architecture, increased memory and OS disk size limits, Intel® Software Guard Extensions (SGX), and virtual persistent memory (vPMEM).				
VM generation 🛈	Gen 1 Gen 2			
() Generation 2 VMs do not yet support some Azure platform features, including Azure Disk Encryption.				

- 1. Configure the Advanced Settings according to your requirements
- 2. Click Next : Tags >

Configure Tags

NAME	VALUE	RESOURCE	
Environment	∨ : Test	✓ 11 selected	∽ 🛅 …
	✓ :	✓ 11 selected	\sim

- 1. Configure Tags according to your requirements
- 2. Click Next : Review & Create >

Review & Create

1. Review all details, terms and settings, enter your *Name*, *Preferred e-mail address* and *Preferred phone number* in the fields provided and if you're happy to proceed, click **Create**.

== If validation completes successfully, the load balancer instance will now be deployed ==

Enable IP Forwarding (If Required)

• If you'll be configuring layer 4 NAT mode services, or layer 7 services with TProxy, ensure that IP forwarding is enabled. This allows the VM to accept traffic that is not addressed to itself, i.e. the return traffic from the load balanced servers to the client that passes via the load balancer. For an HA pair, this must be done on <u>both</u> VMs.

To enable IP forwarding:

- 1. In the Azure Management Portal, select the *Virtual Machines* option, click on the newly deployed Load Balancer VM, click on *Networking* and then select the network interface attached to the load balancer, then click *IP configurations*
- 2. Ensure that IP forwarding is enabled as shown below:



IP forwarding settings				
IP forwarding			Disabled Enabled	
Virtual network			QS-VNET1	
IP configurations				
Subnet *			Public-Subnet (10.1.3.0/25)	\sim
Search II	^o configuration	S		
Name	IP Version	Туре	Private IP address Public IP address	
ipconfig1	IPv4	Primary	10.1.3.4 (Dynamic) 51.105.53.141 (LB1-Public-IP)	•••

7. Accessing the Appliance

ACCESSING THE APPLIANCE USING THE WEBUI

In a browser, navigate to the Public IP address or FQDN on port 9443, i.e.

https://<Public IP Address>:9443

or

https://<FQDN>:9443

Note:

To configure an FQDN in Azure under the Resource Manager model please refer to this link.

You'll receive a warning about the certificate as it's a self signed cert not related to an Internet based CA. Confirm you want to continue and a login prompt will be displayed. Use the following default credentials:

Username: loadbalancer Password: loadbalancer

Note:

To change the password for the 'loadbalancer' account, use the WebUI option: *Maintenance > Passwords.*

Once logged in, the WebUI is displayed:





WEBUI MENU OPTIONS

The main menu options are as follows:

System Overview – Displays a graphical summary of all VIPs, RIPS and key appliance statistics
Local Configuration – Configure local host settings such as DNS, Date & Time etc.
Cluster Configuration – configure load balanced services such as VIPs & RIPs
Maintenance – Perform maintenance tasks such as service restarts and taking backups
View Configuration – Display the saved appliance configuration settings
Reports – View various appliance reports & graphs
Logs – View various appliance logs
Support – Create a support download & contact the support team



Accessing the Appliance

APPLIANCE SECURITY

To control how the appliance is accessed and which features are enabled, 3 security modes are provided:

- Secure this is the default mode. In this mode:
 - the WebUI is accessible on HTTPS port 9443. If you attempt to access the WebUI on HTTP port 9080 you will be redirected to HTTPS port 9443
 - access to the "Execute Shell Command" menu option is disabled
 - the ability to edit the firewall script & the lockdown wizard is disabled
 - 'root' user console & SSH password access are disabled
- **Custom –** In this mode, the security options can be configured to suit your requirements
- Secure Permanent this mode is the same as Secure, but the change is *irreversible*

IMPORTANT:

Only set the security mode to Secure - Permanent if you are 100% sure this is what you want!

To configure the Security Mode:

- 1. Using the WebUI, navigate to: Local Configuration > Security
- 2. Select the required Appliance Security Mode
- 3. If **Custom** is selected, configure the other options to suit your requirements
- 4. Click Update

Note:

For full details of all options, please refer to the <u>Administration Manual</u> and search for "Appliance Security Options".

Default Password

We strongly recommend that the default 'loadbalancer' WebUI account password is changed as soon as the appliance is deployed. This can be changed using the WebUI menu option: *Maintenance > Passwords*.

CHECKING FOR UPDATES

Once you have access to the WebUI, we recommend that you use the online update feature to ensure that you're running the very latest version of the appliance. To check for updates, use the WebUI option: *Maintenance > Software Update* and click the **Online Update** button. If updates are available, you'll be presented with a list of changes that are included in the update. To start the update, click the second **Online Update** button at the bottom of the screen. Updates are incremental, so repeat the process until you're informed that no more updates are available.

APPLIANCE LICENSING

If you've deployed the BYOL version of the appliance, by default it runs as a 30 day trial and is completely unrestricted during this time. After 30 days, the appliance continues to work but it's no longer possible to make changes to the configuration. When a license is purchased, you'll be provided with a license key file by our sales team. This must then be installed on your appliance. To install the license, use the WebUI option: *Local Configuration > License Key* to browse to and select the license file provided. Once selected, click **Install License Key** to apply the license. We recommend that you should check for updates *before* applying the license key.



ENTERPRISE AZURE NON-STANDARD WEBUI MENU OPTIONS

Enterprise Azure has some differences to the standard hardware/virtual product range due to the way the Microsoft Azure environment works. The menu options that work differently are detailed below. For all others please refer to our main <u>Administration Manual</u>.

1) Local Configuration > Network Interface Configuration

IP Addr	ress Assignment	
	eth0 40 GB/s	
eth0	10.1.6.4/24 10.1.6.10/24	MTU 1500 bytes
		Configure Interfaces

This menu option works in a very similar way to the standard product range, although please note the following:

- On initial deployment, a single IP private address is allocated (either static or dynamic depending on the chosen setting)
- Additional addresses can be added as shown (10.1.6.10/24) this is required when you require multiple VIPs on different IP addresses
- To add an additional IP address, enter the new address below the existing address as shown in the example above, then click **Configure Interfaces**

IMPORTANT:

If an IP address is added, you'll also need to add the same IP address to the Network Interface on the load balancer VM via the Azure portal. If this is not done, Azure will not be aware of the new address.

IMPORTANT:

If the IP address allocated to the VM on initial deployment (normally the first in the list) is changed, make sure that you add the same address to the VMs in Azure. If this is not done, you'll loose connectivity to the VM.

ACCESSING THE APPLIANCE USING SSH

When the appliance is deployed, *Authentication type* must be set to either **SSH Public key** or **Password**. When set to **SSH Public Key**, a key pair must be manually generated outside of the Azure environment using tools such as ssh-keygen under Linux and PuttyGen under Windows. Once the key pair is generated, the public key must be copied into the *SSH public key* field at VM deployment, and the private key is then used on the SSH client machine to access the VM.



GENERATING SSH KEYS

The steps below show how to generate SSH key pairs using Linux and Windows.

Using Linux

Generate a keypair using ssh-keygen

All Distros:

ssh-keygen -q -t rsa -b 2048 -f <output filename>

e.g.

ssh-keygen -q -t rsa -b 2048 -f AzureKeys

When prompted, enter a pass-phrase, or leave empty for no passphrase:

Enter passphrase (empty for no passphrase): Enter same passphrase again:

2 files are created:

- AzureKeys this is the Private Key file and is used on the SSH client machine
- **AzureKeys.pub** this is the Public Key file, the contents are copied into the *SSH public key* field when the VM is deployed

Using Windows

STEP 1 – Install PuTTY

- 1. Download PuTTY from here
- 2. Run the installer

STEP 2 – Use PuTTYgen to generate a Public/Private key pair

1. Browse to the PuTTY program folder and run PuTTYgen



😰 PuTTY Key Generator		? ×
<u>File K</u> ey Con <u>v</u> ersions <u>H</u> elp		
Key		
No key.		
Actions		
Generate a public/private key pair		Generate
Load an existing private key file		Load
Save the generated key	Save public key	ave private key
Parameters		
Type of key to generate: SSH-1 (RSA) SSH-2 <u>R</u> SA	© SSH-2 <u>D</u>	SA
Number of <u>b</u> its in a generated key:		2048

- 2. Click the Generate button
- 3. As directed, move the mouse around to create random keys
- 4. Once generated, click the Save public key and Save private key buttons to save the keys

ACCESSING THE APPLIANCE FROM LINUX

Start SSH specifying the private key file and login as the user defined when deploying the VM, e.g.

Using the IP address:

ssh -i /root/AzureKeys lbuser@1.2.3.4

Or using the fqdn:

ssh -i /root/AzureKeys lbuser@fqdn

Note:

To configure an FQDN in Azure under the Resource Manager model please refer to this link.

ACCESSING THE APPLIANCE FROM WINDOWS USING PUTTY

- 1. Run PuTTY
- 2. Expand the SSH section and select Auth as shown below



ategory:		
ategory: - Terminal - Keyboard - Bell - Features - Window - Appearance - Behaviour - Translation - Selection - Colours - Connection - Data - Proxy - Telnet - Rlogin - SSH - Kex - Auth - TTY	III	Options controlling SSH authentication Bypass authentication entirely (SSH-2 only) Authentication methods Attempt authentication using Pageant Attempt TIS or CryptoCard auth (SSH-1) Attempt TiS or CryptoCard auth (SSH-2) Authentication parameters Allow agent forwarding Allow attempted changes of usemame in SSH-2 Private key file for authentication:
X11 Tunnels Bugs	•	

- 3. Click **Browse** and select the private key created earlier
- 4. Click **Open** to start the SSH session
- 5. Login using the username specified when deploying the instance, no password will be required

To enable full root access, the following command can be used once logged in to the appliance via SSH: \$ sudo su



8. Configuration Examples

This section presents 4 example configurations that illustrate how the load balancer is deployed. Web Servers are used in the examples, although the same concepts apply to other applications.

HIGH AVAILABILITY

We recommend that 2 appliance's are deployed as an HA clustered pair to avoid introducing a single point of failure. In Azure, you should configure your HA pair **<u>FIRST</u>** before setting up your load balanced services.

KEY CONCEPTS

- In our standard hardware / virtual product, when a failover occurs, the <u>same</u> VIP address is brought up on the passive device. In Azure, in order to minimize the time taken for the failover a different approach is used.
- In Azure, when creating a VIP on an HA pair, <u>2</u> private IPs must be specified one for the VIP when it's active on the Master and one for the VIP when it's active on the Slave.
- An Azure load balancer is used in front of the Loadbalancer.org HA pair to direct inbound connections to the <u>active</u> appliance.
- Both Master & Slave appliances must be in the same Availability Set or deployed within the same Availability Zone / split across 2 different Availability Zones.

Note:

If you're using Availability Zones rather than Availability Sets, then a standard SKU Azure load balancer <u>must</u> be used. The standard SKU has a published SLA and the cost depends on the amount of data processed and the number of load balancing rules as explained <u>here</u>. The Basic SKU is free, but comes with no published Azure SLA.

If you have already configured a single appliance and now want to add a Slave appliance to create an HA pair, the following approach can be taken:

Note:

If your existing appliance has not been deployed in an Availability Set or Zone, you'll have to redeploy the instance because instances cannot be moved into a set or zone after creation. In this case, please refer to Example 1 on page $\underline{21}$ or Example 2 on page $\underline{33}$.

- 1. Deploy an additional Loadbalancer.org VM to be the Slave, make sure it's in the same Availability Set or deployed within the same Availability Zone / split across 2 different Availability Zones.
- 2. On the Master appliance, using the WebUI option: *Cluster Configuration > Floating IPs* remove the floating IPs that were automatically configured for each VIP, then using the WebUI option: *Local Configuration > Network Interface Configuration* add the same addresses to the network interface instead. This will ensure that these IPs appear in the drop-downs used to setup the VIP(s) when in HA mode as illustrated in step 7 on page <u>30</u>.
- 3. On the Slave appliance, using the WebUI option: *Local Configuration > Network Interface Configuration* add corresponding IPs for each VIP. This will ensure that these IPs appear in the drop-downs used to setup the VIP(s) when in HA mode.
- 4. Follow Step 2 to 6 starting on page 21.
- 5. Using the WUI on the Master appliance, ensure that the *Virtual Service IP address & Slave IP Address* fields are set correctly for each VIP. As explained on page **3**, these drop-downs are used to specify the IP address used for the VIP when active on the Master and when active on the Slave.



- 6. Follow **Step 7** on page <u>**30**</u>.
- 7. Follow Step 10 on page 32.
- 8. Follow Step 11 on page 32.

IMPLEMENTING HA IN AZURE

The following diagram shows how how HA is configured in Azure. As shown, two Loadbalancer.org VMs are configured as a clustered pair in combination with an Azure load balancer.





- LB1 and LB2 are configured as an HA pair. In this mode, one device is active (typically the Master appliance) and the other is passive (typically the Slave appliance).
- The private IPs for the VIP on the Master & Slave are selected using drop-downs within the VIP configuration screen. These drop-downs are only displayed once the pair is configured. They are populated with the IPs that are assigned to the network interface using the WebUI option: Local Configuration > Network Interface Configuration.
- The probe service on TCP port 6694 is up on the active appliance (LB1) and down on the passive • appliance (normally LB2), The active appliance responds with 200 OK.
- The Azure load balancer probes port 6694 on LB1 and LB2 and then forwards traffic to the active load balancer appliance (normally LB1).
- If the Master appliance fails for any reason, the passive appliance will detect this, become active and bring up the probe service on port 6694. In turn, the Azure load balancer detects this and will then forward traffic to the Slave device (LB2).
- If your configuration includes VIPs with multiple ports or if you have multiple VIPs you'll need to setup multiple Load balancing rules to map from the Azure load balancer's Frontend IP to the appropriate Backend Pool and appropriate port. Also, you may need to setup multiple Frontend IP Configurations & Backend Pools depending on whether your VIPs share the same IP or have unique IP addresses, and whether the load balanced servers are common between VIPs or unique. The same *Health-probe* should be used for all *Load balancing rules*.

1 – LOAD BALANCING WEB SERVERS, HA CONFIGURATION, 1 SUBNET, LAYER 7

This example demonstrates how to configure an HA pair of load balancers and then configure a layer 7 VIP to load balance 2 web servers. The Loadbalancer.org instances are deployed in the same Availability Set and a **Basic** SKU Azure load balancer is used to route connections to the active appliance.

Step $1 - Deploy 2 \times Loadbalancer.org VMs - one to be the Master, the other to be the Slave$

1. Please refer to the steps starting on page 5. Ensure that both load balancer VMs are in the same **Availability Set**

Step 2 – Verify Network Security Group Settings

- 1. Ensure that your Network Security Group(s) permit the following communication between the 2 VMs:
 - TCP port 22 (SSH)
 - UDP port 6694 (heartbeat)
 - ICMP Ping

Note:

These requirements are covered by default within the same Virtual Network. Please refer to this link for more information on default rules.

- 2. Ensure that your Network Security Group(s) permit the following inbound communication from the Azure load balancer to both VMs:
 - TCP port 6694 (Azure load balancer health probe)



This requirement is covered by default within the same Virtual Network. Please refer to this link for more information on default rules.

Step 3 – Add the IP Address to be used for the VIP to the Master & Slave using the Azure Portal

- 1. In the Azure Portal select Virtual Machines
- 2. Select the Master VM
- 3. Select *Networking,* then click the Network Interface
- 4. Select *IP Configurations*
- 5. Click Add

Name *	
WebCluster1	~
Type Primary Secondary	
Primary IP configuration already exists	
Private IP address settings Allocation Dynamic Static	
IP address *	
10.1.3.80	~
Public IP address Disassociate Associate	

- Enter a suitable name for the IP address, e.g. WebCluster1
- Set Private IP address Allocation to Static
- Enter an appropriate IP address (this must tally with the address to be used for your VIP on the Loadbalancer.org appliance), e.g. **10.1.3.80**
- Click OK
- 6. Now repeat steps 1-6 on the Slave VM for the VIP using a corresponding (but different) IP address, e.g. **10.1.3.81**
- Step 4 Add the IP Address to be used for the VIP to the Master & Slave using the Appliance WebUI

Master Appliance

On the Master, navigate to the WebUI option: *Local Configuration > Network Interface*



Configuration

• Add the IP you intend to use for the VIP, use CIDR notation, e.g. 10.1.3.80/24

Slave Appliance

- On the Slave, navigate to the WebUI option: Local Configuration > Network Interface Configuration
- Add the IP you intend to use for the VIP, use CIDR notation, e.g. 10.1.3.81/24

Step 5 – Add & Configure the Azure Load Balancer

- 1. First, add the Azure Load Balancer
 - In the Azure Portal select *Load balancers*
 - Click Add

Subscription *	Loadbalancer.org Pay-As-You-Go	
Resource group *	QS-RG1 V Create new	
Instance details		
Name *	AzureLB 🗸	
Region *	(Europe) UK South	
Type * 🕡	🔘 Internal 💿 Public	
SKU *	● Basic ○ Standard	
Public IP address		
Public IP address * 🕕	● Create new ○ Use existing	
Public IP address name *	WebClusterPublicIP 🗸	
Public IP address SKU	Basic	
Assignment *	● Dynamic	
Add a public IPv6 address ()	No Yes	

- Configure the Subscription & Resource group settings according to your requirements
- Enter a suitable Name for the instance, e.g. AzureLB
- Select the required *Region*
- If deploying within a private network set *Type* to Internal, if it's public facing select Public
- Set SKU to Basic

Note:

This configuration example uses a **Basic** SKU Azure load balancer. Configuration Example 2 on page <u>33</u> uses a **Standard** SKU Azure load balancer.



Please note the following when deciding which option to choose:

- If you have deployed your Master & Slave instances in an <u>Availability Set</u> then either the **Basic** or **Standard** SKU can be used
- If you have deployed your Master & Slave instances using <u>Availability Zones</u>, then the **Standard** SKU must be used
- The **Basic** SKU is free, rates apply to the **Standard** SKU
- The Standard SKU has a published SLA, the Basic SKU does not
- Configure the *Public IP address* settings (for external deployments) or the *Virtual Network* settings (for internal deployments) according to your requirements

Note:

Once the Azure Load balancer is created, the IP configuration can be modified using the *Frontend IP Configuration* in the Load balancer menu.

- Click Next : Tags >
- Configure the Tags according to your requirements
- Click Next : Review + Create >
- Once validated, review the settings and click Create
- 2. Next, create the Backend Pool(s)
 - In the menu for the load balancer, click *Backend pools*
 - Click Add

Name *	WebCluster1		~
Virtual network 🕕	QS-RG1-VNET1 (QS-RG1)		\sim
IP version	IPv4 IPv6		
Associated to ①	Virtual machines		\sim
Virtual machines You can only attach virtual machines in ul virtual machines must be in the same ava + Add X Remove			ation. All
Virtual machine $\uparrow\downarrow$	IP Configuration $~\uparrow\downarrow~$	Availability set $\uparrow\downarrow$	
No virtual machines selected			

- Enter an appropriate Name, e.g. WebCluster1
- Select the required *Virtual Network*



- Select the required *IP version*, e.g. **IPv4**
- Under Associated to select Virtual machines, then click Add to the left of the Remove button

₽ Filter by name		Location == uksouth	Virtual network == C	S-RG1-VNET1
\blacksquare Virtual machine $\uparrow\downarrow$	Resource group \uparrow_\downarrow	IP Configuration \uparrow_\downarrow	Availability set \uparrow_\downarrow	Tags
LB1	QS-RG1	ipconfig1 (10.1.3.8)	AS1	-
LB1	QS-RG1	WebCluster1 (10.1.3.80)	AS1	-
LB2	QS-RG1	ipconfig1 (10.1.3.9)	AS1	-
LB2	QS-RG1	WebCluster1 (10.1.3.81)	AS1	-

- Ensure that both load balancer VMs are selected as shown in the example above (LB1 & LB2), and that the IP addresses selected correspond to the VIP on each appliance (10.1.3.80 & 10.1.3.81)
- Click Add

Virtual machines			
You can only attach virtual machines in uksouth that have a basic SKU public IP configuration or no public IP configuration. All virtual machines must be in the same availability set and all IP configurations must be on the same virtual network.			
+ Add × Remove			
☐ Virtual machine ↑↓	IP Configuration $\uparrow\downarrow$	Availability set $\uparrow\downarrow$	
LB1	WebCluster1 (10.1.3.80)	AS1	
LB2	WebCluster1 (10.1.3.81)	AS1	

- Click Add again to confirm your selection
- All settings will now be validated and the Backend Pool will be created

If you have multiple VIPs on different IPs you'll need to setup a Backend Pool for each of these. This is illustrated in the diagram on page 20.

- 3. Next, create a Health Probe
 - In the menu for the Load balancer, click Health-probes
 - Click Add



* Name	
LB-Probe	×
IP version	
IPv4	
Protocol 🕦	
НТТР	~
* Port 🕦	
6694	✓
* Path 🚯	
1	
* Interval 🕜	
5	
	seconds
* Unhealthy threshold 🚯	
2	
	consecutive failures

- Enter an appropriate name, e.g. LB-Probe
- Set Protocol to HTTP

Setting *Protocol* to **HTTP** will configure the Azure load balancer to look for a **200 OK** response from each Loadbalancer.org VM.

- Set *Port* to **6694**
- Leave the remaining settings at their default values
- Click OK

Note:

The same Health probe should be used across all *Load balancing rules*.

- 4. Next, configure the Load Balancing Rule
 - In the menu for the Load balancer, click Load balancing rules
 - Click Add



Name *	
WebCluster1-80	~
IP Version *	
● IPv4 ○ IPv6	
Frontend IP address * ()	
null (LoadBalancerFrontEnd)	\sim
Protocol	
Port *	
80	
Backend port * 🗊	
80	
Backend pool 🛈	
WebCluster1 (2 virtual machines)	~
Health probe ① LB-Probe (HTTP:6694)	
	¥
Session persistence ()	
None	~
Idle timeout (minutes) 🙃	
0	4
Floating IP (direct server return) ①	
Disabled Enabled	

- Enter an appropriate name, e.g. WebCluster1-80
- Select the required IP version, e.g. IPv4
- Set the *Protocol* to **TCP**
- Set the *Port* to the required value, e.g. **80**
- Set the Backend port to the required value, e.g. 80
- Select the *Backend pool* created previously
- Select the *Health Probe* created previously
- Leave *Session persistence* set to **None** session persistence is <u>not</u> required since the Azure Load balancer will simply send all traffic to the working Loadbalancer.org appliance, i.e the appliance that is responding with a **200 OK** to the HTTP probe on TCP port 6694
- Click OK

If your configuration includes other ports (e.g. HTTPS port 443) or if you have multiple VIPs



you'll need to setup multiple *Load balancing rules* to map from the Azure load balancer's Frontend IP to the appropriate *Backend Pool* and appropriate port. Also, you may need to setup multiple *Frontend IP Configurations* & *Backend Pools* depending on whether your VIPs share the same IP or have unique IP addresses, and whether the load balanced servers are common between VIPs or unique. The same *Health-probe* should be used for all *Load balancing rules*. This is illustrated in the diagram on page 20.

5. Next, configure any required Inbound NAT Rules to enable VM access via the Azure Load balancer

Note:

This step is optional, you may have alternative ways of accessing & managing your VMs. The example below shows how to setup a rule to allow SSH access (TCP port 22) to the Master Loadbalancer.org VM via the Azure load balancer public IP address on TCP port 122.

- In the menu for the Load balancer, click Inbound NAT rules
- Click Add

Name *	LB1-SSH 🗸
Frontend IP address * i	LoadBalancerFrontEnd (null)
IP Version ①	IPv4
Service *	Custom
Protocol	• TCP UDP
Idle timeout (minutes) ①	O 4 Max: 30
Port *	122 🗸
Target virtual machine	LB1 (QS-RG1)
Network IP configuration ①	ipconfig1 (10.1.3.8)
Port mapping ③	🔘 Default 💿 Custom
Floating IP (direct server return) 🛈	● Disabled ○ Enabled
Target port *	22 🗸

- Enter an appropriate name, e.g. LB1-SSH
- Ensure the *Frontend IP address* is set to the correct address (IP's from other Azure Load balancers will be included in the list)
- Set Service to Custom
- Set Protocol to TCP
- Set *Port* to **122**
- Set Target Virtual Machine to the Master Loadbalancer.org appliance, e.g. LB1
- Set *Network IP Configuration* to the Interface on the Master Loadbalancer.org appliance



- Set Port Mapping to Custom
- Set Target port to 22
- Click Add

Don't forget to modify the inbound rules on the appropriate Network Security Group to allow connections to the relevant target port, in this example TCP port 22.

Note:

Rules to access other Loadbalancer.org management ports can be added as required. The table below shows example rules and ports that can be configured to access SSH and the WebUI on both appliances. The configuration for the first rule listed is covered above.

Example rules for Master and Slave management :

The table below shows example NAT rules that can be used to enable access to SSH and the WebUI on both the Master and Slave appliances.

Rule Name	Port	Target Port	Use
LB1-SSH	122	22	external access to SSH on LB1
LB2-SSH	222	22	external access to SSH on LB2
LB1-WebUI	19443	9443	external access to WebUI on LB1
LB2-WebUI	29443	9443	external access to WebUI on LB2

Step 6 – Configure the HA Clustered Pair

- 1. Open the WebUI on the Master appliance
- 2. Navigate to: Cluster Configuration > High Availability Configuration

Create a Clustered Pai	ir	
****. * *	load balancer .org	Local IP address 10.1.3.8 IP address of new peer
		10.1.3.9 Password for <i>loadbalancer</i> user on peer
		Add new node
		Add new node

3. In the IP address of new peer field, enter the Slave appliance's private IP address



- 4. In the *Password for loadbalancer user on peer* field enter the relevant password, the default password is 'loadbalancer'
- 5. Click Add new node
- 6. Once the pairing configuration has finished, any service restart messages and the confirmed pair message will be displayed as shown below:

Commit changes The configuration of the following services has been changed. When reconfiguration is complete, restart/reload the services to commit the changes Restart Heartbeat			
High Availa	bility Configu	ration - master	
M	10.1.3.8	load balancer org	Break Clustered Pair
S .	10.1.3.9	load balancer.org	Make Active

7. Restart the services using the buttons presented, in this case Heartbeat

Step 7 – Configure the Master appliance to allow service control during failover / fail-back

1. On the Master appliance, navigate to: *Cluster configuration > Floating IPs*

New Floating IP	10.1.3.100

 In the New Floating IP field define an unused IP address in the same subnet as the appliances – this address is not used for any connections, it's required to allow service control on both Master & Slave units

N	ote:
	· · · · ·

The chosen IP address should not be in use anywhere else in the deployment.

3. Click Add Floating IP

Step 8 – Configure the Virtual Service (VIP)

Note:

If you plan on adding a custom Layer manual 7 VIP please see example 3 on page <u>46</u>.

- 1. On the Master appliance, navigate to: *Cluster Configuration > Layer 7 Virtual Services* and click Add a New Virtual Service
- 2. Enter the following details:



Virtual Service			
Manual Configuration			0
Label	WebCluster1		0
IP Address	10.1.3.80 🗸		0
Slave IP Address	10.1.3.81 🖌		0
Ports	80		0
Protocol			
Layer 7 Protocol	HTTP Mode 🗸		0
		Cancel	Update

- 3. Enter an appropriate label for the VIP, e.g. WebCluster1
- 4. Set the *IP Address* field to the IP address of the VIP when active on the <u>Master</u> appliance (the same address as added earlier in steps 3 & 4), e.g **10.1.3.80**
- 5. Set the *Slave IP Address* field to the IP address of the VIP when active on the <u>Slave</u> appliance (same address added earlier in steps 3 & 4), e.g **10.1.3.81**

To assign additional IP addresses to the appliance, use the WebUI option: *Local Configuration > Network Interface Configuration*. If an IP address is added, you'll also need to add the same IP address to the Network Interface on the load balancer VM via the Azure portal.

- 6. Set the Virtual Service Ports field to 80
- 7. Leave Layer 7 Protocol set to HTTP
- 8. Click Update

Step 9 – Configure the Real Servers (RIPs)

- 1. On the Master appliance, navigate to: *Cluster Configuration > Layer 7 Real Servers* and click **Add a new Real Server** next to the newly created VIP
- 2. Enter the following details:

Label	Web1	0
Real Server IP Address	10.1.3.11	0
Real Server Port	80	0
Re-Encrypt to Backend		0
Weight	100	0
		Cancel Update

3. Enter an appropriate label for the RIP, e.g. Web1



- 4. Change the *Real Server IP Address* field to the required IP address, e.g. **10.1.3.11**
- 5. Set the *Real Server Port* field to 80
- 6. Click Update
- 7. Repeat the above steps to add your other Web Server(s)

Step 10 – Verify synchronization state

1. Verify that the status on the Master & Slave is as follows:

```
Master Unit:
```

Master	Slave	Active	Passive	Link

Slave Unit:

Master	Slave	Active	Passive	Link

The Slave can be made active by clicking **[Advanced]** in the green box, and then clicking the **Take over** button

System Overview 👔	2019-07-09 15:14:50 UTC
Information: This device is currently passive. Please see the active device for Virtual Service statistics.	[Advanced]

Other states:

Master Slave	Active Passive	Link	this is a Master unit, it's active, no Slave unit has been defined
Master Slave	Active Passive	Link	this is a Master unit, it's active, a Slave has been defined but the link to the Slave is down. <i>Action</i> : <i>check & verify the heartbeat configuration</i>
Master Slave	Active Passive	Link	this is a Slave unit, it's active (a failover from the Master has occurred) and the heartbeat link to the Master has been established

Step 11 – Testing & Verification

• Browse to the public IP address of the Azure load balancer on port 80 and port 443, i.e.

http://<Public IP Address of Azure Load Balancer> and https://<Public IP Address of Azure Load Balancer>



• To verify failover to the passive device (typically the Slave) click the **Take Over** button on the passive device and verify that load balanced services are still available via the now active Slave appliance – the failover time will depend on the settings for the health probe, but using default values it should complete in under 10 seconds.

2 – LOAD BALANCING WEB SERVERS, HA CONFIGURATION, 1 SUBNET, LAYER 7 WITH SSL TERMINATION

This is similar to the first example with the addition of SSL termination on the load balancer. We generally recommend that SSL should be terminated on the backend servers rather than the load balancer for scalability reasons, although in some cases terminating on the load balancer may be preferred. In this example, the Loadbalancer.org instances are deployed across 2 <u>Availability Zones</u> and a <u>Standard</u> SKU Azure load balancer is used to route connections to the active appliance.

Step 1 – Deploy 2 x Loadbalancer.org VMs – one to be the Master, the other to be the Slave

 Please refer to the steps starting on page 5. Set the *Availability Option* to **Availability Zone** and set the *Availability zone* number according to your requirements. For example, select Availability Zone 1 for the Master VM and Availability Zone 2 for the Slave VM.

Note:

Some Images may not be supported within certain Availability Zones. If this is the case, please click **Select size** and choose an alternative option. For example, the **Standard_A1_v2** image can be used instead of the **Standard_A1** image.

Step 2 – Verify Network Security Group Settings

- 1. Ensure that your Network Security Group(s) permit the following communication between the 2 VMs:
 - TCP port 22 (SSH)
 - UDP port 6694 (heartbeat)
 - ICMP Ping

Note:

These requirements are covered by default within the same Virtual Network. Please refer to this link for more information on default rules.

- 2. Ensure that your Network Security Group(s) permit the following inbound communication from the Azure load balancer to both VMs:
 - TCP port 6694 (Azure load balancer health probe)

Note:

This requirement is covered by default within the same Virtual Network. Please refer to <u>this</u> link for more information on default rules.

Step 3 – Add the IP Address to be used for the VIP to the Master & Slave using the Azure Portal



- 7. In the Azure Portal select *Virtual Machines*
- 8. Select the Master VM
- 9. Select Networking, then click the Network Interface
- 10. Select IP Configurations
- 11. Click Add

Name *	
WebCluster1	\sim
Type Primary Secondary	
Primary IP configuration already exists	
Private IP address settings Allocation Dynamic Static	
IP address *	
10.1.3.80	\sim
Public IP address Disassociate Associate	

- Enter a suitable name for the IP address, e.g. WebCluster1
- Set Private IP address Allocation to Static
- Enter an appropriate IP address (this must tally with the address to be used for your VIP on the Loadbalancer.org appliance), e.g. **10.1.3.80**
- Click OK
- 12. Now repeat steps 1-6 on the Slave VM for the VIP using a corresponding (but different) IP address, e.g. **10.1.3.81**

Step 4 – Add the IP Address to be used for the VIP to the Master & Slave using the Appliance WebUI

Master Appliance

- On the Master, navigate to the WebUI option: *Local Configuration > Network Interface Configuration*
- Add the IP you intend to use for the VIP, use CIDR notation, e.g. 10.1.3.80/24

Slave Appliance

• On the Slave, navigate to the WebUI option: *Local Configuration > Network Interface Configuration*



• Add the IP you intend to use for the VIP, use CIDR notation, e.g. 10.1.3.81/24

Step 5 – Add & Configure the Azure Load Balancer

- 1. First, add the Azure Load Balancer
 - In the Azure Portal select Load balancers
 - Click Add

Subscription *	Loadbalancer.org Pay-As-You-Go
Resource group *	QS-RG1 V Create new
Instance details	
Name *	AzureLB ✓
Region *	(Europe) UK South
Type * 🕡	🔘 Internal 💿 Public
SKU * 🛈	🔘 Basic 💽 Standard
	Standard Load Balancer is secure by default. This means Network Security Groups (NSGs) are used to explicitly permit and whitelist allowed traffic. If you do not have an NSG on a subnet or NIC of your virtual machine resource, traffic is not allowed to reach this resource. Please configure an NSG to ensure communication if needed. For outbound communication, an explicit outbound rule is needed. Learn more about outbound connectivity C
Public IP address	
Public IP address * 🕕	● Create new ○ Use existing
Public IP address name *	WebClusterPublicPI 🗸
Public IP address SKU	Standard
Assignment	🔿 Dynamic 💿 Static
Availability zone *	Zone-redundant 🗸
Add a public IPv6 address 🔅	No Yes

- Configure the Subscription & Resource group settings according to your requirements
- Enter a suitable Name for the instance, e.g. AzureLB
- Select the required *Region*
- If deploying within a private network set *Type* to **Internal**, if it's public facing select **Public**
- Set SKU to Standard

Note:

This configuration example uses a **Standard** SKU Azure load balancer. Configuration Example 1 on page 21 uses a **Basic** SKU Azure load balancer.



Please note the following when deciding which option to choose:

- If you have deployed your Master & Slave instances in an <u>Availability Set</u> then either the **Basic** or **Standard** SKU can be used
- If you have deployed your Master & Slave instances using <u>Availability Zones</u>, then the **Standard** SKU must be used
- The Basic SKU is free, rates apply to the Standard SKU
- The Standard SKU has a published SLA, the Basic SKU does not
- Configure the *Public IP address* settings (for external deployments) or the *Virtual Network* settings (for internal deployments) according to your requirements

Note:

Once the Azure Load balancer is created, the IP configuration can be modified using the *Frontend IP Configuration* in the Load balancer menu.

- If you have deployed your Master and Slave VM's in different Availability Zones, set Availability Zone to Zone Redundant, if you have deployed your VM's in the same Availability Zone, set Availability Zone to the same zone
- Click Next : Tags >
- Configure the Tags according to your requirements
- Click Next : Review + Create >
- Once validated, review the settings and click Create
- 2. Next, create the Backend Pool(s)
 - In the menu for the load balancer, click *Backend pools*
 - Click Add

Name *	WebCluster1		~
Virtual network 🕕	QS-RG1-VNET1 (QS-RG1)		\sim
IP version	IPv4 IPv6		
Associated to (i)	Virtual machines		\sim
2	in uksouth that have a basic SKU public e availability set and all IP configurations	3	-
+ Add $ imes$ Remove			
Virtual machine $\uparrow\downarrow$	IP Configuration $\uparrow\downarrow$	Availability set $\uparrow\downarrow$	
No virtual machines selected			


- Enter an appropriate *Name*, e.g. WebCluster1
- Select the required *Virtual Network*
- Select the required IP version, e.g. IPv4
- Under Associated to select Virtual machines, then click Add to the left of the Remove button

Location == uksouth	Virtual network == Q	S-RG1-VNET1 Reso	ource group == all	Availability set == all
\blacksquare Virtual machine $\uparrow\downarrow$	Resource group \uparrow_{\downarrow}	IP Configuration $~\uparrow\downarrow~$	Availability set \uparrow_{\downarrow}	Tags
LB1	QS-RG1	ipconfig1 (10.1.3.4)	-	-
✓ LB1	QS-RG1	WebCluster1 (10.1.3.80)	-	-
LB2	QS-RG1	ipconfig1 (10.1.3.5)	-	-
LB2	QS-RG1	WebCluster1 (10.1.3.81)	-	-

- Ensure that both load balancer VMs are selected as shown in the example above (LB1 & LB2), and that the IP addresses selected correspond to the VIP on each appliance (10.1.3.80 & 10.1.3.81)
- Click Add

Virtual machines				
You can only attach virtual machines in uksouth that have a basic SKU public IP configuration or no public IP configuration. All virtual machines must be in the same availability set and all IP configurations must be on the same virtual network.				
+ Add X Remove				
\Box Virtual machine $\uparrow \downarrow$	IP Configuration $\uparrow\downarrow$	Availability set \uparrow_{\downarrow}		
LB1	WebCluster1 (10.1.3.80)	AS1		
LB2	WebCluster1 (10.1.3.81)	AS1		

- Click Add again to confirm your selection
- All settings will now be validated and the Backend Pool will be created

If you have multiple VIPs on different IPs you'll need to setup a Backend Pool for each of these. This is illustrated in the diagram on page <u>20</u>.

- 3. Next, create a Health Probe
 - In the menu for the Load balancer, click *Health-probes*
 - Click Add



* Name	
LB-Probe	×
IP version	
IPv4	
Protocol 🕦	
НТТР	~
* Port 🕦	
6694	✓
* Path 🚯	
1	
* Interval 🕜	
5	
	seconds
* Unhealthy threshold 🚯	
2	
	consecutive failures

- Enter an appropriate name, e.g. LB-Probe
- Set Protocol to HTTP

Setting *Protocol* to **HTTP** will configure the Azure load balancer to look for a **200 OK** response from each Loadbalancer.org VM.

- Set *Port* to **6694**
- Leave the remaining settings at their default values
- Click OK

Note:

The same Health probe should be used across all *Load balancing rules*.

- 4. Next, configure the Load Balancing Rule
 - In the menu for the Load balancer, click Load balancing rules
 - Click Add



Name *
WebCluster1-80 🗸
IP Version *
IPv4 IPv6
Frontend IP address * ()
20.49.159.194 (LoadBalancerFrontEnd)
Protocol
● TCP OUDP
Port *
80
Backend port * ①
80
Backend pool 🛈
WebCluster1 (2 virtual machines)
Health probe 🕕
LB-Probe (HTTP:6694)
Session persistence ①
None
Idle timeout (minutes) ()
4
TCP reset
● Disabled ◯ Enabled
Floating IP (direct server return) ①
(Disabled) Enabled
Create implicit outbound rules 🛈
● Yes ◯ No

- Enter an appropriate name, e.g. WebCluster1-80
- Select the required IP version, e.g. IPv4
- Set the *Protocol* to **TCP**
- Set the *Port* to the required value, e.g. **80**
- Set the *Backend port* to the required value, e.g. 80
- Select the *Backend pool* created previously
- Select the *Health Probe* created previously
- Leave Session persistence set to None session persistence is <u>not</u> required since the Azure Load balancer will simply send all traffic to the working Loadbalancer.org appliance, i.e the appliance that is responding with a 200 OK to the HTTP probe on TCP port 6694



- Leave the remaining settings at their default values
- Click OK

If your configuration includes other ports (e.g. HTTPS port 443) or if you have multiple VIPs you'll need to setup multiple *Load balancing rules* to map from the Azure load balancer's Frontend IP to the appropriate *Backend Pool* and appropriate port. Also, you may need to setup multiple *Frontend IP Configurations* & *Backend Pools* depending on whether your VIPs share the same IP or have unique IP addresses, and whether the load balanced servers are common between VIPs or unique. The same *Health-probe* should be used for all *Load balancing rules*. This is illustrated in the diagram on page 20.

5. Next, configure any required Inbound NAT Rules to enable VM access via the Azure Load balancer

Note:

This step is optional, you may have alternative ways of accessing & managing your VMs. The example below shows how to setup a rule to allow SSH access (TCP port 22) to the Master Loadbalancer.org VM via the Azure load balancer public IP address on TCP port 122.

- In the menu for the Load balancer, click Inbound NAT rules
- Click Add

Name *	LB1-SSH 🗸]
Frontend IP address * (i)	LoadBalancerFrontEnd (null)]
IP Version (i)	IPv4	
Service *	Custom]
Protocol	● TCP ◯ UDP	
Idle timeout (minutes)	O 4 Max: 30]
Port *	122 🗸]
Target virtual machine	LB1 (QS-RG1)]
Network IP configuration 🛈	ipconfig1 (10.1.3.8) 🗸]
Port mapping ①	🔘 Default 💿 Custom	
Floating IP (direct server return) 🛈	Disabled	
Target port *	22 ~]

- Enter an appropriate name, e.g. LB1-SSH
- Ensure the *Frontend IP address* is set to the correct address (IP's from other Azure Load balancers will be included in the list)
- Set *Service* to **Custom**



- Set Protocol to TCP
- Set *Port* to **122**
- Set Target Virtual Machine to the Master Loadbalancer.org appliance, e.g. LB1
- Set Network IP Configuration to the Interface on the Master Loadbalancer.org appliance
- Set Port Mapping to Custom
- Set *Target port* to **22**
- Click Add

Don't forget to modify the inbound rules on the appropriate Network Security Group to allow connections to the relevant target port, in this example TCP port 22.

Note:

Rules to access other Loadbalancer.org management ports can be added as required. The table below shows example rules and ports that can be configured to access SSH and the WebUI on both appliances. The configuration for the first rule listed is covered above.

Example rules for Master and Slave management :

The table below shows example NAT rules that can be used to enable access to SSH and the WebUI on both the Master and Slave appliances.

Rule Name	Port	Target Port	Use
LB1-SSH	122	22	external access to SSH on LB1
LB2-SSH	222	22	external access to SSH on LB2
LB1-WebUI	19443	9443	external access to WebUI on LB1
LB2-WebUI	29443	9443	external access to WebUI on LB2

Step 6 – Configure the HA Clustered Pair

- 1. Open the WebUI on the Master appliance
- 2. Navigate to: Cluster Configuration > High Availability Configuration



Create a Clustered Pair			
****. ****. ***	load balancer .org	Local IP address 10.1.3.8 IP address of new peer 10.1.3.9	~
		Password for <i>loadbalancer</i> user on peer	

- 3. In the IP address of new peer field, enter the Slave appliance's private IP address
- 4. In the *Password for loadbalancer user on peer* field enter the relevant password, the default password is 'loadbalancer'
- 5. Click Add new node
- 6. Once the pairing configuration has finished, any service restart messages and the confirmed pair message will be displayed as shown below:

Commit chang	jes			
The configuration of the following services has been changed. When reconfiguration is complete, restart/reload the services to commit the changes				
		Restart Hea	artbeat	
High Availa	High Availability Configuration - master			
M	10.1.3.8	load balancer org	Break Clustered Pair	
S .	10.1.3.9	load balancer .org	Make Active	

7. Restart the services using the buttons presented, in this case Heartbeat

Step 7 – Configure the Master appliance to allow service control during failover / fail-back

1. On the Master appliance, navigate to: *Cluster configuration > Floating IPs*

New Floating IP	10.1.3.100	

 In the New Floating IP field enter an unused IP address in the same subnet as the appliances – this address is not used for any connections, it's required to allow service control on both Master & Slave units



3. Click Add Floating IP

Step 8 – Configure the Virtual Service (VIP)

Note:

If you plan on adding a custom Layer manual 7 VIP please see example 3 on page <u>46</u>.

- 1. On the Master appliance, navigate to: *Cluster Configuration > Layer 7 Virtual Services* and click Add a New Virtual Service
- 2. Enter the following details:

Virtual Service			
Manual Configuration			0
Label	WebCluster1		0
IP Address	10.1.3.80 🖌		0
Slave IP Address	10.1.3.81 🖌		0
Ports	80		0
Protocol			
Layer 7 Protocol	HTTP Mode 🗸		0
		Cancel	Update

- 3. Enter an appropriate label for the VIP, e.g. WebCluster1
- 4. Set the *IP Address* field to the IP address of the VIP when active on the <u>Master</u> appliance (the same address as added earlier in steps 3 & 4), e.g **10.1.3.80**
- 5. Set the *Slave IP Address* field to the IP address of the VIP when active on the <u>Slave</u> appliance (same address added earlier in steps 3 & 4), e.g **10.1.3.81**

Note:

To assign additional IP addresses to the appliance, use the WebUI option: *Local Configuration > Network Interface Configuration*. If an IP address is added, you'll also need to add the same IP address to the Network Interface on the load balancer VM via the Azure portal.

- 6. Set the Virtual Service Ports field to 80
- 7. Leave Layer 7 Protocol set to HTTP
- 8. Click Update

Step 9 – Configure the Real Servers (RIPs)

- 1. On the Master appliance, navigate to: *Cluster Configuration > Layer 7 Real Servers* and click **Add a new Real Server** next to the newly created VIP
- 2. Enter the following details:



Label	Web1	0
Real Server IP Address	10.1.3.11	0
Real Server Port	80	0
Re-Encrypt to Backend		0
Weight	100	0
		Cancel Update

- 3. Enter an appropriate label for the RIP, e.g. Web1
- 4. Change the *Real Server IP Address* field to the required IP address, e.g. **10.1.3.11**
- 5. Set the Real Server Port field to 80
- 6. Click Update
- 7. Repeat the above steps to add your other Web Server(s)

Step 10 – Upload your SSL Certificate

- 1. Using the WebUI, navigate to: *Cluster Configuration > SSL Certificate* and click **Add a new SSL Certificate**
- 2. Select Upload prepared PEM/PFX file
- 3. Enter an appropriate label (name) for the certificate, e.g. Cert1
- 4. Browse to and select the relevant certificate file
- 5. for PFX files, enter the PFX File Password
- 6. Click Add Certificate

Note:

You can also create a CSR on the load balancer. If this is required, select the *Create A New SSL Certificate (CSR)* option instead of *Upload prepared PEM/PFX file* in step 2 above. For additional information please refer to the <u>Administration Manual</u> and search for "Generating a CSR on the Load Balancer".

Step 11 – Configure SSL Termination

1. Using the WebUI, navigate to: *Cluster Configuration > SSL Termination* and click **Add a New Virtual Service**



Label	SSL-WebCluster1		0
IP Address	10.1.3.80 🗸		0
Slave IP Address	10.1.3.81 🗸		0
Virtual Service Port	443		0
Associated Virtual Service	WebCluster1 ~		0
Backend Virtual Service Port	80		0
SSL Operation Mode	High Security		0
SSL Certificate	Cert1	~	0
		Cancel	Update

- 2. Enter a suitable label (name), e.g. SSL-WebCluster1
- 3. Using the **IP Address** drop-down, set the address to the same address configured previously in Step 8 when active on the Master, e.g. **10.1.3.80**
- 4. Using the **Slave IP Address** drop-down, set the address to the same address configured previously in Step 8 when active on the Slave, e.g. **10.1.3.81**
- 5. Set the Associated Virtual Service drop-down to the VIP created previously in Step 8
- 6. Ensure the Backend Port is set to the same port that the VIP created previously listens on, e.g. 80
- 7. Leave the SSL Operation Mode set to High Security
- 8. Select the SSL Certificate uploaded in step (d) above
- 9. Click Update

Step 12 – Apply the New Settings

- Once the configuration is complete:
 - 1. use the Reload HAProxy button at the top of the screen to commit the changes
 - 2. use the Restart STunnel button at the top of the screen to commit the changes

Step 13 – Verify synchronization state

2. Verify that the status on the Master & Slave is as follows:

Master Slave	Active Passive	Link
ave Unit:		
lave Unit:		



The Slave can be made active by clicking **[Advanced]** in the green box, and then clicking the **Take over** button



Other states:

Master Slave	Active Passive	Link	this is a Master unit, it's active, no Slave unit has been defined
Master Slave	Active Passive	Link	this is a Master unit, it's active, a Slave has been defined but the link to the Slave is down. <i>Action</i> : <i>check & verify the heartbeat configuration</i>
Master Slave	Active Passive	Link	this is a Slave unit, it's active (a failover from the Master has occurred) and the heartbeat link to the Master has been established

Step 14 – Testing & Verification

• Browse to the public IP address of the Azure load balancer on port 80 and port 443, i.e.

http://<Public IP Address of Azure Load Balancer> and https://<Public IP Address of Azure Load Balancer>

• To verify failover to the passive device (typically the Slave) click the **Take Over** button on the passive device and verify that load balanced services are still available via the now active Slave appliance – the failover time will depend on the settings for the health probe, but using default values it should complete in under 10 seconds.

3 – LOAD BALANCING WEB SERVERS, HA CONFIGURATION, 1 SUBNET, LAYER 7 (MANUAL CONFIGURATION) WITH SSL TERMINATION

The configuration used in the example is very similar to Example 2. The difference is that the layer 7 VIP and associated RIPs are configured using a Layer 7 'Manual Configuration'.

Custom, manually configured Layer 7 services are useful when your configuration requires advanced HAProxy settings that are not directly supported by the WebUI when creating and modifying VIPs & RIPs.

This example demonstrates the key point for manual layer 7 based services which is that an additional HAProxy **bind** directive must be added to the VIPs configuration. This additional bind directive allows the service to be brought up on a corresponding IP address on the Slave appliance should a failover occur. Since this example also has an SSL termination, an **acl** directive also needs to be added to allow failover to the Save appliance as shown below.

- 1. Follow steps 1 to 7 in Example 2 starting on page 33
- 2. On the Master appliance, navigate to: *Cluster Configuration > Layer 7 Virtual Services* and click



Add a New Virtual Service

3. Enter the following details:

Virtual Service		
Manual Configuration		0
Label	WebCluster1	0
IP Address	10.1.3.80 🗸	0
Slave IP Address	10.1.3.81 🗸	0
Ports	80	0
		Cancel Update

- 4. Ensure that the Manual Configuration checkbox is ticked
- 5. Enter an appropriate label for the VIP, e.g. WebCluster1
- 6. Set the *IP Address* field to the IP address of the VIP when active on the <u>Master</u> appliance (the same address as added earlier in steps 3 & 4), e.g **10.1.3.80**
- 7. Set the *Slave IP Address* field to the IP address of the VIP when active on the <u>Slave</u> appliance (same address added earlier in steps 3 & 4), e.g **10.1.3.81**
- 8. Set the Virtual Service Ports field to 80
- 9. Click Update
- 10. On the Master appliance, navigate to: *Cluster Configuration > Layer 7 Real Servers* and click **Add a new Real Server** next to the newly created VIP
- 11. Enter the following details:

Label	Web1	0
Real Server IP Address	10.1.3.11	0
Real Server Port	80	0
Re-Encrypt to Backend		0
Weight	100	0
		Cancel Update

- 12. Enter an appropriate label for the RIP, e.g. Web1
- 13. Change the Real Server IP Address field to the required IP address, e.g. 10.1.3.11
- 14. Set the Real Server Port field to 80
- 15. Click Update
- 16. Repeat the above steps to add your other Web Server(s)
- 17. Now navigate to: Cluster Configuration > Layer 7 Manual configuration
- 18. Paste the following configuration into the edit window under the last line of text:



```
listen WebCluster1
bind 10.1.3.80:80 transparent
bind 10.1.3.81:80 transparent <--- See Note 2
mode http
balance leastconn
acl SSL-WebCluster1 src 10.1.3.80
acl SSL-WebCluster1 src 10.1.3.81 <--- See Note 3
tcp-request connection expect-proxy layer4 if SSL-WebCluster1
cookie SERVERID maxidle 30m maxlife 12h insert nocache indirect
server backup 127.0.0.1:9081 backup non-stick
option http-keep-alive
timeout http-request 5s
option forwardfor
timeout tunnel 1h
option redispatch
option abortonclose
maxconn 40000
server Web1 10.1.3.11:80 weight 100 cookie web1 check inter 4000 rise 2
fall 2 slowstart 8000 minconn 0 maxconn 0 on-marked-down shutdown-
sessions
server Web2 10.1.3.12:80 weight 100 cookie web1 check inter 4000 rise 2
fall 2 slowstart 8000 minconn 0 maxconn 0 on-marked-down shutdown-
sessions
```

- Note 1: This is an example, for more information please refer to the <u>Administration Manual</u> and search for "Layer 7 Custom Configurations"
- Note 2: Additional bind statement for the VIP when active on the slave
- Note 3: Additional SSL termination related ACL statement when active on the slave
- Note 4: Make sure you use the <u>same</u> names, IP addresses and Ports as you did when graphically defining the VIP and RIPs
- 19. Click Update
- 20. Now follow steps 10 to 14 in Example 2 starting on page 44

4 – LOAD BALANCING WEB SERVERS, SINGLE APPLIANCE, 2 SUBNETS, LAYER 4 NAT MODE

This example uses 2 subnets – one public subnet for the load balancer and one private subnet for the web servers. The load balancer has a single network interface located in the first subnet. Routing rules for the second private subnet must be changed so that return traffic passes back via the load balancer. This is achieved by creating a custom routing table with the required rules, then associating this with the private subnet – this can now be done directly in the portal (step c below), previously PowerShell had to be used.

Note:

This configuration is currently not supported in HA mode. In this mode, the custom routing rules would need to be dynamically modified to route via the Slave appliance rather than the Master if a failover occurs. This is currently not supported.



Step 1 - Setting up Azure

1) Deploy VM's & Configure Network Security Groups:

- 1. Deploy the load balancer instance into the first (public) subnet as described in the section starting on page 5
- 2. Deploy your required web server VMs into the second (private) subnet
- 3. Configure Network Security Groups to permit the required traffic flows. Configure the following rules for the 2 subnets (assuming a public facing deployment):

Load Balancer (Public) Subnet:

Inbound rule – from 0.0.0.0/0 to port 80 Outbound rule – from 0.0.0.0/0 to private subnet, port 80

Web Server (Private) Subnet:

Inbound rule - from 0.0.0.0/0 to port 80

4. Ensure that you add the private IP address to be used for the VIP to the VMs NIC using the Azure Portal, otherwise Azure will <u>not</u> be aware of this address

2) Configure a Custom Routing Table

- 1. Using the search option at the top of the page, search for "route tables"
- 2. Click Add

* Name	
RT1	~
* Subscription	
Loadbalancer.org Pay-As-You-Go	\sim
* Resource group	
QS-RG1	\sim
Create new	
* Location	
(Europe) UK South	\sim
Virtual network gateway route propagati	on
Disabled Enabled	

- 3. Enter a suitable name for the Route Table, e.g. RT1
- 4. Configure other settings according to your requirements
- 5. Click Create
- 6. Once created, select the newly created Route table



7. Click *Routes* under *Settings*, click Add

* Route name
R1 🗸
* Address prefix 🚯
0.0.0/0
Next hop type 👩
Virtual appliance 🗸
* Next hop address 👩
10.1.6.5
Ensure you have IP forwarding enabled on your virtual appliance. You can enable this by navigating to the respective network interface's IP address settings.

- 8. Enter a suitable name for the route, e.g. R1
- 9. Set the Address prefix to 0.0.0/0 (i.e. the default route)
- 10. Set the next hop type to Virtual appliance
- 11. Set the next hop address to the IP address of the load balancer in the public subnet, e.g. 10.1.6.5
- 12. Click OK

Note:

As mentioned in the note in the above screen shot, IP forwarding must be enabled for the load balancer VM. This is covered below in section c).

- 13. Click Subnets under Settings
- 14. Click Associate
- 15. Select the relevant VNet and the Private Subnet

Associate subnet	×
1 Virtual network VNET1	~
2 Subnet S2	~

16. Click OK

3) Enable IP Forwarding for the Load balancer VM:

- 1. In the Azure Portal main menu, select Virtual Machines
- 2. Select the Load balancer VM and click Networking under Settings
- 3. Click the Network Interface for the VM
- 4. Click IP Configurations



5. Ensure that *IP forwarding* is enabled as shown below

IP forwarding settings	
IP forwarding	Disabled Enabled

6. Click Save

Step 2 - Configure the Virtual Service on the Load Balancer

- 1. Using the WebUI, navigate to: *Cluster Configuration > Layer 4 Virtual Services* and click **Add a New Virtual Service**
- 2. Enter the following details:

Label	Web-Cluster1	0
Virtual Service		
IP Address	10.1.6.40	Q
Ports	80	0
Protocol		
Protocol	TCP •	0
Forwarding		
Forwarding Method	NAT •	0
		Cancel Update

- 3. Enter an appropriate label for the VIP, e.g. Web-Cluster1
- 4. Set the Virtual Service IP Address field to an appropriate value, e.g. 10.1.6.40
- 5. Set the *Virtual Service Ports* field to **80**
- 6. Leave Protocol set to TCP
- 7. Ensure Forwarding Method is set to NAT
- 8. Click Update

Step 3 - Setting up the Real Servers

- 1. Using the WebUI, navigate to: *Cluster Configuration > Layer 4 Real Servers* and click **Add a new Real Server** next to the newly created VIP
- 2. Enter the following details:



Label	Web1	0
Real Server IP Address	10.1.8.100	0
Real Server Port	80	0
Weight	100	0
Minimum Connections	0	0
Maximum Connections	0	0
		Cancel Update

- 3. Enter an appropriate label for the RIP, e.g. Web1
- 4. Change the Real Server IP Address field to the required IP address, e.g. 10.1.8.100
- 5. Set the *Real Server Port* field to **80**
- 6. Click Update
- 7. Repeat the above steps to add your other Web Server(s)

If you want your Real Severs to be able to access the outside world, i.e. the Internet in a public facing deployment, outbound requests passing via the load balancer must be NAT'd so that the source IP becomes the load balancer's own external address. This can be configured using the WebUI menu option: *Cluster Configuration > Layer 4 Advanced Configuration* and setting the *Auto-NAT* drop-down to **eth0**.

Step 4 - Assigning a Public IP Address

- For public facing deployments, you'll need to associate a Public IP address with the Private IP address used for the VIP. To associate a Public IP address with a Private address:
 - 1. Select the load balancer VM in the Azure Portal
 - 2. Click Networking
 - 3. Select the Network Interface
 - 4. Select IP Configurations
 - 5. Click the IP configuration for the VIP
 - 6. Change Public IP address to Enabled
 - 7. Select an existing available Public IP address or create a new one
 - 8. Click Save

Step 5 - Testing & Verification

• To test the configuration is working, browse to the public IP address or FQDN on HTTP port 80, i.e.

http://<Public IP Address> or http://<FQDN>



5 – LOAD BALANCING WEB SERVERS, SINGLE APPLIANCE, 2 SUBNETS, LAYER 7 WITH TPROXY

This example is the same as the previous example with regard to network layout. It uses 2 subnets – one public subnet for the load balancer and one private subnet for the web servers. The load balancer has a single network interface located in the first subnet. Routing rules for the second private subnet must be changed so that return traffic passes back via the load balancer. This is achieved by creating a custom routing table with the required rules, then associating this with the private subnet.

In addition, Layer 7 transparency is enabled on the load balancer to ensure that the source IP address of packets reaching the web servers is the source IP of the clients and not the IP address of the load balancer.

Note:

This configuration is currently not supported in HA mode. In this mode, the custom routing rules would need to be dynamically modified to route via the Slave appliance rather than the Master if a failover occurs. This is currently not supported.

Step 1 - Setting up Azure

Follow steps 1 to 3 in the "Setting up Azure" section of example 3 on page 49.

Step 2 - Enable Transparent Proxy (TProxy) on the Load Balancer

Enabling TProxy ensures that the Real Servers behind the load balancer see the client source IP address in requests.

1. Using the WebUI, navigate to: *Cluster Configuration > Layer 7 – Advanced Configuration*

Maximum Connections	40000	0
Abort on Close	ø	0
Transparent Proxy		0

- 2. Ensure that Transparent Proxy is enabled as shown above.
- 3. Click Update

Step 3 - Configure the Virtual Service on the Load Balancer

- Using the WebUI, navigate to: Cluster Configuration > Layer 7 Virtual Services and click Add a New Virtual Service
- 2. Enter the following details:



Label	Web-Cluster1	0
Virtual Service		
IP Address	10.6.1.40	0
Ports	80	0
Protocol		
Layer 7 Protocol	HTTP Mode •	0
Manual Configuration		0
		Cancel Update

- 3. Enter an appropriate label for the VIP, e.g. Web-Cluster1
- 4. Set the Virtual Service IP Address field to an appropriate value, e.g. 10.1.6.40
- 5. Set the Virtual Service Ports field to 80
- 6. Leave *Protocol* set to HTTP Mode
- 7. Click Update
- 8. Now click Modify next to the newly created VIP
- 9. Scroll down to the 'Other' section, click **[Advanced]**, scroll to the bottom and enable (check) **Transparent Proxy**
- 10. Click Update

Step 4 - Setting up the Real Servers

- 1. Using the WebUI, navigate to: *Cluster Configuration > Layer 7 Real Servers* and click **Add a new Real Server** next to the newly created VIP
- 2. Enter the following details:

Label	Web1		0
Real Server IP Address	10.1.8.100		0
Real Server Port	80		0
Re-Encrypt to Backend			0
Weight	100		0
		Cancel	Update

- 3. Enter an appropriate label for the RIP, e.g. Web1
- 4. Change the *Real Server IP Address* field to the required IP address, e.g. **10.1.8.100**
- 5. Set the *Real Server Port* field to 80
- 6. Click Update
- 7. Repeat the above steps to add your other Web Server(s)



If you want your Real Severs to be able to access the outside world, i.e. the Internet in a public facing deployment, outbound requests passing via the load balancer must be NAT'd so that the source IP becomes the load balancer's own external address. This can be configured using the WebUI menu option: *Cluster Configuration > Layer 4 Advanced Configuration* and setting the *Auto-NAT* drop-down to **eth0**.

Step 5 - Assigning a Public IP Address

- For public facing deployments, you'll need to associate a Public IP address with the Private IP address used for the VIP. To associate a Public IP address with a Private address:
 - 1. Select the load balancer VM in the Azure Portal
 - 2. Click Networking
 - 3. Select the Network Interface
 - 4. Select IP Configurations
 - 5. Click the IP configuration for the VIP
 - 6. Change Public IP address to **Enabled**
 - 7. Select an existing available Public IP address or create a new one
 - 8. Click Save

Step 6 - Testing & Verification

• To test the configuration is working, browse to the public IP address or FQDN on HTTP port 80, i.e.

http://<Public IP Address> or http://<FQDN>

9. Testing – General Comments

TESTING LOAD BALANCED SERVICES

For example, to test a web server based configuration, add a page to each web servers root directory, e.g. *test.html* and put the server name on this page for easy identification during the tests.

Use two or more clients to do the testing. Open up a web browser on each test clients and enter the URL for the VIP, e.g. http://104.40.133.119

Provided that persistence is disabled, each client should see a different server name because of the load balancing algorithm in use , i.e. they are being load balanced across the cluster.

Why test using two clients? If you use a single client it will most likely keep on hitting the same server for multiple requests. This is to do with the way that the load balancing algorithms are optimized.

DIAGNOSING VIP CONNECTION PROBLEMS



1. *Make sure that the device is active* – this can be checked in the WebUI. For a single appliance, the status bar should report **Master** & **Active** as shown below:



Check that the Real Servers are up – Using System Overview make sure that none of your VIPs are colored red. If they are, the entire cluster is down (i.e. all Real Servers). Green indicates a healthy cluster, yellow indicates that your cluster may need attention (one or more of the Real Servers may be down), and blue indicates all Real Server have been deliberately taken offline (by using either Halt or Drain).

System (Overview 😮					201	5-03-18 11:37	:15 UTC
	VIRTUAL SERVICE \$	IP 🗢	PORTS 🗢	CONNS \$	PROTOCOL 🗢	METHOD \$	MODE 🗢	
1	HTTP-Cluster	192.168.110.150	80	0	HTTP	Layer 7	Proxy	8.41
Δ	RDP-Cluster	192.168.110.150	3389	0	ТСР	Layer 7	Proxy	8.41
÷	HTTP-Cluster-2	192.168.110.152	80	0	HTTP	Layer 7	Proxy	8.41
٢	RDP-Cluster-2	192.168.110.152	3389	0	тср	Layer 7	Proxy	8.AV

3. Check the connection state

For layer 4 (NAT mode) VIPs, check *Reports > Layer 4 Current Connections* to view the current traffic in detail. Any packets with state **SYN_RECV** often implies a return traffic routing issue, so make sure that the routing rules for the real server subnet have been configured correctly

For Layer 7 VIPs, check *Reports > Layer 7 Status*. The default credentials required are:

username: loadbalancer password: loadbalancer

This will open a second tab in the browser and display a statistics/status report as shown in the example below (this is accessed on port TCP/7777 so make sure that the inbound rules allow connections on this port) :

Gene	ral (oroc	ess	info	rmati	on																						
pid = 3261 uptime = 0 system lin maxsock = current cor Running ta	d 0h0 its: n = 800: ns = 1 sks: 1	10m42s nemms 24; ma 1; curre	x = un xconn nt pipe	limite = 400 es = 0/	00; max	ipes =	0			Note	active DC active or active or	, going down WN, going u backup DOW backup DOW oad-balancin	n up /N /N for	backu not ch maint	ip UP, ip DO\ necked enanc	e (MAII	ng up NT)	B".		ſ	Display option: • <u>Hide 'D</u> • <u>Refresi</u> • <u>CSV e</u>	NWOC	' serv	<u>ers</u>	Ex	• <u>P</u> • <u>U</u>	essource: rimary site pdates (v1. inline man	<u>5)</u>
		Queue		Sess	ion rate			Session	5		By	tes	De	nied		Errors		War	nings				Sei	rver	-			
	Com	Max	imit	Cur N	lax Limi	Cur	Max		Total	LbTot	in	Out		Resp	Req	Conn	Resp	Retr	Redis	Status	LastChk	Wgł	nt Ad	t Bol	k Ch	k Dwn	Dwntme	Thrt
	Cur		_	_									0	0	0					OPEN								
				0	15	0	4	40 000	56		21 696	3 385 782	0	-	-							1		-	-			-
Frontend backup	0	0	2	0	15 0	0	4	40 000	56 0	0	0	3 385 782	U	0	-	0	0	0	0			1	-	1000	1			-
		0	-				4 0 2	40 000		0			v	-		0	0	0	0	42s UP	L4OK in 0ms	1	- Y	1000	-	0 0	Os	-
	0	100	•	0	0	0		40 000 - - 4 000	0		0	0	0	0							L4OK in 0ms	-	-	-	-	0 0		-
backup RIP1	0 0 0	0	•	0	0	0	2		0 56	56	0 21 696	0 3 385 782		0		0	0	0	0	42s UP	L4OK in 0ms	1	Y	-	-	-		-
backup RIP1 Backend	0 0 0	0	- -	0 0 0	0	0 0 0	2		0 56 56	56	0 21 696 21 696	0 3 385 782		0		0	0	0	0	42s UP	L4OK in 0ms	1	1	-	-	-		-
backup RIP1 Backend	0 0 0	0 0 Quet		0 0 0 Se	0 16 16	0 0 0	2	- 4 000 Sess	0 56 56	56	0 21 696 21 696	0 3 385 782 3 385 782 bytes	0 Der	0 0 0		0 0 Errors	0	0 0	0	42s UP 42s UP	L4OK in 0ms	1	1 5	1 2 2 2 2 7 2	8	0	Os	
backup RIP1 Backend	0 0 0	0 0 Quet		0 0 0 Se	0 16 16 5sion ra	0 0 0	2	- 4 000 Sess	0 56 56 ions t Tot	56 56	0 21 696 21 696	0 3 385 782 3 385 782 Nytes Out	0 Der	0 0 0		0 0 Errors	0	0 0	0 0 Irnings	42s UP 42s UP		1	1 5	1 2 2 2 2 7 2	8	0	Os	



TAKING REAL SERVERS OFFLINE

1) Using the *System Overview* check that when you Halt one of the Real Servers the connections are redirected to the other server in the cluster.

2) Stop the web service/process on one of the servers, wait a few seconds (for the load balancer to detect the change) and then refresh the browsers on both clients. They should now both switch to the same server (since one has been removed from the load balancing list). Also check that the server is shown red (down) in the system overview.

3) Start the web service/process on the server, wait a few seconds and then refresh the browsers again. After a few refreshes they should again show different web servers. Also check that the server is shown green (up) in the system overview.

The System Overview shows the status as these tests are performed:

YSTEM C	Overview 😮					2015	5-04-30 08:35	:41 UT
	VIRTUAL SERVICE \$	IP 🗢	PORTS \$	CONNS 🗢	PROTOCOL \$	METHOD \$	MODE 🗢	
4	HTTP-Cluster	192.168.110.150	80	0	нттр	Layer 7	Proxy	8.41
	REAL SERVER	IP	PORTS	WEIGHT	CONNS			
1	RIP1	192.168.110.240	80	100	0	Drain H	alt	8.4
•	RIP2	192.168.110.241	80	0	0	Online (hali	9	1.11
+	RIP3	192.168.110.242	80	100	0	Drain H	alt	8.11

In this example:

RIP1 is green, this indicates that it's operating normally

RIP2 is blue, this indicates that it has been either Halted or Drained. in this example Halt has been used as indicated by *Online (Halt)* being displayed. If it had been drained it would show as *Online (Drain)* **RIP3** is red, this indicates that it has failed a health check

USING REPORTS & LOG FILES

The appliance includes several logs and reports that are very useful when diagnosing issues. Both are available as main menu options in the WebUI. Details of both can be found in the administration manual.

10. More Information

Please refer to our website for the latest administration manual, deployment guides and all other documentation: <u>https://www.loadbalancer.org/uk/resources/manuals</u>

11. Loadbalancer.org Technical Support

If you have any questions regarding the appliance or how to load balance your application, please don't hesitate to contact our support team using the following email address: support@loadbalancer.org



12. Company Contact Information

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